



Flynn Gold participates in the ShareCafe Small Cap "Hidden Gems" Webinar

ASX: FG1

ABN
82 644 122 216

CAPITAL STRUCTURE

Share Price: A\$0.10
Cash (31/03/22): A\$6.5M
Debt: Nil
Ordinary Shares: 95.1M
Market Cap: A\$9.5M
Options: 3.0M
Performance Rights: 1.0M

BOARD OF DIRECTORS

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Chair

Sam Garrett
Executive Director

John Forwood
Director

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Flynn Gold Limited (ASX: FG1, "Flynn" or "the Company") is pleased to announce its participation in the ShareCafe Small Cap "Hidden Gems" Webinar, to be held Friday 22nd of July 2022 from 12:30pm AEST / 10:30am AWST.

Executive Director Sam Garrett will provide an overview of the Company which possesses seven 100%-owned granted tenements located in northeast Tasmania and a portfolio of gold-lithium exploration assets in the Pilbara and Yilgarn regions of Western Australia.

This webinar is able to be viewed live via Zoom and can be accessed at the following link:

https://us02web.zoom.us/webinar/register/WN_ZGydvYtmT_S7s1vPwK_Zaag

A recorded copy of the webinar will be made available following the event.

A copy of the investor presentation to be delivered during the webinar is attached.

Approved by the Board of Flynn Gold Limited.

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Flynn Gold

**Sharecafe Presentation
July 2022**

Exploring for gold in two emerging districts – Northeast Tasmania and WA's Pilbara region

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All figures in this document are in Australian dollars (AUD) unless stated otherwise.

Exploration Strategy – portfolio of quality assets

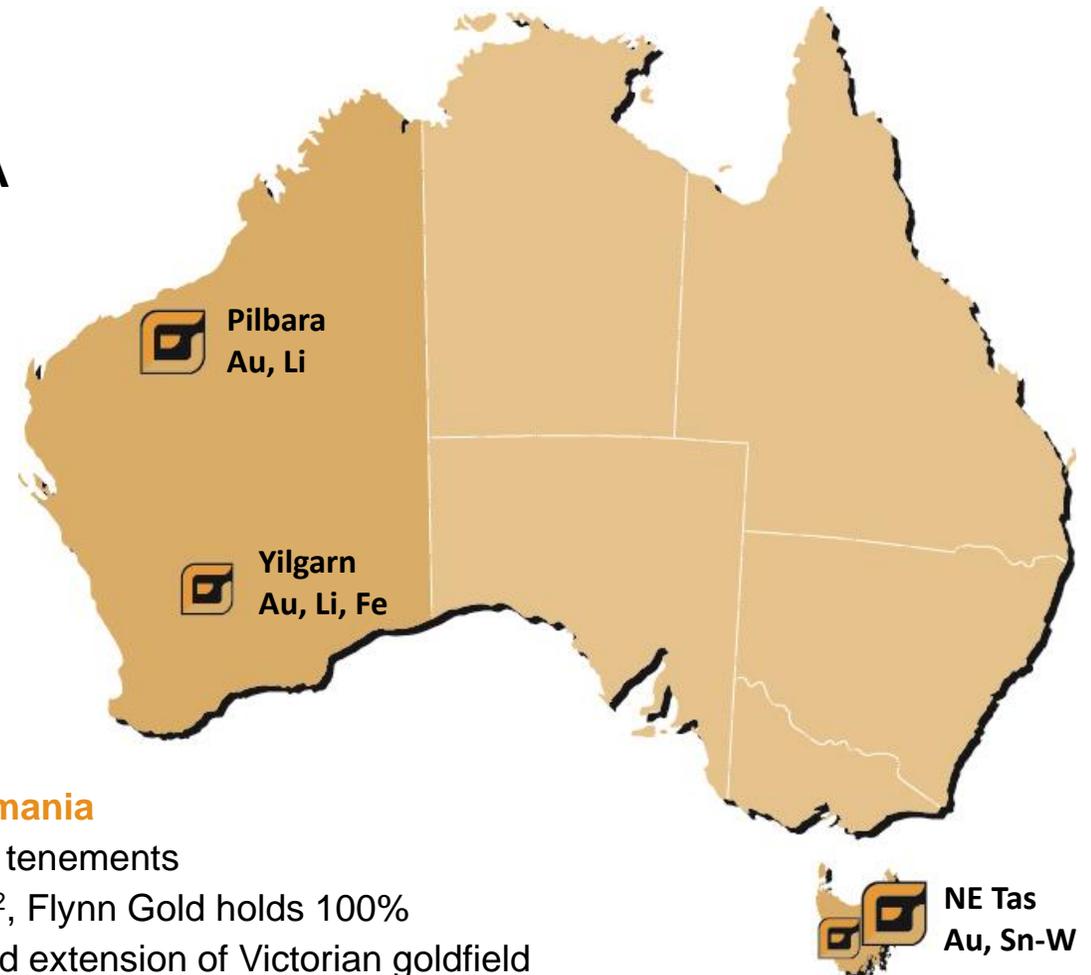
- ✓ Target high-value, under-explored districts – NE Tas, WA
- ✓ District-scale mineralised systems
- ✓ Develop large-scale exploration footprint
- ✓ Own projects 100%
- ✓ Deposit style optionality – Orogenic Au / IRGS
- ✓ Commodity optionality – Au / Li / Sn-W / Zn-Ag / Fe

Western Australia

- 26 tenements and applications
- 1,232 km², 100% Flynn Gold (via PTR)
- Emerging gold camp
- Adjacent to Hemi discovery by DEG.ASX (9.0 Moz initial resource)

Northeast Tasmania

- 8 granted tenements
- 1,334 km², Flynn Gold holds 100%
- Interpreted extension of Victorian goldfield
- Drilling now at Trafalgar prospect, Golden Ridge
- Drilling now at Grand Flaneur prospect, Portland



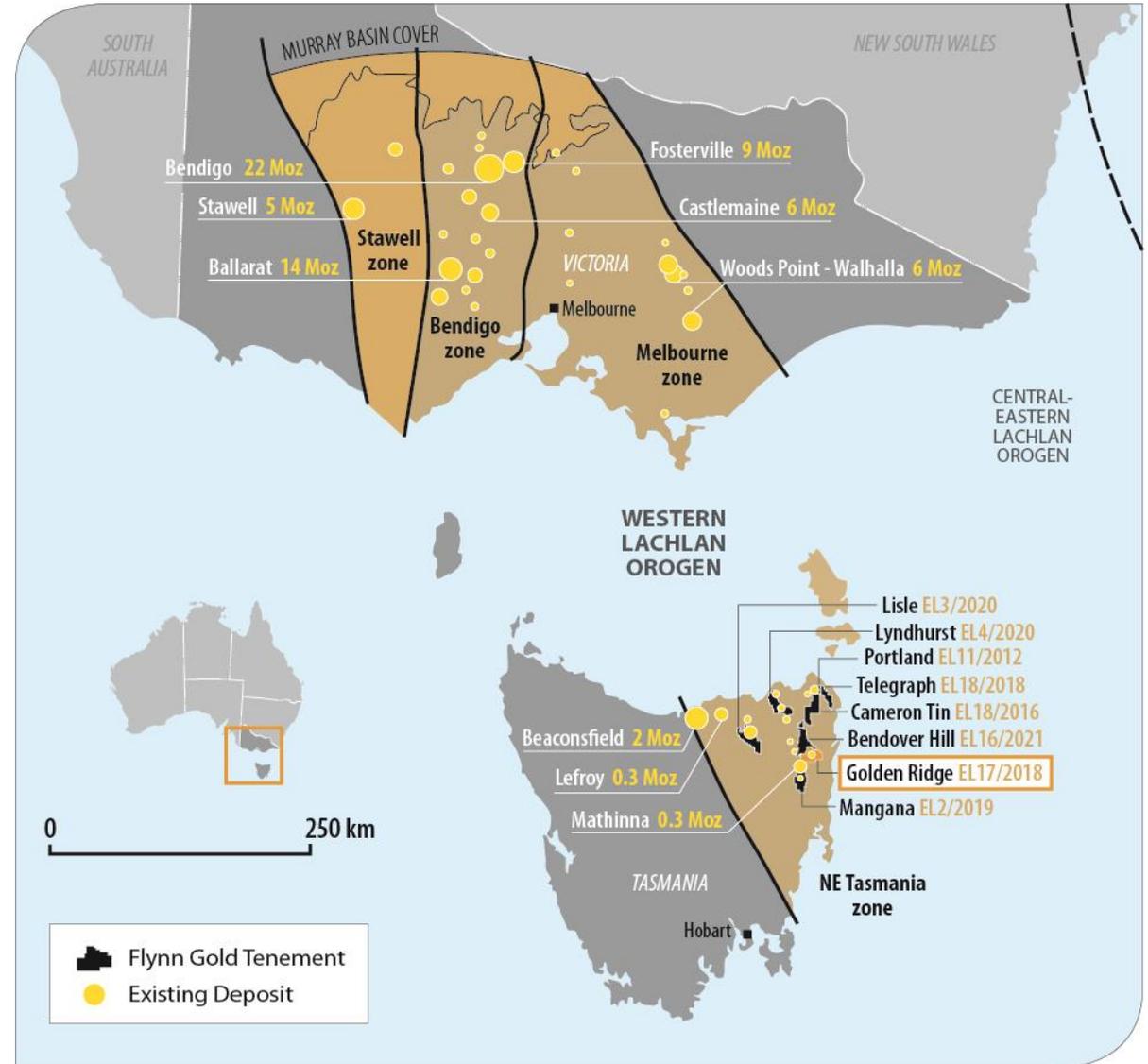
Northeast Tasmania Gold - a large position in an under-explored trend

Northeast Tasmania:

