



A.B.N. 52 007 626 575
Suite 508, 737 Burwood Road, Hawthorn East, Victoria, 3123, Australia

22 November 2021 (Australia)

ASX / TSX-V: JRV

OTC: JRVMF

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Jervois Global Limited (ACN 007 626 575) (ASX / TSX-V: JRV) (OTC: JRVMF) ("**Jervois**") under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Corporations Act**").

Jervois issued 1,334,951 fully paid ordinary shares at an issue price of A\$0.103 per share and 194,000 fully paid ordinary shares at an issue price of A\$0.258 per share ("**New Shares**") following the exercise of options.

Jervois confirms that:

- 1 the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2 this notice is being given under section 708A(5)(e) of the Corporations Act;
- 3 as at the date of this notice Jervois has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Jervois; and
 - (ii) section 674 of the Corporations Act; and
- 4 as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

On behalf of Jervois Global Limited

Alwyn Davey, Company Secretary

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