

Announcement Summary

Entity name

PEAK MINERALS LIMITED

Date of this announcement

Thursday November 18, 2021

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
PUAAH	OPTION EXPIRING 31-DEC-2023 EX \$0.05	2,000,000	18/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PEAK MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

74072692365

1.3 ASX issuer code

PUA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

30-Jun-2021 14:03

Announcement Title

New - Proposed issue of securities - PUA

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

PUAAH : OPTION EXPIRING 31-DEC-2023 EX \$0.05

Date the +securities the subject of this notification were issued

18/11/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of remaining 2,000,000 unlisted options (out of a total of 100,000,000 unlisted options, 98,000,000 of which were issued on 8 October 2021) to the vendor of CU2 WA Pty Ltd as part consideration for the acquisition by the Company of CU2 WA Pty Ltd as approved by the shareholders in their meeting held on 8 November 2021. 1,000,000 unlisted options out of 2,000,000 unlisted options will be subject to voluntary escrow for 12 months from the date of issue.

Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issue of remaining 2,000,000 unlisted options (out of total 100,000,000 unlisted options) as part consideration for acquisition of CU2 WA Pty Ltd as previously informed on 8 October 2021.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
PUA : ORDINARY FULLY PAID	890,302,620
PUAOD : OPTION EXPIRING 30-DEC-2022	199,079,099

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PUAAG : PERFORMANCE RIGHTS 04-FEB-2024	5,000,000
PUAAC : OPTION EXPIRING 30-DEC-2022 EX 3.31C	20,000,000
PUAAD : OPTION EXPIRING 30-DEC-2022 EX 4.65C	1,000,000
PUAAF : OPTION EXPIRING 31-DEC-2023 EX \$0.05	15,000,000
PUAAH : OPTION EXPIRING 31-DEC-2023 EX \$0.05	100,000,000