**Under-explored Mathinna Beds geology and mineralisation –
Geological analogy to the Victorian Goldfields**

Victoria		Northeast Tasmania
\$185m ¹	Exploration Expenditure 2020/21	~\$14m ¹
82 Moz	Historic Production	2.7 Moz
200 km	Outcropping Zone	100 km
✓	Interpreted Western Lachlan Orogen	✓
✓	Orogenic & IRGS/TAG Style Au	✓
✓	Devonian Granitoids (400-370 Ma)	✓
✓	Ordovician Turbiditic Sediments	✓

¹ State-wide including mine-site exploration
(Australian Bureau of Agriculture and
Resource Economics Service 2020-21)



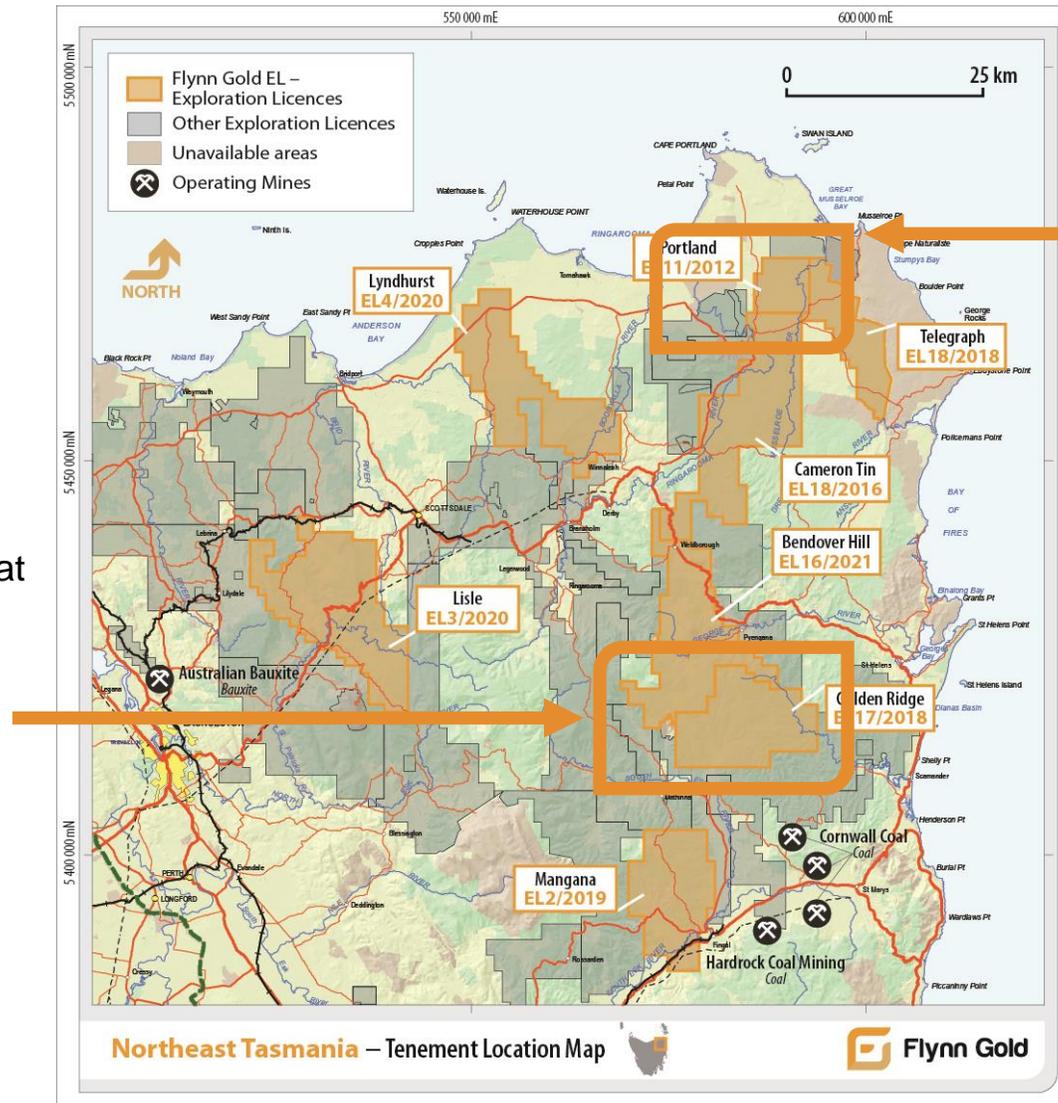
Northeast Tasmania Gold – building on two camp-scale Au systems

Flynn Gold has a dominant position in the belt and early-mover advantage

Golden Ridge Project

Bulk tonnage IRGS target potential not previously recognised

- Fort Knox 5Moz, Alaska
- King of the Hills 4+Moz, WA
- Gold anomalism over 8km of strike and historical workings
- Limited historical exploration
- 4,222m diamond drilling completed at Brilliant prospect
- Drilling in progress at Trafalgar
- Large new IP targets generated
- Trenching, soils, IP programs underway to define new targets
- Potential camp scale system



Portland Gold Project

High-grade “Fosterville-style” gold mineralisation confirmed

- +30 km strike potential of multiple exploration targets
- Historic goldfield with limited exploration history
- Outcropping discovery at Windy Ridge (10m @ 5.3g/t Au)¹
- Extensive As-in-soil anomalies
- Drilling at Grand Flaneur following up high grade drill intercepts^{1,2};
 - 1m @ 17.7 g/t Au from 27m
 - 1.4m at 9.7g/t Au
- Potential for camp-scale system

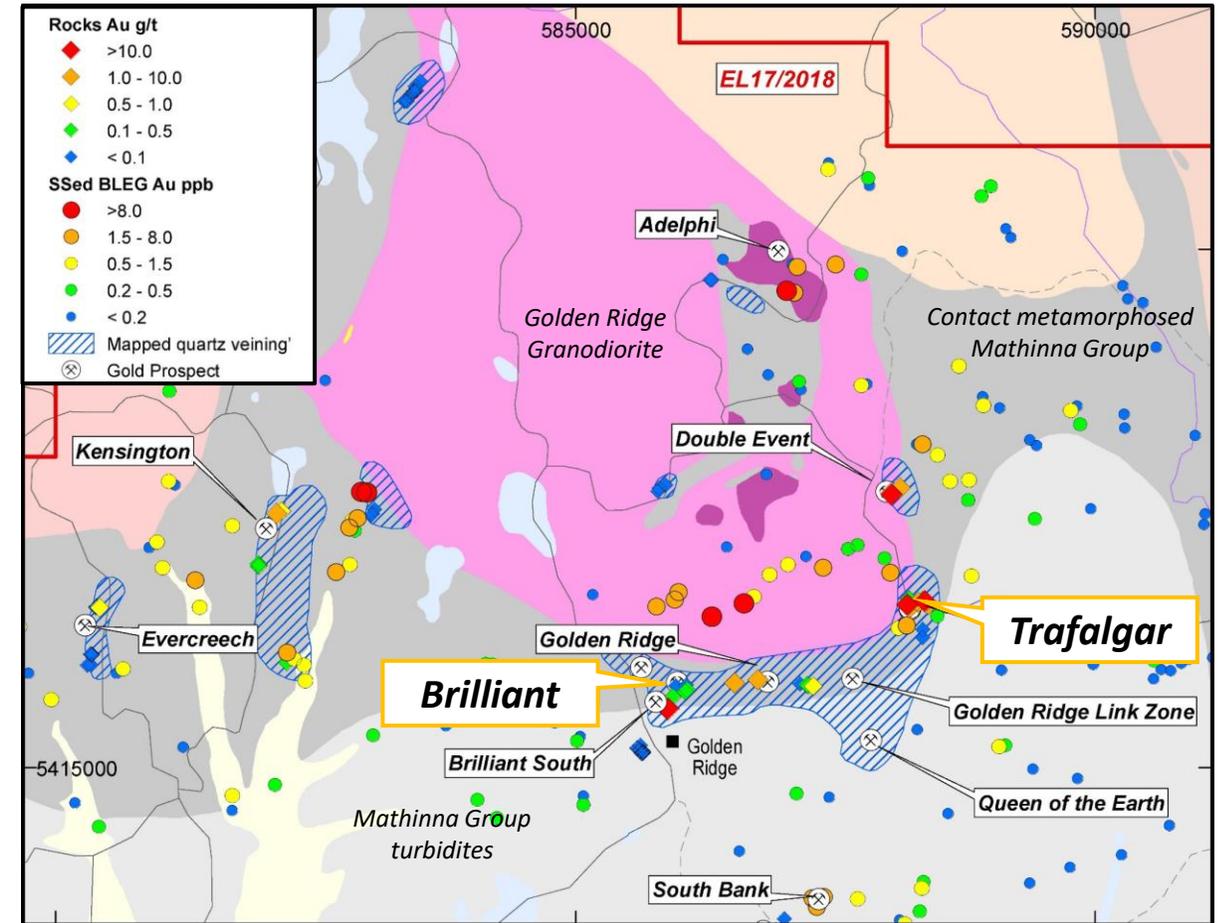
¹FG1: ASX 15 June 2021 (Prospectus)

²FG1: ASX 13 October 2021

Golden Ridge IRGS Project – all the signs of a big gold system

Significant gold anomalism at granodiorite-sediment contact – Golden Ridge trend

- Defined by resistive silicification (the Ridge), historical mines, stream, rock, soil anomalism
- Limited historical drilling – Brilliant and Trafalgar
- FG1 exploration to date includes;
 - Regional mapping and sampling surveys
 - Gravity and GAIP surveys with follow-up dipole-dipole IP
 - 4,222 m diamond drilling at Brilliant prospect
 - Trenching and soil sampling surveys
- Now drilling at Trafalgar – **gold hosted in granodiorite**
- RC drilling to start at Kensington, Blinding, Link Zone
- FG1 strategy – develop camp scale system



