



**ASX/MEDIA RELEASE  
FOR IMMEDIATE RELEASE  
14 July 2022**

**NOTICE OF MANDATORY PAYMENT REFERENCE DATE IN  
RESPECT OF SUBORDINATED NOTES - CWNHB**

**MELBOURNE: Crown Resorts Limited (ASX:CWN) (Crown)** refers to its announcement of 24 June 2022 that it has elected to redeem all of the outstanding subordinated notes listed on the ASX under the code "CWNHB" (Notes) on 28 July 2022, and announced today that, in accordance with Condition 3.8 of the terms of the Notes, it gives notice to noteholders that the Mandatory Payment Reference Date in respect of the interest payments mandatorily deferred on 15 March 2022 and 14 June 2022 will be 28 July 2022, being the Redemption Date of the Notes. The mandatorily deferred interest payments (together with interest thereon calculated in accordance with the terms of the Notes) will be paid as part of the Redemption Amount of the Notes as announced by Crown to the ASX on 24 June 2022.

A copy of the formal notice that will be sent to noteholders today is attached.

Unless otherwise defined in this announcement, capitalised terms have the meaning given in the terms of the Notes set out in the Prospectus for the Crown Subordinated Notes II dated 25 March 2015.

**ENDS**

This announcement was authorised for release by the Crown Board.

Investor and Analyst Enquiries – Matthew Young, Investor Relations, 03 9292 8848.

Media Enquiries – Natasha Stipanov, Corporate Affairs, 03 9292 8671.

**COPIES OF RELEASES**

Copies of previous media and ASX announcements issued by Crown are available on Crown's website at [www.crownresorts.com.au](http://www.crownresorts.com.au)

Not for distribution in the United States

This release does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States (as defined in Regulation S of the U.S. Securities Act of 1993, as amended ("U.S. Securities Act")). The Notes have not been, and will not be, registered under the U.S. Securities Act and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction subject to, the registration requirements of the U.S. Securities Act and any other applicable laws.



ABN 39 125 709 953

14 July 2022

CWN  
MR SAM SAMPLE  
FLAT 123  
123 SAMPLE STREET  
THE SAMPLE HILL  
SAMPLE ESTATE  
SAMPLEVILLE VIC 3030

SRN WITHHELD DEC

**NOTICE OF MANDATORY PAYMENT REFERENCE DATE  
FOR SUBORDINATED NOTES II**

relating to

**CROWN RESORTS LIMITED**

**ABN 39 125 709 953**

**Subordinated Notes issued on 23 April 2015 in  
accordance with the Prospectus dated 17 March 2015,  
and replaced on 25 March 2015, listed on the ASX under  
the code "CWNHB" (Notes)**

Dear Noteholder,

Further to our notice of 24 June 2022 that Crown Resorts Limited (**Crown**) has elected to redeem all of the outstanding subordinated notes listed on the ASX under the code "CWNHB" (Notes) on 28 July 2022 (**Redemption Notice**), Crown hereby gives notice in accordance with Condition 3.8 of the terms of the Notes that the Mandatory Payment Reference Date in respect of the mandatorily deferred interest payments originally scheduled to be paid on the Notes on 15 March 2022 and 14 June 2022 will be 28 July 2022, being the redemption date of the Notes as specified in the Redemption Notice. As notified in the Redemption Notice, the mandatorily deferred interest payments will be paid as part of the Redemption Amount payable upon redemption of the Notes.

If you have any further enquiries please visit <https://www-au.computershare.com/Investor/Contact> or alternatively call 1300 659 795 (within Australia) or +61 3 9415 4254 (outside Australia), Monday to Friday 8:30am to 7:00pm (AEST).

Unless otherwise defined in this notice, capitalised terms have the meaning given in the terms of the Notes set out in the Prospectus for the Crown Subordinated Notes II dated 25 March 2015.

Yours sincerely

**Alan McGregor**  
Company Secretary