



Announcement Summary

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**Entity name**

AMAERO INTERNATIONAL LTD

**Date of this announcement**

Monday August 01, 2022

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	OPTION EXPIRING 1-AUG-2025 EX \$0.42	18,673,464	01/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

AMAERO INTERNATIONAL LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

633541634

**1.3 ASX issuer code**

3DA

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

1/8/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Options issued after receiving FIRB approval and notified via an Appendix 3B lodged on 12 May 2022.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities**

**ASX +security code**

New class - code to be confirmed

**+Security description**

OPTION EXPIRING 1-AUG-2025 EX \$0.42

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

1/8/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02524003-3A594088?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02524003-3A594088?access_token=83ff96335c2d45a094df02a206a39ff4)

Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.42000000

**Expiry date**

1/8/2023

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

3DA Ordinary Fully Paid

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of remaining attaching Options after receipt of FIRB approval.



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The issue was notified in an Appendix 3B lodged on 12 May 2022.

#### Issue details

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**Number of +securities**

18,673,464

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Attaching options equal to 50% of the number of Shares subscribed for under the Placement (i.e. one (1) option for every two (2) new Shares subscribed for as Placement Shares or Conversion Shares).

**Purpose of the issue**

To raise additional working capital

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
3DA : ORDINARY FULLY PAID	242,000,134

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
3DAAE : PERFORMANCE RIGHTS	1,757,565
3DAAF : OPTION EXPIRING 10-DEC-2022 EX \$1.00	3,500,000
3DAAG : CONVERTIBLE NOTES	2,806,159
3DAAH : OPTION EXPIRING 04-JUL-2025 EX \$0.42	7,520,439
New class - code to be confirmed : OPTION EXPIRING 1-AUG-2025 EX \$0.42	18,673,464



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

23/6/2022