Drill core:
Brilliant



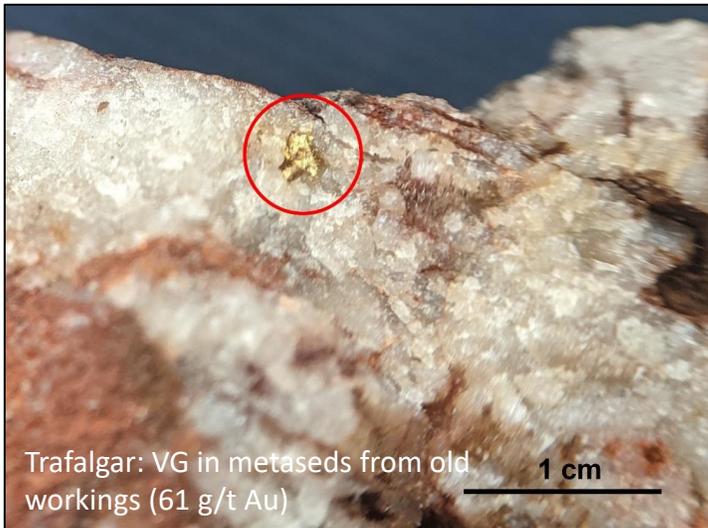
Shingle Breccia:
Kensington



Visible Gold:
Trafalgar



Golden Ridge – Diamond drilling in progress at Trafalgar prospect



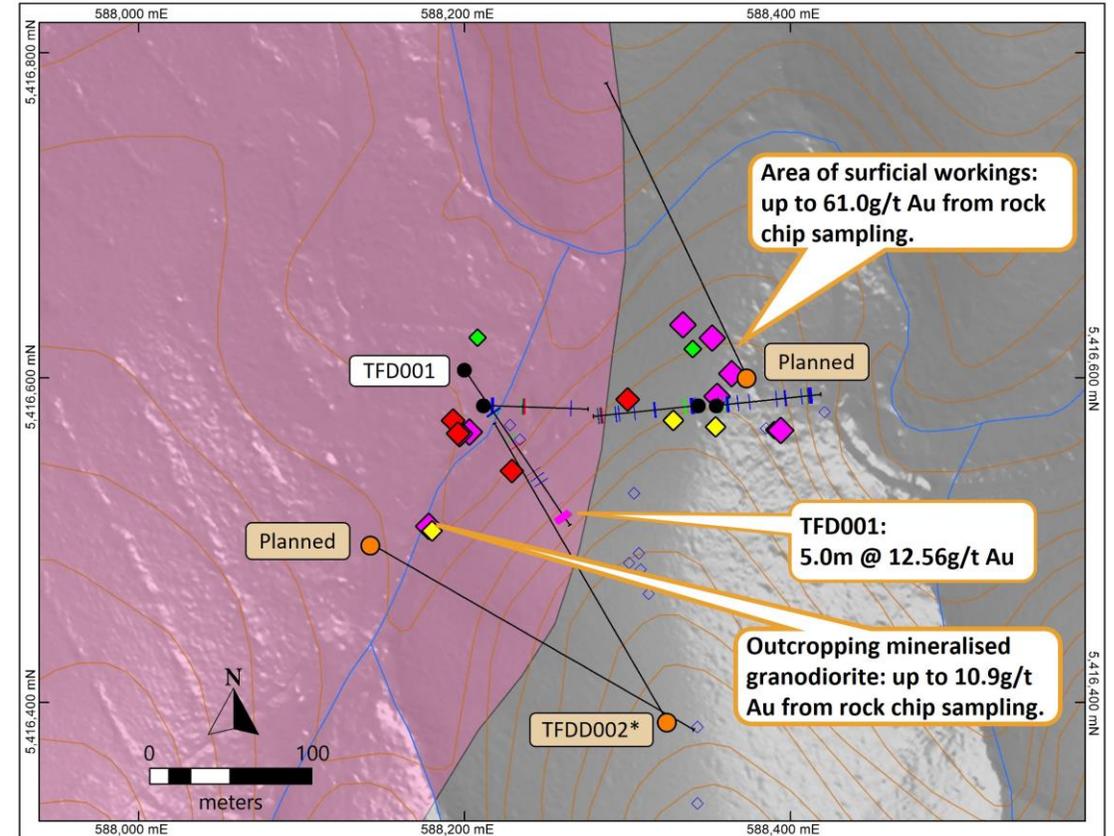
Historical drillhole **TFD001** successfully targeted bonanza grade gold beneath old workings but failed to intersect the granite-hornfels contact.

Significant results¹ include;

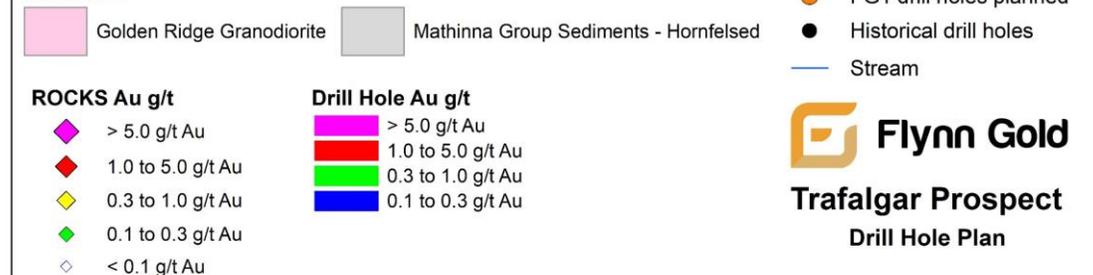
- **5.0m @ 12.26g/t Au from 202.0m**
- **6.0m @ 1.7 g/t Au from 217.0m**

Current program includes;

- 1,400m drilling planned in 3-4 holes
- Testing extensions to the system and the granite-sediment contact
- Hole TFDD002 in progress



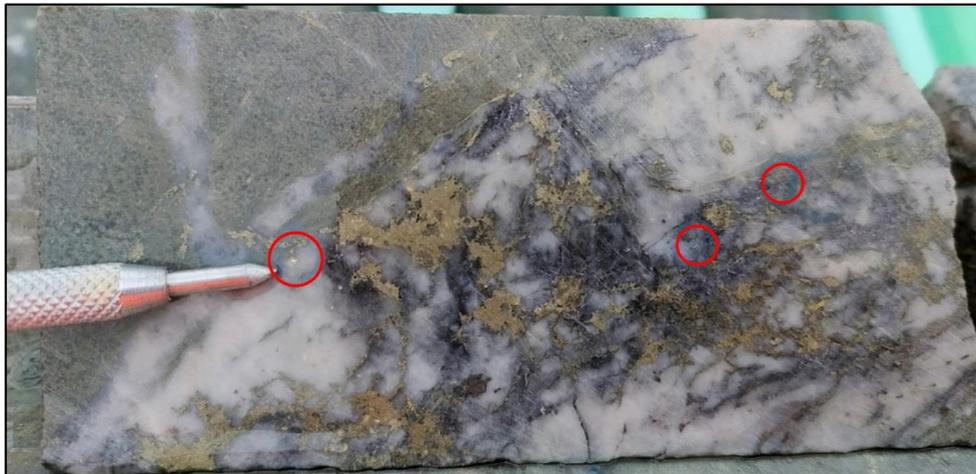
GEOLOGY



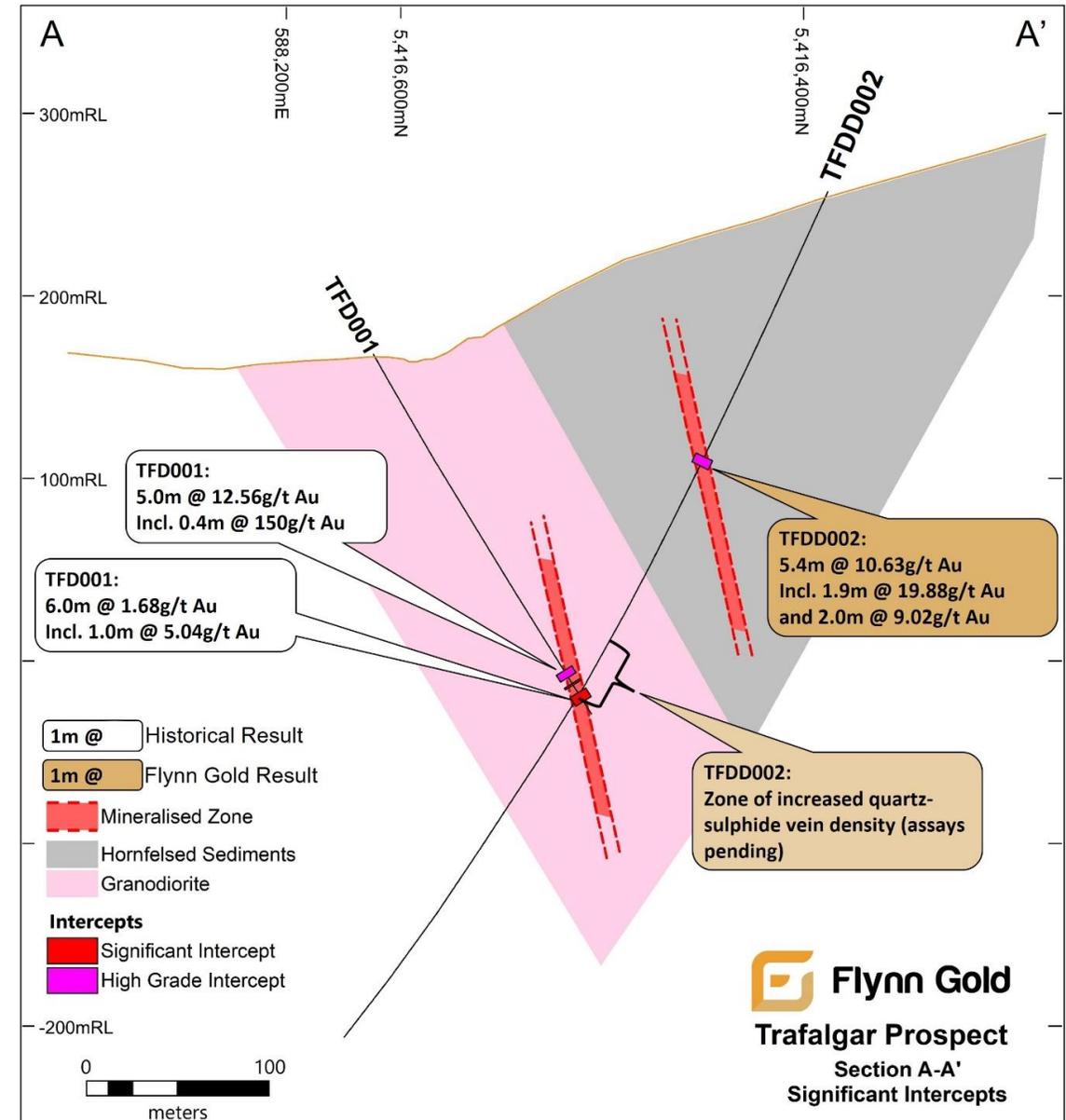
Flynn Gold
Trafalgar Prospect
Drill Hole Plan

