

Section 708A Notice

This Notice is given by **Peak Minerals Limited** (ASX: PUA) ("**PUA**" or the "**Company**") under Section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act):

The Company confirms that:

- a) It has today issued a total of 149,066,700 Fully Paid Ordinary Shares (**Shares**) to professional and sophisticated investors at an Issue Price of \$0.015 (1.5 cents) per share under Placement Tranche Two as approved by the Shareholders in the meeting of 13 December 2021;
- b) the Shares were issued by the Company without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Act);
- c) this notice is being given under section 708A(5)(e) of the Act;
- d) as at the date of this notice, the Company has complied with;
 - i. the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - ii. section 674 of the Act; and
- e) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act.

The details of this allotment can be found within the Appendix 2A also announced on this day.

The release of this announcement was authorized by the Board of Directors of Peak Minerals Limited.

For further information please contact:

Melanie Leydin

Company Secretary - Peak Minerals Limited

Tel: +61 3 9692 7222