

7 December 2021

ASX ANNOUNCEMENT

Exercise of Bonus Options

Engage:BDR (**EN1** or **Company**) (ASX: EN1) is pleased to announce that the Company has received valid exercise of 54,638,095 Bonus Options resulting the issue of 54,638,095 ordinary shares and 54,638,095 Additional Options (for information on Bonus Options and Additional Options please refer to Prospectus dated lodged with the ASX on 5 October 2021). The remaining 457,494,399 Bonus Options have expired.

The exercise of Bonus Options raised approximately \$165,627, which will be used towards the integration of new acquisition, ColorTV and additional working capital.

Quotation of the 54,638,095 ordinary shares and 54,638,095 Additional Options will be sought on Friday, 10 December 2021 and an Appendix 3H in relation to the expiry of the remaining Bonus Options will be lodged on this date.

The Company further advises that it has received commitments from unrelated sophisticated, professional and other exempt investors to subscribe for the shortfall of 457,494,399 ordinary shares and Additional Options which will look to be issued following the Company's General Meeting on 17 December upon refresh of its Placement Capacity. An Appendix 3B in respect of the shortfall shares and options will be lodged in conjunction with this announcement.

This announcement has been authorised for release by the Executive Chairman and CEO.

- ENDS -

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We encourage our Shareholders to register their details using the QR Code below to ensure they're kept up to date with the latest news and to be notified of any upcoming Shareholder presentations or events.



For further investor enquires please contact Viriathus Capital on 1300 509 924 or investors@engageBDR.com.



On behalf of the Board
Ted Dhanik
Co-Founder and Executive Chairman

Forward Looking Statements

Preliminary financial results published above are subject to audit, adjustment and closing, as they are estimates and figures may be rounded. Statements made in this release which are forward-looking statements and are based on the Company's expectations, estimates and projections. Words such as "anticipates," "expects," "intends," "plans," "believes," "seeks," "estimates," "guidance" and similar expressions are intended to identify forward-looking statements. These words are not the exclusive means of identifying such statements. Any forward-looking statement made by the Company in this announcement is based only on information currently available to the Company and its current intentions (which may change) and speaks only as of the date on which it is made. Forward-looking statements are subject to a range of risks and uncertainties, some of which are beyond the Company's control. Risks and uncertainties can include matters inherent in the business of the Company, its management, its activities generally, and the market in which it operates. As a result, actual results could materially differ from those in the forward-looking statements. The forward-looking statements made in this announcement relate only to events as of the date on which the statements are made. The Company does not undertake any obligation to release publicly any revisions or updates to these forward-looking statements to reflect events, circumstances or unanticipated events occurring, or as a result of new information, future developments or otherwise after the date of this release except as required by the listing rules of ASX, by law or by appropriate regulatory authorities.

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