Trafalgar diamond drilling – Significant intercept in TFDD002

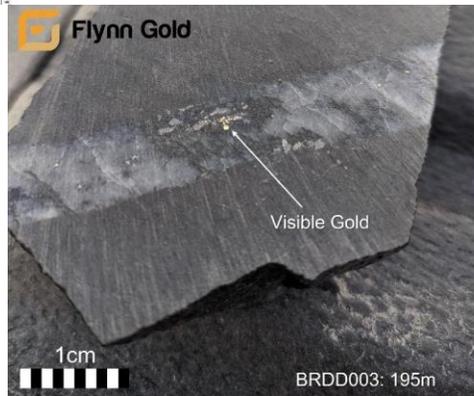
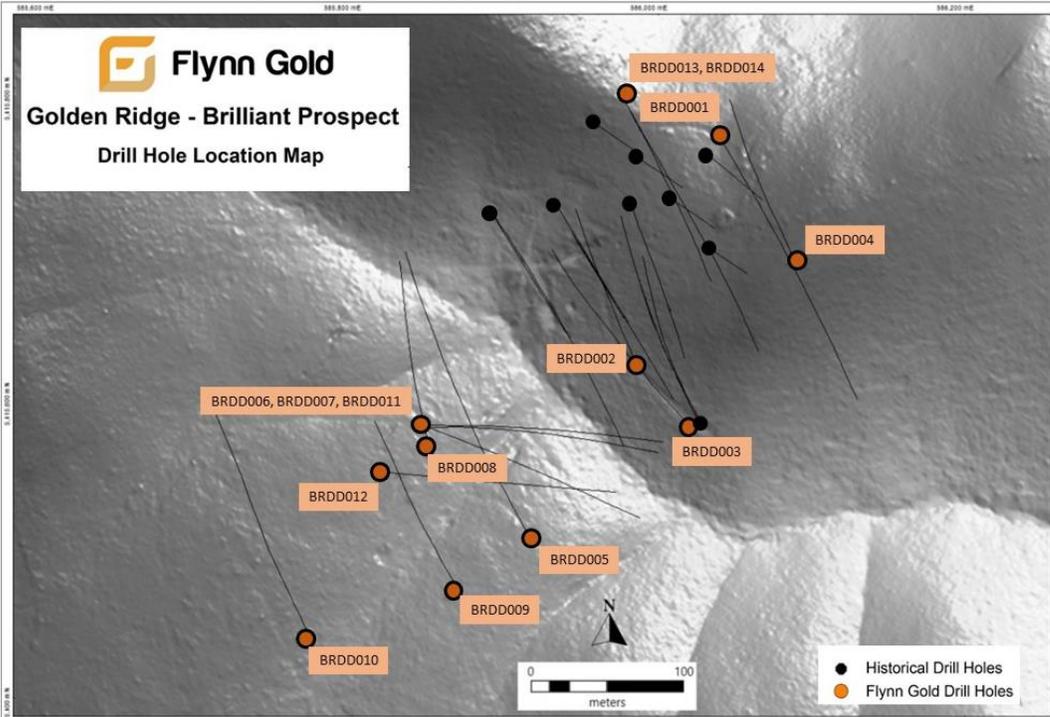
- TFDD002 targeted granodiorite-hornfels contact above the bonanza grade hit in historical hole TFD001 hosted in granodiorite:
 - **5.0m @ 12.56g/t Au**
 - **incl. 0.4m @ 150g/t Au**
- Hole intersected second parallel zone of vein and vein breccia near to the granodiorite contact assaying:
 - **5.4m @ 10.63g/t Au**
 - **Incl. 1.9m @ 19.88g/t Au (incl. 0.4m @ 52.2g/t Au),**
 - **And 2.0m @ 9.02g/t Au (incl. 0.35m @ 35.1g/t Au)**
- Assays pending for lower mineralised zone comprising qtz-sulphide veining between 264 – 297m downhole.



Laminated qtz veining with blebby sulphide and visible gold (red circles) in TFDD002 at 165.2m.



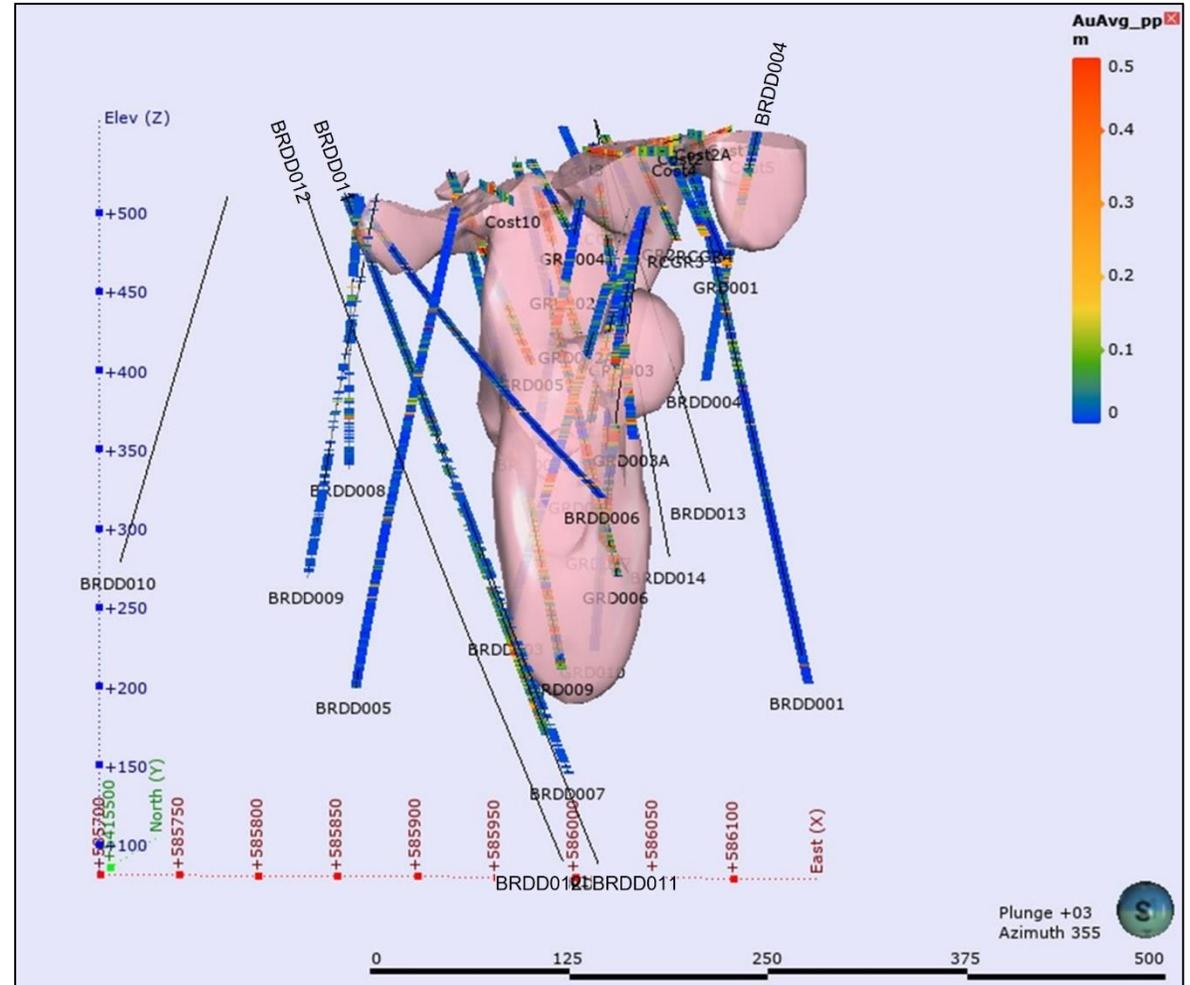
Brilliant Prospect – Phase 1 drilling completed



BRDD003 from 195m (0.5m @ 56.3 g/t Au)

