



Announcement Summary

Entity name

AMAERO INTERNATIONAL LTD

Date of this announcement

Tuesday July 05, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 04-JULY-2025 EX \$0.42	7,520,439	04/07/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AMAERO INTERNATIONAL LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

633541634

1.3 ASX issuer code

3DA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

5/7/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Options issued as announced in Appendix 3B lodged on 12 May 2022.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 04-JULY-2025 EX \$0.42

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

4/7/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02524003-3A594088?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.42000000

Expiry date

4/7/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

3DA Ordinary Fully Paid

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Appendix 3B advising the market was lodged on 12 May 2022 and stated that 26,193,903 Options would be issued. The remaining 18,673,464 Options will be issued once FIRB approval has been granted.

Issue details

Number of +securities

7,520,439

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Attaching options equal to 50% of the number of Shares subscribed for under the Placement (i.e. one (1) option for every two (2) new Shares subscribed for as Placement Shares or Conversion Shares).

Purpose of the issue

To raise additional working capital

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
3DA : ORDINARY FULLY PAID	241,347,942

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
3DAAE : PERFORMANCE RIGHTS	481,390
3DAAF : OPTION EXPIRING 10-DEC-2022 EX \$1.00	3,500,000
3DAAG : CONVERTIBLE NOTES	2,806,159
New class - code to be confirmed : OPTION EXPIRING 04-JULY-2025 EX \$0.42	7,520,439



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

23/6/2022