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ASX and Media Release: 28 March 2022

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EXERCISE OF EMPLOYEE OPTIONS

Rex Minerals Ltd (Rex or the Company) wishes to advise that 666,666 employee options have been exercised today at an exercise price of 7.0 cents, expiring 29 February 2024.

An Appendix 2A will be lodged with ASX.

The issue of ordinary shares has been made without disclosure to investors under the fundraising provisions of Part 6D.2 of the Corporations Act 2001 and this notice is being given pursuant to section 708A(5)(e) of the Corporations Act. As at the date of this notice, the Company has complied with its financial reporting and auditing obligations under Chapter 2M of the Corporations Act and its continuous disclosure obligations under section 674 of the Corporations Act. In particular, there is no information which the Company has withheld from Listing Rule 3.1 disclosure under the confidentiality carve-out from disclosure.

This announcement has been authorised for release by the Board of Directors of Rex Minerals.

For more information about the Company and its projects, please visit our website 'www.rexminerals.com.au' or contact:

Kay Donehue
Company Secretary

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