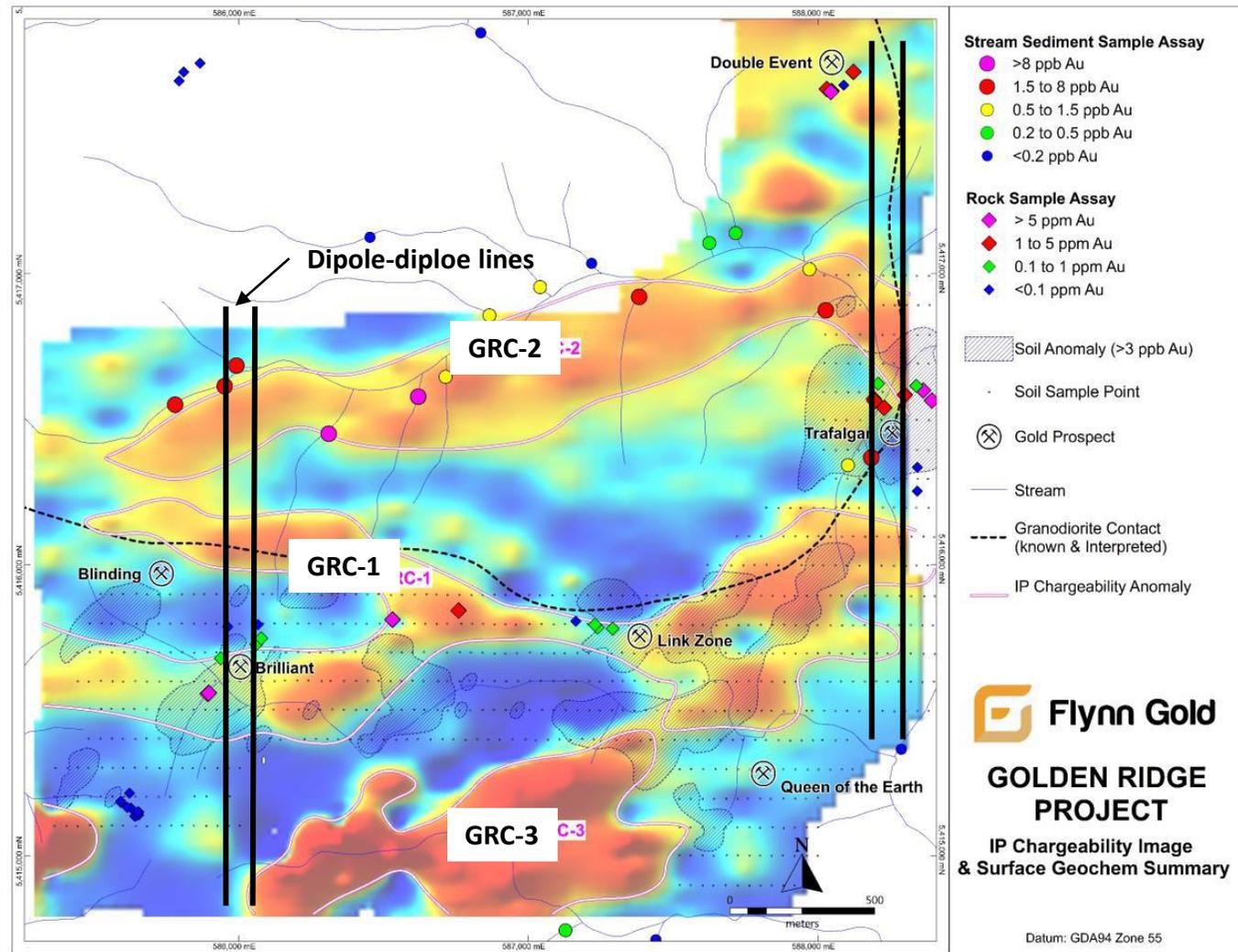
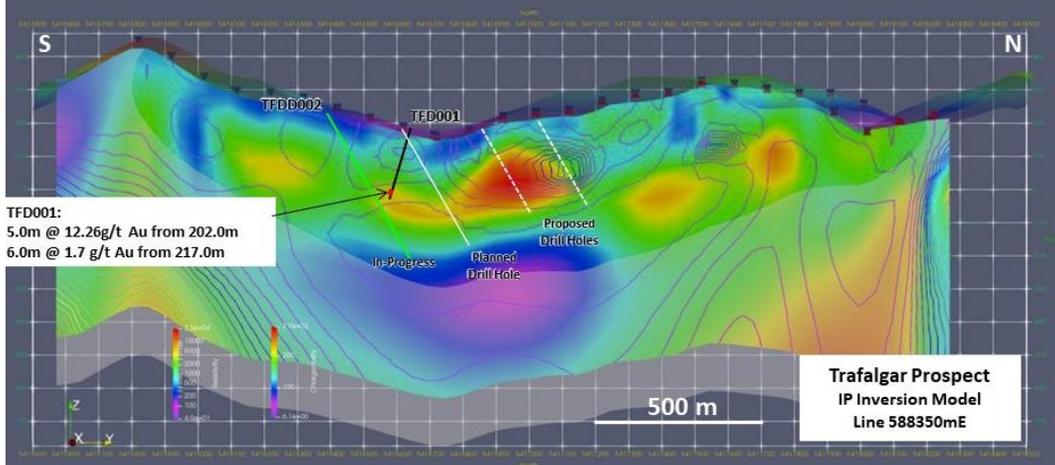
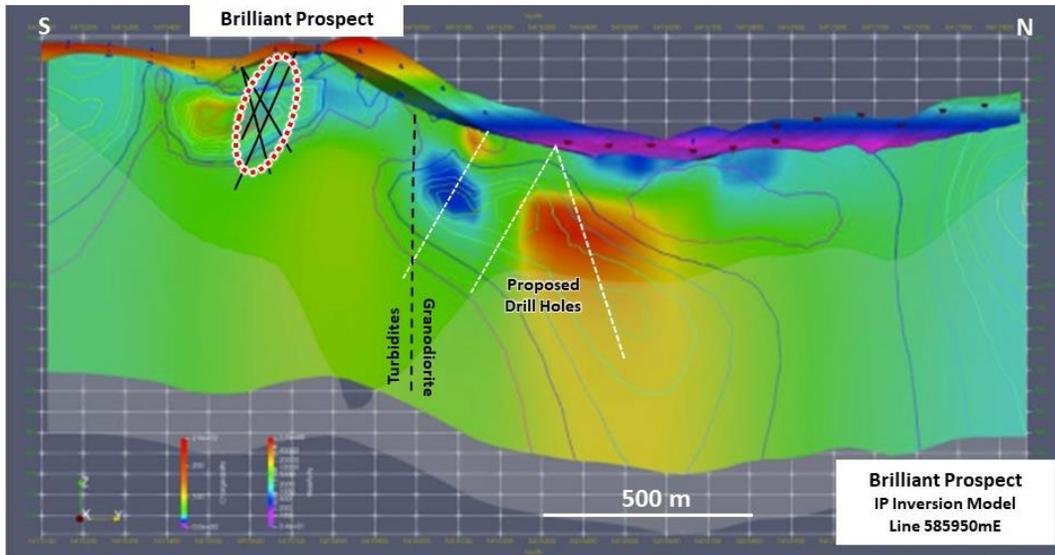


BRDD 003 from 157.2m (0.5m @ 17.9 g/t Au)



- Phase 1 diamond drilling 4,222m completed
- Assays awaited for final 4 holes
- Broad lower grade zones developing at surface
- Coincident dipole-dipole IP anomaly extends untested toward the west

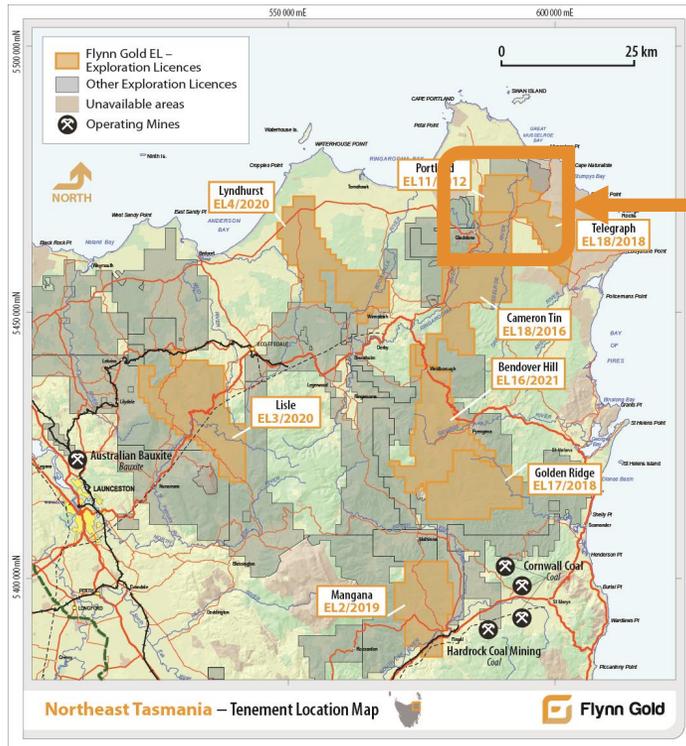
Golden Ridge – Dipole-dipole IP to define new targets



Dipole-dipole IP inversion modelling for Brilliant (above) and Trafalgar (below). Contours represent chargeability. Solid colours represent resistivity.

