



Announcement Summary

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**Entity name**

AMAERO INTERNATIONAL LTD

**Date of this announcement**

Wednesday June 15, 2022

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Convertible Notes	2,806,159	15/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

AMAERO INTERNATIONAL LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

633541634

**1.3 ASX issuer code**

3DA

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

15/6/2022



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Securities issued as announced to the market in an Appendix 3B lodged on 12 May 2022.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

### New +securities

#### ASX +security code

New class - code to be confirmed

#### +Security description

Convertible Notes

#### +Security type

+Convertible debt securities

#### ISIN code

#### Date the +securities the subject of this notification were issued

15/6/2022

#### Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

#### Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

#### Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02520983-3A593443?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02520983-3A593443?access_token=83ff96335c2d45a094df02a206a39ff4)

### +Convertible debt securities Details

#### Type of +security

Convertible note or bond

#### +Security currency

AUD - Australian Dollar

#### Face value

AUD 1.00000000

#### Interest rate type

Fixed rate

#### Frequency of coupon/interest payments per year

Annual

#### First interest payment date

15/6/2023

#### Interest rate per annum

2.25 %

#### Is the interest rate per annum estimated at this time?

No

#### s128F of the Income Tax Assessment Act status applicable to the +security

s128F exemption status unknown



**Is the +security perpetual (i.e. no maturity)?**

No

**Maturity date**

15/6/2025

**Select other feature(s) applicable to the +security**

Redeemable

**Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?**

Yes

**If yes, what is the first trigger date?**

15/6/2025

**Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged**

Other

**Description**

ORDINARY FULLY PAID SHARES

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The Convertible Notes convert into a total of 13,362,663 Shares, at an agreed conversion price of A\$0.21 per share.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Please refer to Appendix 3B lodged on 12 May 2022: [https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02520984-3A593495?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02520984-3A593495?access_token=83ff96335c2d45a094df02a206a39ff4)

#### Issue details

**Number of +securities**

2,806,159

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 1.00000000

**Purpose of the issue**

To raise additional working capital

Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
3DA : ORDINARY FULLY PAID	236,586,037

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
3DAAE : PERFORMANCE RIGHTS	481,390
3DAAF : OPTION EXPIRING 10-DEC-2022 EX \$1.00	3,500,000
New class - code to be confirmed : Convertible Notes	2,806,159



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

2,806,159 Convertible Notes convertible into 13,362,663 ORD shares

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

No