

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Tymlez Group Limited

ACN/ARSN 622 817 421

1. Details of substantial holder (1)

Name 10 Bolivianos Pty Ltd, Freedom Trader Pty Ltd and Mr Niv Dagan

ACN/ARSN (if applicable) 620 725 902, 156 168 366

There was a change in the interests of the substantial holder on 23/11/21

The previous notice was given to the company on 05/11/21

The previous notice was dated 05/11/21

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|----------------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary Fully Paid Shares (ORD) | 73,909,172 | 7.49% | 84,477,516 | 8.56% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|--------------------------|---|---|-------------------------|
| 23/11/21 | Freedom Trader Pty Ltd | On market Share purchase | \$0.024 per share | 2,500,000 ORD | 2,500,000 |
| 19/11/21 | Freedom Trader Pty Ltd | On market Share purchase | \$0.023 per share | 78,500 ORD | 78,500 |
| 19/11/21 | 10 Bolivianos Pty | On market Share purchase | \$0.023 per share | 2,000,000 ORD | 2,000,000 |
| 18/11/21 | 10 Bolivianos Pty | On market Share purchase | \$0.026 per share | 1,200,000 ORD | 1,200,000 |
| 17/11/21 | 10 Bolivianos Pty | On market Share purchase | \$0.026 per share | 1,000,000 ORD | 1,000,000 |
| 16/11/21 | 10 Bolivianos Pty | On market Share purchase | \$0.027 per share | 2,700,000 ORD | 2,700,000 |
| 15/11/21 | 10 Bolivianos Pty | On market Share purchase | \$0.029 per share | 1,089,844 ORD | 1,089,844 |

4. Present relevant interests

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|--|--------------------------------|----------------|
| 10 Bolivianos Pty Ltd | 10 Bolivianos Pty Ltd | 10 Bolivianos Pty Ltd | Pursuant to s 608(1)(a) of the <i>Corporations Act 2001</i> (Cth) – registered holder. | 80,702,384 ORD | 80,702,384 |
| Freedom Trader Pty Ltd | Freedom Trader Pty Ltd | Freedom Trader Pty Ltd | Pursuant to s 608(1)(a) of the <i>Corporations Act 2001</i> (Cth) – registered holder. | 3,710,132 ORD | 3,710,132 |
| Mr Niv Dagan | Mr Niv Dagan | Mr Niv Dagan | Pursuant to s 608(1)(a) of the <i>Corporations Act 2001</i> (Cth) – registered holder. | 65,000 ORD | 65,000 |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | N/A |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|------------------------|--|
| 10 Bolivianos Pty Ltd | 24 Omar Street, Caulfield South VIC 3162 |
| Freedom Trader Pty Ltd | 24 Omar Street, Caulfield South VIC 3162 |
| Mr Niv Dagan | 24 Omar Street, Caulfield South VIC 3162 |

Signature



print name NIV DAGAN

capacity DIRECTOR

date 24 /11/2021