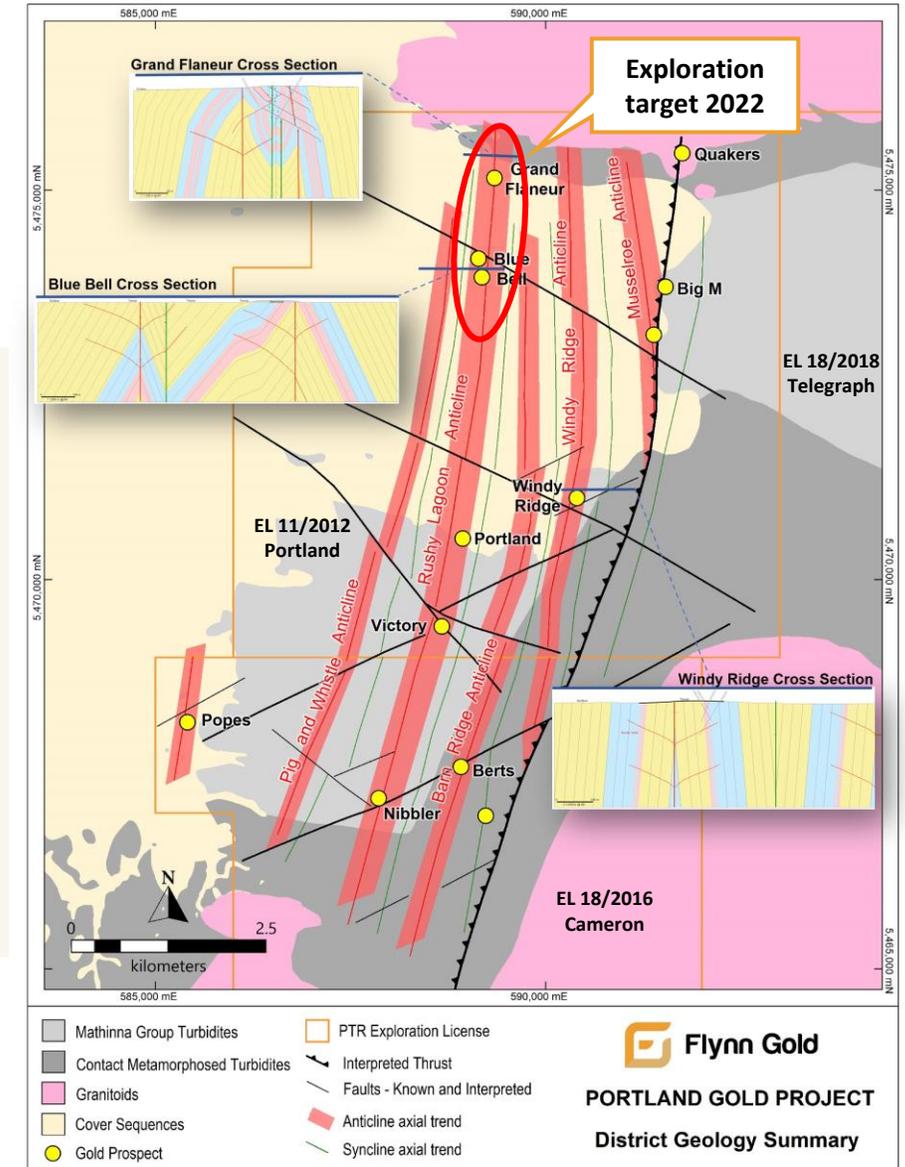
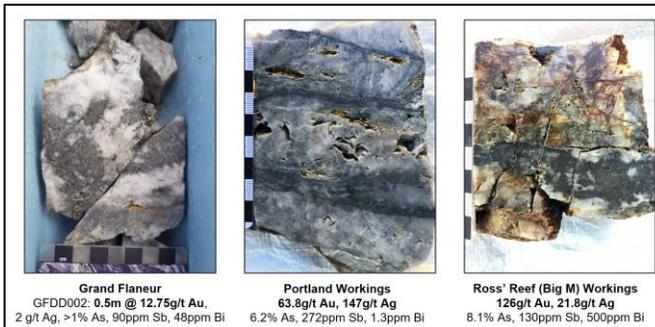
Golden Ridge IP Chargeability (GAIP) plan view with surface geochemistry summary. Soil sampling does not extend over the full strike length of the extensive northeast-trending chargeability anomalies GRC-2 and GRC-3.

Portland Gold Project – exploration for “Fosterville-style” gold deposits



Portland Gold Project

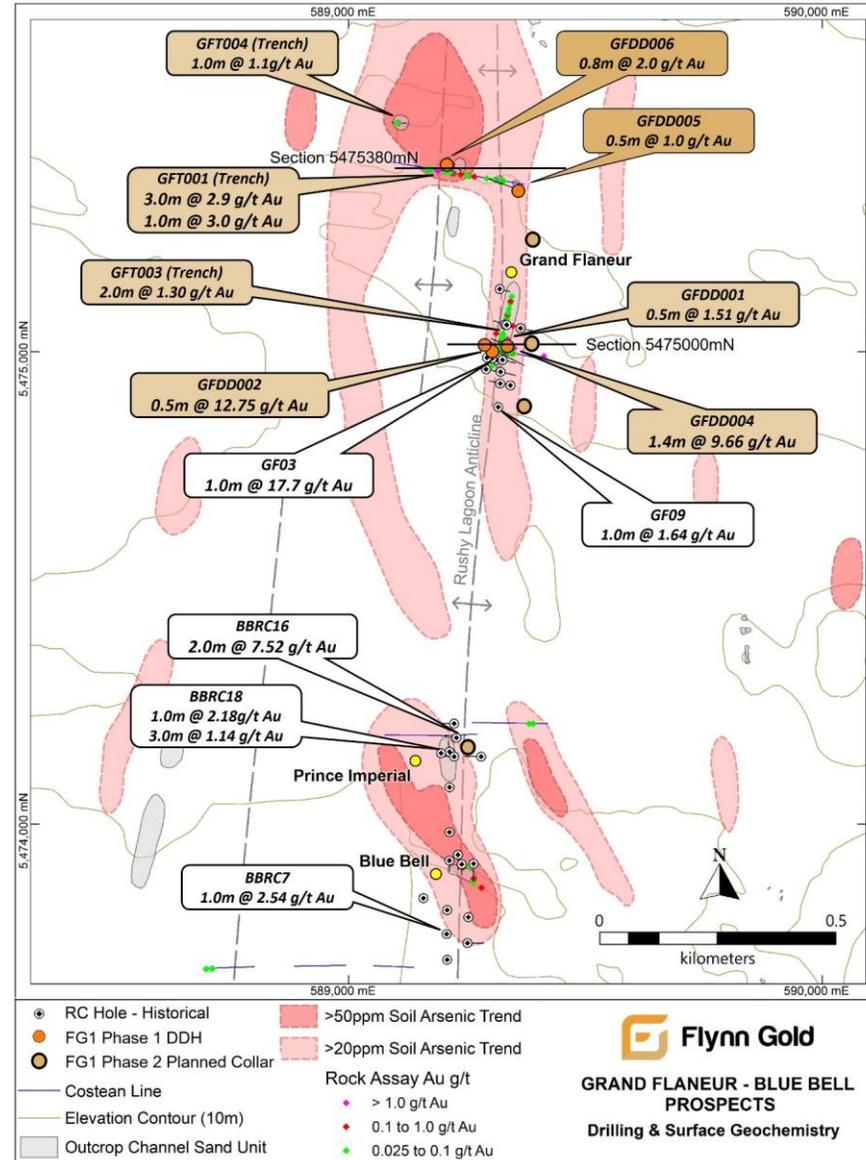
- High-grade “Fosterville-style” gold mineralisation confirmed
- +38 km strike potential of multiple exploration targets associated with 5 anticlinal hinge trends (<5% explored)
- Similarities to Victorian systems;
 - Parallel anticlinal trends of tightly-folded turbiditic sediments
 - Au hosted in shallow reverse faults crossing fold hinges
 - Siderite alteration proximal
 - Au-As-Sb association typical of epizonal gold deposits
 - Extensive brittle fracturing in fold hinges
- Outcropping discovery at Windy Ridge (10m @ 5.3g/t Au)¹
- Historic goldfield with limited exploration history



¹FG1: ASX 15 June 2021 (Prospectus)

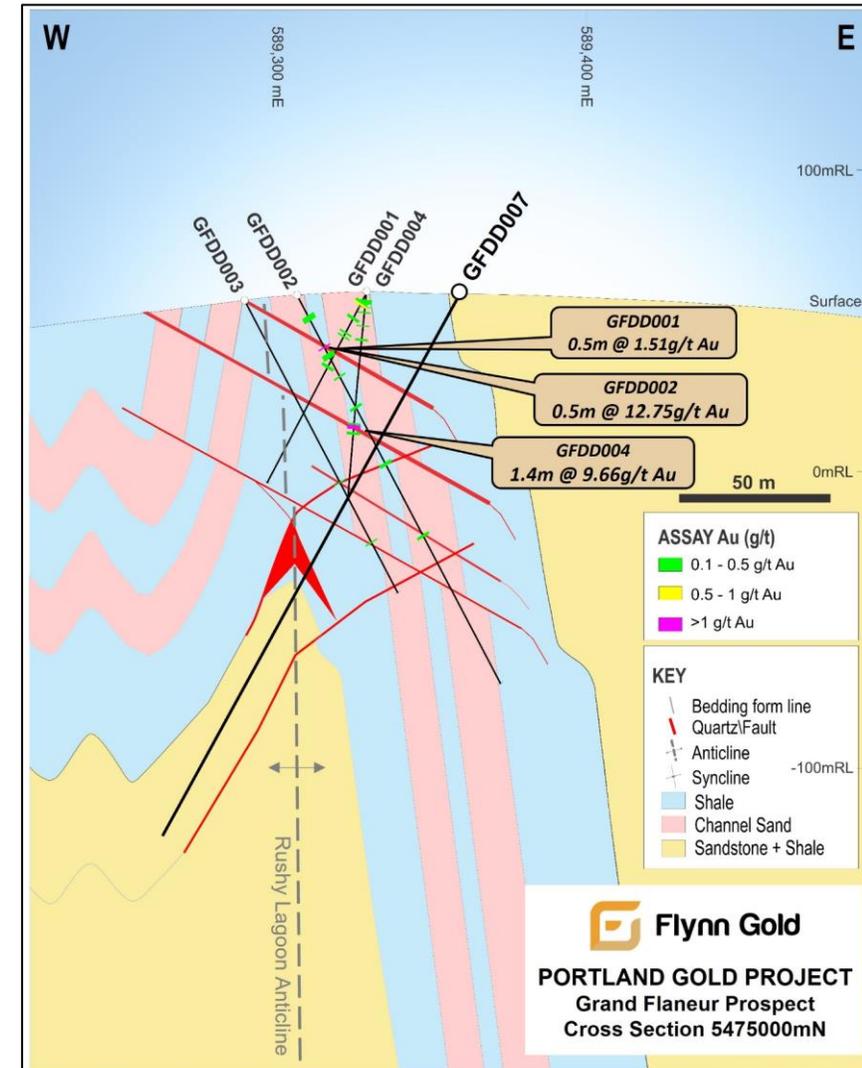
Grand Flaneur Prospect – Phase 2 diamond drilling at Grand Flaneur in progress

- **2020 drilling:** 6-holes targeted As soil and Au trench anomalies plus historical drill results¹ including;
 - 1m @ 17.7 g/t Au from 27m (EOH)
- All holes intersected **tightly folded, upright stratigraphy** and **primary gold mineralisation** in 5 of 6 holes, including²;
 - 1.4m at 9.7g/t Au
 - 0.5m at 12.75g/t Au
- **High grade intercepts in holes / prospects 1-1.5 km apart** (Grand Flaneur – Prince Imperial) with no historical exploration between
- **Diamond drilling (1000m 3-4 holes)** now in progress targeting:
 - high grade gold associated with low-angle reverse faulting
 - high grade gold hosted in anticlinal “reef” setting at depth



¹FG1: ASX 15 June 2021 (Prospectus)

²FG1: ASX 13 October 2021

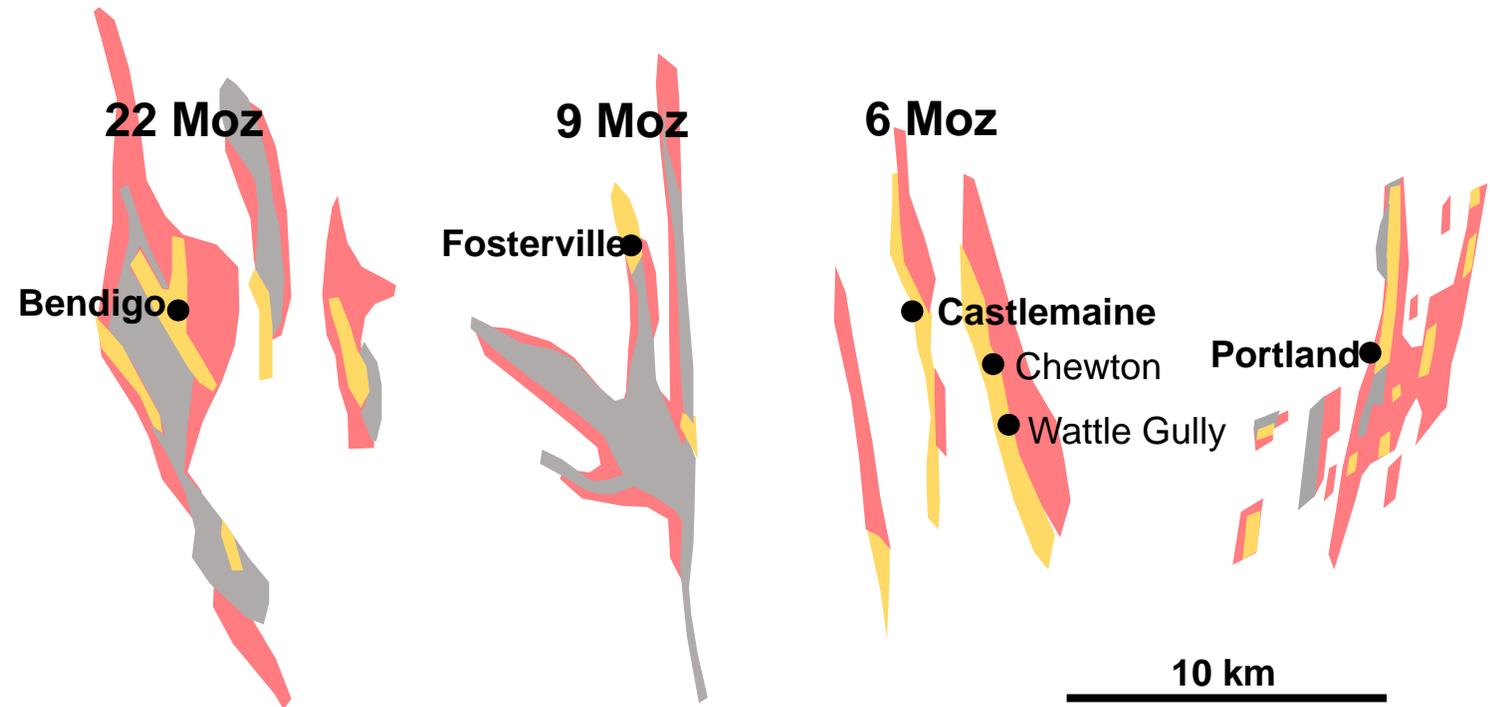


Drill target model for Grand Flaneur. Drill results reported in ASX release dated 13 Oct 2021.

Comparison to Victorian Au districts – exploration spending a key differentiator

District-Scale Geochem Dispersion Footprints

- As most mobile in near-surface environment
- Multiple parallel trends – As-Sb-Au
- Other projects in FG1’s “Orogenic Gold” pipeline;
 - Cameron (extension of Portland)
 - Mangana
 - Lyndhurst
 - Telegraph

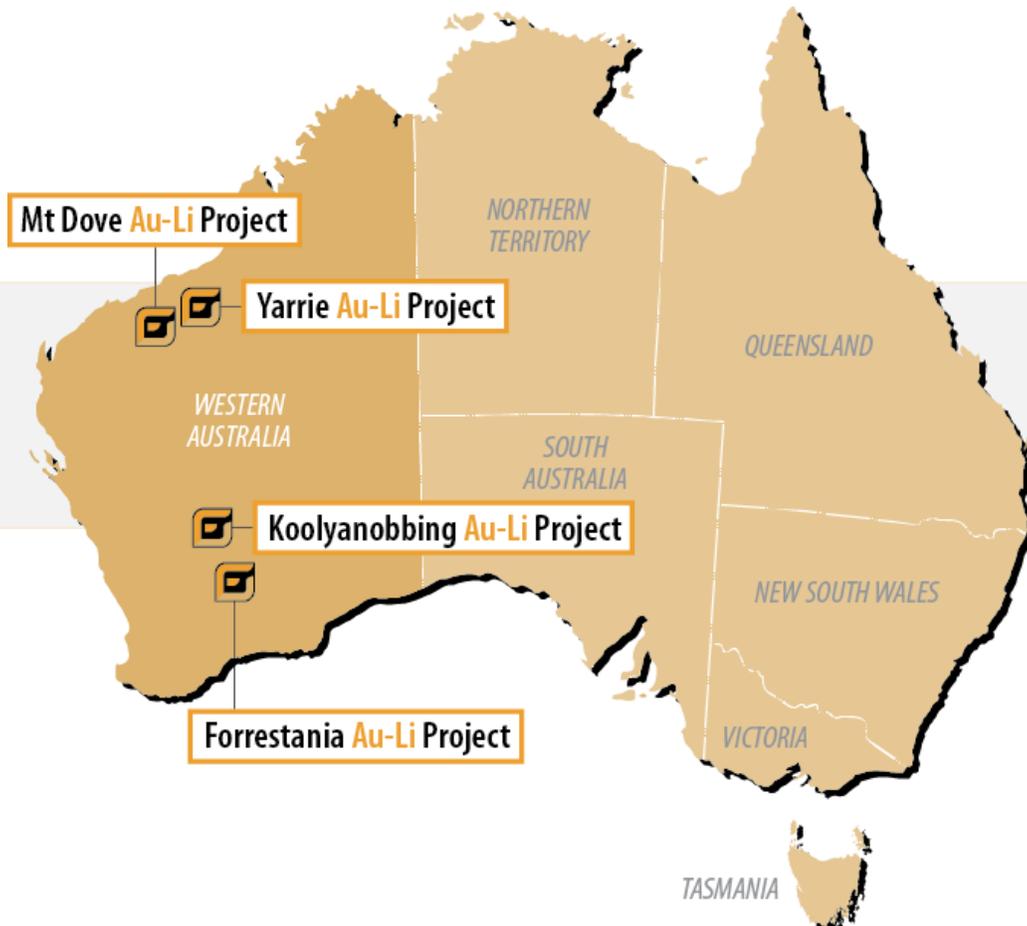


	Bendigo	Fosterville	Castlemaine	Portland
As enrichment	>30 ppm	>20 ppm	>20 ppm	>20 ppm
Sb enrichment	>3 ppm	>3 ppm	>3 ppm	>3 ppm
Au enrichment	>10 ppb	>10 ppb	>10 ppb	>10 ppb

Modified from Duncan (2020). Compilation of various open file rock lithogeochem data including Gold Undercover work Report 16 (Arne & House, 2009)

Flynn Gold – WA Gold-Lithium Projects

Building a strategic gold-lithium and gold portfolio in Western Australia, targeting hard rock lithium pegmatites and intrusive related gold deposits.

