

Monthly net tangible asset (NTA) backing per share and top 20 investments as at 31 January 2022

	Before Tax*	After Tax*
31 January 2022 Ex Div	\$3.27	\$2.84
31 December 2021 Cum Div	\$3.73	\$3.17

The January 2022 figures are after the provision for the interim dividend of 3.5 cents per share and the December 2021 figures are before the provision for the dividend.

* The before and after tax numbers relate to the provision for deferred tax on the unrealised gains in the Company's investment portfolio. The Company is a long term investor and does not intend disposing of its total long term investment portfolio. Under current Accounting Standards, the Company is required to provide for tax on any gains that may arise on such a theoretical disposal, after the utilisation of brought forward losses.

Key facts

Investment objectives: Mirrabooka aims to provide medium to long term investment gains through holding core investments in selected small and medium sized companies (companies which fall outside the S&P/ASX 50 Leaders Index) and to provide attractive dividend returns to shareholders from these investments.

Benchmark: Combined S&P/ASX Mid 50 and Small Ordinaries Accumulation Indices.

Size of portfolio: \$598.2 million at 31 January 2022.

Management cost: 0.50 per cent, no performance fees.

Investment style: long-term, fundamental, bottom-up.

Suggested investment period: five years to 10 years or longer.

Net asset backing: released every month with top 20 investments.

Listed on ASX: code MIR.

Key benefits

Diversified portfolio primarily of ASX-listed Australian equities.

Tax-effective income via fully franked dividends.

Consistent after tax paid investment returns achieved over the long term.

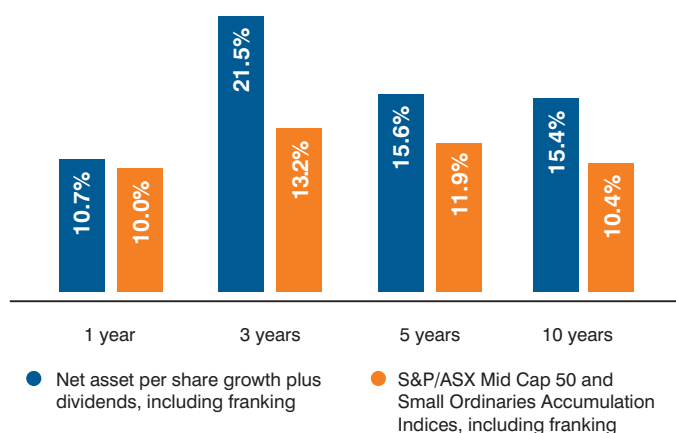
Professional management and an experienced Board, investment and management team.

Low-cost investing.

Ease of investing, transparent ASX pricing, good liquidity in shares.

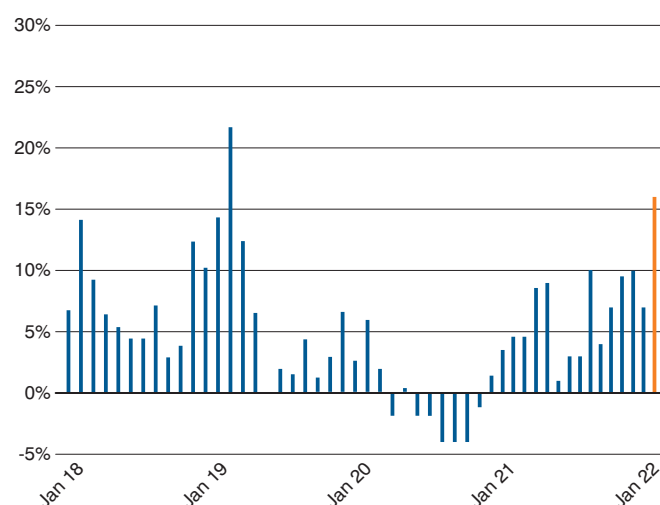
Shareholder meetings on a regular basis.

Portfolio performance percentage per annum-periods ending 31 January 2022



Figures assume an investor can take full advantage of the franking credits.
Past performance is not indicative of future performance.

Share price premium/discount to NTA



Release authorised by Matthew Rowe, Company Secretary

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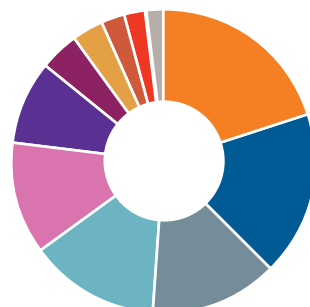
Portfolio facts

Top 20 investments valued at closing prices at 31 January 2022

		Total Value \$m	% of the Portfolio
1	Mainfreight	36.2	6.2
2	ARB Corporation	27.1	4.6
3	Macquarie Telecom Group	26.6	4.5
4	IRESS	21.9	3.7
5	Carsales.com	18.2	3.1
6	Breville Group	17.1	2.9
7	Reece	16.4	2.8
8	AUB Group	16.3	2.8
9	James Hardie Industries	16.0	2.7
10	Netwealth Group	15.9	2.7
11	FINEOS Corporation Holdings	14.8	2.5
12	ResMed	13.9	2.4
13	Pinnacle Investment Management Group	13.8	2.4
14	Domino's Pizza Enterprises	12.8	2.2
15	PEXA Group	12.2	2.1
16	Invocare	12.0	2.0
17	ALS	11.7	2.0
18	Temple & Webster Group	11.3	1.9
19	EQT Holdings	11.1	1.9
20	Fisher & Paykel Healthcare Corporation	10.9	1.9
Total		336.2	

As a percentage of total portfolio value (excludes cash) 57.3%

Investment by sector at 31 January 2022



- Consumer Discretionary **20.0%**
- Industrials **17.6%**
- Information Technology **13.7%**
- Other Financials **13.7%**
- Communication Services **12.1%**
- Healthcare **8.9%**
- Materials **4.1%**
- Real Estate **3.5%**
- Consumer Staples **2.4%**
- Energy **2.1%**
- Cash **1.9%**

Important Information

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