

Vertex Priority Offer Timetable Reminder

Peak Minerals Limited (ASX:PUA) (**Peak** or **the Company**) refers to its announcement of 29 October 2021 regarding the proposed spin-out and listing of its subsidiary, Vertex Minerals Limited (**Vertex**), on the Australian Securities Exchange (**ASX**) by way of an initial public offering.

Vertex lodged its IPO prospectus with the Australian Securities & Investments Commission on 21 October 2021 (**Prospectus**). The Prospectus contains an offer of 27,500,000 fully paid ordinary shares (**Shares**) at an issue price of \$0.20 per Share, to raise \$5,500,000 (before costs) (the **Vertex Offer**).

Vertex is offering all Peak shareholders in eligible jurisdictions that held shares in Peak at 5:00pm (WST) on 22 October 2021 priority to subscribe for Shares under the Vertex Offer, up to the first \$1,500,000 raised (**Peak Offer**).

Under the Peak Offer, Vertex will first prioritise Peak shareholders who would otherwise hold a parcel of less than 10,000 Vertex Shares (\$2,000) following the in-specie distribution, who will be given the opportunity under the Peak Offer to “top-up” their existing holding to a parcel of 10,000 Vertex Shares on Vertex’s listing on the ASX.

The Company reminds shareholders that the Priority Offer to Peak shareholders is due to close on Friday, 19 November 2021.

Peak Offer Application Forms were dispatched to eligible shareholders on 29 October 2021, however, the Company notes there have been delivery delays due to COVID-19. The Company advises that eligible shareholders may obtain a copy of the Prospectus and apply online by going to the internet address below and entering your postcode and your unique Peak Offer access code. **If you do not have your unique access code, please contact Automic on 1300 288 664.**

Priority Offer Internet Address:

<https://investor.automic.com.au/#/ipo/vertexmineralspeakoffer>

You may also request a hard copy of the Prospectus by contacting Vertex on +61 8 6383 7828.

This announcement is authorised by the Board of Peak Minerals Limited.

For further information please contact:

Melanie Leydin

Company Secretary

Phone: +61 3 9692 7222

**IMPORTANT NOTICE REGARDING ELECTRONIC PROSPECTUS**

As stated in the letter above a copy the prospectus can be downloaded from <https://investor.automic.com.au/#/ipo/vertexmineralspeakoffer>. If you are accessing the electronic version of the prospectus for the purpose of making an investment in Vertex, you must be an Australian or New Zealand resident and must only access the prospectus from within Australia or New Zealand.

The Corporations Act prohibits any person passing onto another person the Peak Offer Application Form unless it is attached to a hard copy of the prospectus or it accompanies the complete and unaltered version of the prospectus. You may obtain a hard copy of the prospectus free of charge by contacting Vertex.

Vertex reserves the right not to accept a Peak Offer Application Form from a person if it has reason to believe that when that person was given access to the electronic Peak Offer Application Form, it was not provided together with the electronic prospectus and any relevant supplementary or replacement prospectus or any of those documents were incomplete or altered.

Other than as otherwise stated in the prospectus, no document or information included on Vertex's website is incorporated by reference into the prospectus.