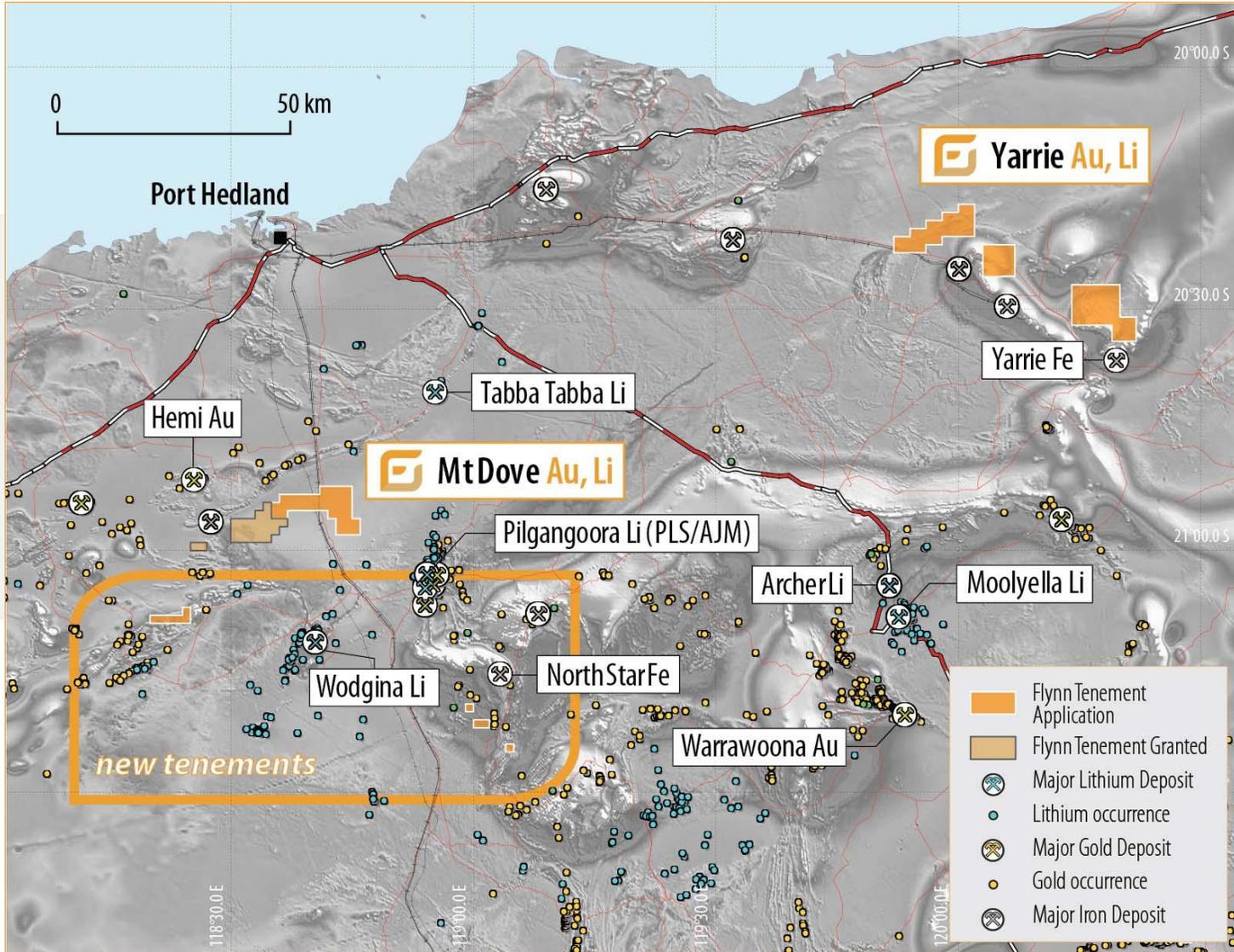


The Project portfolio includes a 100% interest in:

- Mt Dove Au-Li Project
 - Yarrie Au-Li Project
 - Koolyanobbing Au-Li Project
 - Forrestania Au-Li Project
-
- 1,232km² of Au-Li exploration tenure secured in early 2022
 - Strategy to continue to grow the quality and footprint of Flynn's portfolio of projects during 2022



North Pilbara – Gold and Lithium Projects



Two gold-lithium projects located in the highly prospective Pilbara Craton

- Mt Dove – ground exploration commenced
- Yarrarie – pending grant of tenements

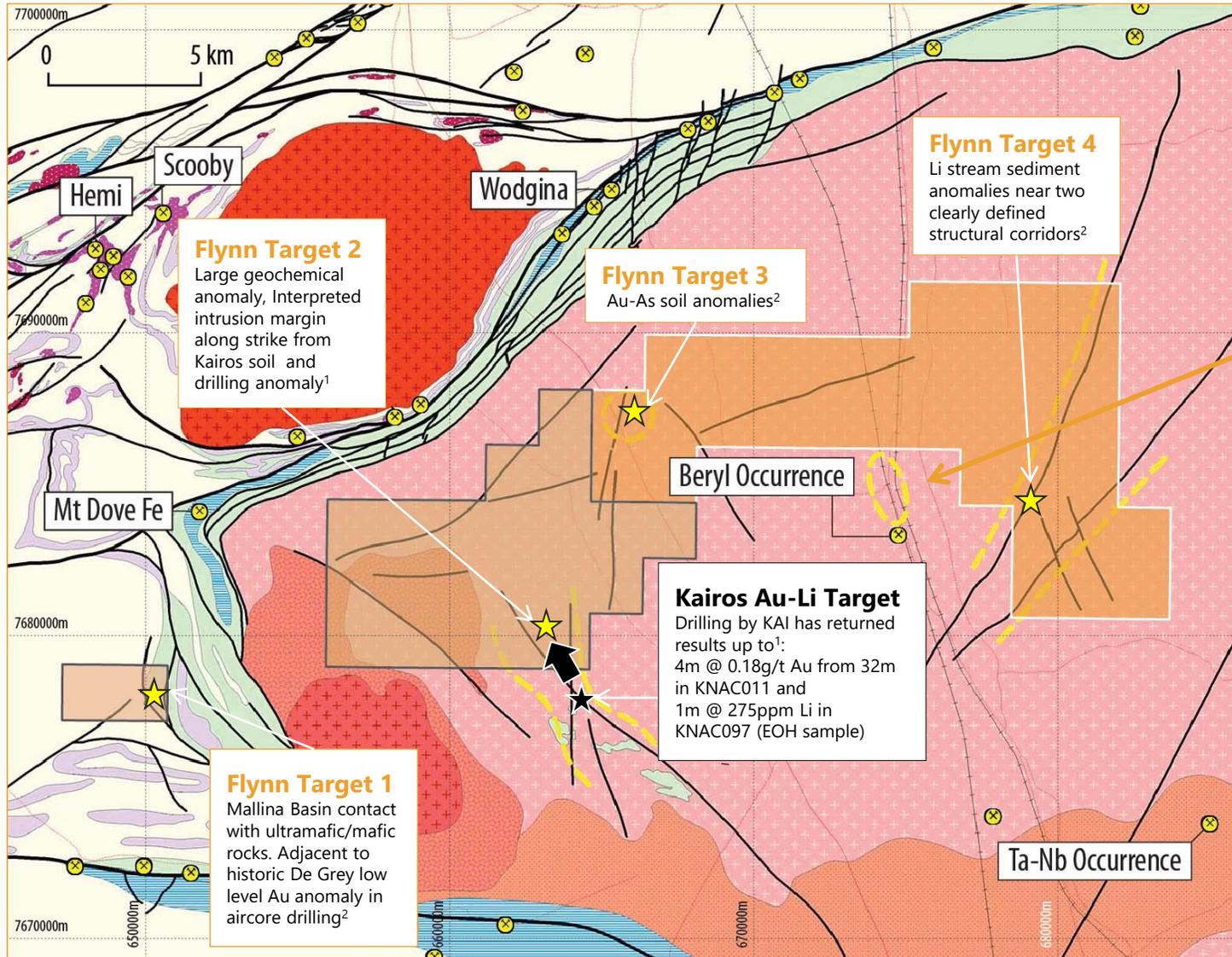
Flynn Gold’s Pilbara Projects are located near large lithium pegmatite deposits

- Pilgangoora (PLS)
 - Pilgangoora (AJM)
 - Wodgina (Albemarle, MIN JV)
- and the large new gold discovery
- Hemi (DEG)

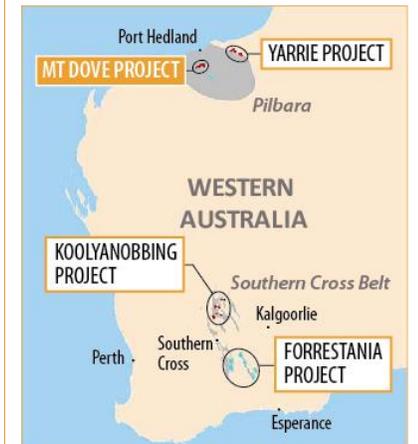


Four **new tenement** applications at the Mt Dove Project (one subject to ballot) located close to the **Pilgangoora** and **Wodgina** deposits

Pilbara – Mt Dove Project: ground exploration commencing Q3, 2022



Multiple gold-lithium targets located just 11km from the 6.8Moz Hemi gold project³ and along strike from Kairos Kangan Au-Li target¹



Source: ¹Refer ASX:KAI announcement dated 16 November 2021
² Refer to ASX:FG1 announcement dated 19 October 2021
³ ASX:DEG announcement dated 23 June 2021

2022 – 2023 Outlook – exploration planned to deliver results



Drilling continues at Trafalgar and Portland



Au-Li exploration to start at Mt. Dove, Koolyanobbing, Yarrie

Exploration at Golden Ridge delivering new drill targets



Advance exploration at Mangana, Cameron, Lisle & Lyndhurst

First aircore drilling on WA targets 2023



Continue to build upon WA Au-Li projects



Appendices

For more information, please contact us:

info@flynngold.com.au www.flynngold.com.au



Flynn Gold

ASX: FG1

Tasmania – A pro-mining Tier 1 jurisdiction

“One of the most mineralised places on the planet”

- Rich in diverse mineral resources and operating mines, including several world-renowned deposits
- Quality operating and investment jurisdiction - Stable political and regulatory environment with government and local community support for mining projects
- Mining Journal’s World Risk Report 2020:
 - AA investment risk rating
 - ranked 2nd lowest-risk Australian state (Tas 70 pts vs WA 72 pts)
- Established mining districts, infrastructure and skilled work force
- Modern rail-to-port networks with access to Asia-Pacific and European markets
- State-wide power derived 100% from renewables – hydro / wind

