

# Form 605

Corporations Act 2001

Section 671B

## Notice of ceasing to be a substantial holder

To Company Name/Scheme MESOBLAST LIMITED

ACN/ARSN ACN 109 431 870

### 1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

The holder ceased to be a substantial holder on 26-April-2022

The previous notice was given to the company on 29-Mar-2022

The previous notice was dated 29-Mar-2022

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
30-Mar-22	Credit Suisse AG, Dublin Branch	Stock returned under OSLA	Refer to Annexure A of Notice	-14,113 Common Stock	-14,113
4-Apr-22	Credit Suisse AG, Dublin Branch	Stock returned under OSLA	Refer to Annexure A of Notice	-39,000 Common Stock	-39,000
4-Apr-22	Credit Suisse AG, Dublin Branch	Stock returned under OSLA	Refer to Annexure A of Notice	-3,300 Common Stock	-3,300
4-Apr-22	Credit Suisse AG, Dublin Branch	Stock returned under OSLA	Refer to Annexure A of Notice	-13,800 Common Stock	-13,800
4-Apr-22	Credit Suisse AG, Dublin Branch	Stock returned under OSLA	Refer to Annexure A of Notice	-3,175 Common Stock	-3,175
6-Apr-22	Credit Suisse AG, Dublin Branch	Stock returned under OSLA	Refer to Annexure A of Notice	-5,000 Common Stock	-5,000
13-Apr-22	Credit Suisse AG, Dublin Branch	Stock returned under OSLA	Refer to Annexure A of Notice	-167,366 Common Stock	-167,366

13-Apr-22	Credit Suisse AG, Dublin Branch	Stock returned under OSLA	Refer to Annexure A of Notice	-39,253 Common Stock	-39,253
13-Apr-22	Credit Suisse AG, Dublin Branch	Stock returned under OSLA	Refer to Annexure A of Notice	-24,356 Common Stock	-24,356
13-Apr-22	Credit Suisse AG, Dublin Branch	Stock returned under OSLA	Refer to Annexure A of Notice	-19,713 Common Stock	-19,713
13-Apr-22	Credit Suisse AG, Dublin Branch	Stock returned under OSLA	Refer to Annexure A of Notice	-43,693 Common Stock	-43,693
13-Apr-22	Credit Suisse AG, Dublin Branch	Stock returned under OSLA	Refer to Annexure A of Notice	-70,162 Common Stock	-70,162
13-Apr-22	Credit Suisse AG, Dublin Branch	Stock returned under OSLA	Refer to Annexure A of Notice	-5,373 Common Stock	-5,373
20-Apr-22	Credit Suisse AG, Dublin Branch	Stock returned under OSLA	Refer to Annexure A of Notice	-270,000 Common Stock	-270,000
14-Apr-22	Credit Suisse Equities (Australia) Limited	Stock borrowed under ASLA	Refer to Annexure A of Notice	38,000 Common Stock	38,000
5-Apr-22	Credit Suisse Funds AG	Transfer Out	4,695.66 AUD	-4,119 Common Stock	-4,119
14-Apr-22	Credit Suisse International	Stock borrowed under OSLA	Refer to Annexure A of Notice	374,000 Common Stock	374,000

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
CS Third Nominees Pty Limited (ACN 007 053 849)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia

Credit Suisse Equities (Australia) Limited (ACN 068 232 708)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432)	Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia
Credit Suisse International	One Cabot Square, London, E14 4QJ
Credit Suisse Funds AG	Uetlibergstrasse 231, Zurich, 8070 Switzerland
Credit Suisse AG, Dublin Branch	Kilmore House, Park lane, Spencer Dock, Dublin 1, Ireland



**Signature**

print name	Winston Loke	capacity	Authorised Signatory
<b>sign here</b>		date	02-May-2022

---

Annexure "A"

This is Annexure "A" referred to in the Form 605 "Notice of ceasing to be a substantial holder"

---

**Signature**

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name	Winston Loke	capacity	Authorised Signatory
<b>sign here</b>		date	02-May-2022

---



---

## Prescribed information

### Schedule

Type of agreement	Australian Securities Lending Agreement
Parties to agreement	Credit Suisse Equities (Australia) Limited and State Street Bank and Trust Company
Transfer date	14-Apr-2022
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	Yes
If yes, detail	Voting rights to be exercised in accordance with lender's instructions provided such instructions are received 7 days prior.
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	With 2 business days prior to a notice by Midday.
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

## Prescribed information

### Schedule

Type of agreement	Overseas Securities Lending Agreement
Parties to agreement	Credit Suisse International and State Street Bank and Trust Company
Transfer date	14-Apr-2022
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

## Prescribed information

### Schedule

Type of agreement	Overseas Securities Lending Agreement
Parties to agreement	Credit Suisse AG, Dublin Branch and JPM Chase Bank
Transfer date	4-Apr-2022
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

## Prescribed information

### Schedule

Type of agreement	Overseas Securities Lending Agreement
Parties to agreement	Credit Suisse AG, Dublin Branch and RBC INVESTOR SERVICES TRUST
Transfer date	6-Apr-2022
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

## Prescribed information

### Schedule

Type of agreement	Overseas Securities Lending Agreement
Parties to agreement	Credit Suisse AG, Dublin Branch and Citibank N.A.
Transfer date	20-Apr-2022
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.

## Prescribed information

### Schedule

Type of agreement	Overseas Securities Lending Agreement
Parties to agreement	Credit Suisse AG, Dublin Branch and State Street Bank and Trust Company
Transfer date	13-Apr-2022
Holder of voting rights	Borrower
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	N/A
Does the borrower have the right to return early?	Yes
If yes, detail	At Will
Does the lender have the right to recall early?	Yes
If yes, detail	With 4 business days prior notice or earlier upon agreement.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral.