



## Announcement Summary

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**Entity name**

PEAK MINERALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday November 18, 2021

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PUA	ORDINARY FULLY PAID	2,000,000	18/11/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PEAK MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

74072692365

### 1.3 ASX issuer code

PUA

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

18/11/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

30-Jun-2021 14:02

**Announcement Title**

New - Proposed issue of securities -  
PUA

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

PUA : ORDINARY FULLY PAID

**Issue date**

18/11/2021

#### Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

2,000,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Issue of 2,000,000 Fully Paid Ordinary Shares at deemed issue price of A\$0.025 per Share as part consideration for the acquisition by the Company of CU2 WA Pty Ltd

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.025000

**Any other information the entity wishes to provide about the +securities to be quoted**

Issue of remaining 2,000,000 Fully Paid Ordinary Shares (out of a total of 100,000,000 Shares, 98,000,000 of which were issued on 8 October 2021) to the vendor of CU2 WA Pty Ltd as part consideration for the acquisition by the Company of CU2 WA Pty Ltd as approved by the shareholders in their meeting held on 8 November 2021. 1,000,000 Shares (out of 2,000,000 Shares) will be subject to voluntary escrow for 12 months from the date of issue.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PUA : ORDINARY FULLY PAID	892,302,620
PUAOD : OPTION EXPIRING 30-DEC-2022	199,079,099

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PUAAG : PERFORMANCE RIGHTS 04-FEB-2024	5,000,000
PUAAC : OPTION EXPIRING 30-DEC-2022 EX 3.31C	20,000,000
PUAAD : OPTION EXPIRING 30-DEC-2022 EX 4.65C	1,000,000
PUAAF : OPTION EXPIRING 31-DEC-2023 EX \$0.05	15,000,000
PUAAH : OPTION EXPIRING 31-DEC-2023 EX \$0.05	98,000,000