



## Announcement Summary

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**Entity name**

TOP SHELF INTERNATIONAL HOLDINGS LTD

**Announcement Type**

New announcement

**Date of this announcement**

Friday November 05, 2021

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TSI	ORDINARY FULLY PAID	199,781	08/11/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TOP SHELF INTERNATIONAL HOLDINGS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

164175535

### 1.3 ASX issuer code

TSI

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

5/11/2021

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Oct-2021 09:48	New - Proposed issue of securities - TSI	An accelerated offer (institutional)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Approximately 8,142,365 fully paid ordinary shares are expected to be issued on Friday 12 November 2021 pursuant to the retail component of the accelerated non-renounceable offer announced to the market on 20 October 2021, subject to determination by Top Shelf, holding reconciliation and rounding.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

<b>ASX +security code and description</b>	
TSI : ORDINARY FULLY PAID	
<b>Issue date</b>	
8/11/2021	
<b>Issue details</b>	
<b>Number of +securities to be quoted</b>	
199,781	
<b>Issue currency</b>	<b>Issue price or consideration per +security</b>
AUD - Australian Dollar	AUD 1.60000000
<b>Any other information the entity wishes to provide about the +securities to be quoted</b>	
<div>None</div>	

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TSI : ORDINARY FULLY PAID	56,623,577

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TSIAC : ORDINARY FULLY PAID RESTRICTED	6,822,144
TSIAD : OPTION EXPIRING VARIOUS DATES RESTRICTED	81,447
TSIAE : OPTION EXPIRING VARIOUS DATES EX \$2.026	3,129,079
TSIAF : OPTION EXPIRING VARIOUS DATES EX \$3.445	6,866,044
TSIAG : ORDINARY FULLY PAID DEFERRED	16,036,480