

**BPAY or EFT Process for IMUOC & IMUOD Option Holders**

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**Sydney, Australia, 4 February 2022:** Imugene Limited (ASX: **IMU** or the **Company**) advises that BPAY and Electronic Funds Transfer (EFT) can now be used to exercise listed options.

This will impact on the following listed options:

Option Type	Exercise Price	Expiry Date
IMUOC	\$0.054	30 November 2022
IMUOD	\$0.450	31 August 2024

Imugene has transferred management of its listed options processing to its share registry, Automic Group. All requests for exercising options are managed by the share registry.

If you have any queries concerning this Notice or your option holding, please contact Automic on [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au) or 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia).

Please find enclosed the sample of the updated “notice of exercise of IMUOC & IMUOD options form” for further instructions.

-End-

4 February 2022

Dear Option Holder,

**BPAY or EFT Process for IMUOC and IMUOD Option Holders**

To streamline the processing of options for option holders, Imugene Limited has transferred management of IMUOC and IMUOD options to our share registry, Automic Group. To coincide with this, an updated “notice of exercise of options form” is attached.

Your enclosed option exercise form includes both your personalised BPAY and Electronic Funds Transfer (EFT) payment details and instructions on how to exercise your options in part or in full.

The total exercise price for the options which you chose to exercise is to be paid by BPAY or EFT, and the completed option exercise form (where applicable if opting **NOT** to exercise in full) can be returned to our Share Registry by email to [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au).

For further instructions please see enclosed option exercise form.

Please note that IMUOC options do not expire until 30 November 2022 and IMUOD expire on 31 August 2024.

If you have any queries concerning this Notice or your option holding, please contact Automic on 1300 288 664.

Yours faithfully

Leslie Chong  
CEO/MD  
Imugene Limited

[EntityRegistrationDetailsLine1Envelope]  
[EntityRegistrationDetailsLine2Envelope]  
[EntityRegistrationDetailsLine3Envelope]  
[EntityRegistrationDetailsLine4Envelope]  
[EntityRegistrationDetailsLine5Envelope]  
[EntityRegistrationDetailsLine6Envelope]

SRN/HIN: [HolderNumber]

Security Code: IMUOC

Number of Options held: [IMUOCHolding]

**Option Expiry Date: 30 November 2022**

Exercise Price: \$0.054

Total Amount payable (exercising in full):  
\$[Pay]

## NOTICE OF EXERCISE OF OPTIONS

By making a BPAY® or EFT payment or returning this form together with confirmation of a BPAY or EFT payment, I/we hereby exercise the following number of options and make payment in Australian currency for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of one Ordinary Share for every one Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of Imugene Limited.

**1. Number of Options to be Exercised** **Total payment required @ \$0.054 per Option**

,    ,    A\$       .

If the dollar amount paid results in a fraction of a share then the shares allotted will be rounded down.

**2. Payment: You can pay either by BPAY or EFT**

**Option A – BPAY**



**Biller Code:** TBC  
**Ref No:** [CRN]  
© Registered to BPAY Pty Ltd ABN 69079137518

Contact your financial institution to make your payment from your cheque or savings account.  
**Note: You do not need to return this form if you have made payment via BPAY®. Your BPAY® reference number will process your payment to your options exercise electronically.**  
You should check the processing cut-off time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the Share Registry in time.

**Option B – Electronic Funds Transfer (EFT)**

The unique payment reference number which has been assigned to your Application is: [holderId]-[CAId]-IMUOC  
Funds are to be deposited directly to following bank account:  
**Account name:** Automic Pty Ltd  
**Account BSB:** TBC  
**Account number:** TBC  
**Swift Code:** WPACAU2S  
**IMPORTANT:** You must quote your unique reference number as your payment reference/ description when processing your EFT payment. Failure to do so may result in your funds not being allocated to options exercise and shares subsequently not issued.  
**Note: You do not need to return this form if you have made payment via EFT. Your unique payment reference number will process your payment to your options exercise electronically.**

**3. Contact details & Elect to be an e-Shareholder**

As a valued shareholder in Imugene Limited, you can help minimise the costs of printing and mailing by electing to receive all shareholder communications electronically. This will ensure you receive all future important shareholder communications in a faster and more secure way. Please enter your details and return to our Share Registry by email to [hello@automicgroup.com.au](mailto:hello@automicgroup.com.au).

Telephone Number Contact Name (PLEASE PRINT)  
( )

Email Address

[EntityRegistrationDetailsLine1Envelope]  
[EntityRegistrationDetailsLine2Envelope]  
[EntityRegistrationDetailsLine3Envelope]  
[EntityRegistrationDetailsLine4Envelope]  
[EntityRegistrationDetailsLine5Envelope]  
[EntityRegistrationDetailsLine6Envelope]

SRN/HIN: [HolderNumber]

Security Code: IMUOD

Number of Options held: [IMUODHolding]

**Option Expiry Date: 31 August 2024**

Exercise Price: \$0.45

Total Amount payable (exercising in full):  
\$[Pay]

## NOTICE OF EXERCISE OF OPTIONS

By making a BPAY® or EFT payment or returning this form together with confirmation of a BPAY or EFT payment, I/we hereby exercise the following number of options and make payment in Australian currency for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of one Ordinary Share for every one Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of Imugene Limited.

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,    ,    A\$       .

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**Option A – BPAY**



**Biller Code:** TBC  
**Ref No:** [CRN]  
© Registered to BPAY Pty Ltd ABN 69079137518

Contact your financial institution to make your payment from your cheque or savings account.  
**Note: You do not need to return this form if you have made payment via BPAY®. Your BPAY® reference number will process your payment to your options exercise electronically.**  
You should check the processing cut-off time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the Share Registry in time.

**Option B – Electronic Funds Transfer (EFT)**

The unique payment reference number which has been assigned to your Application is: [holderId]-[CAId]-IMUOD  
Funds are to be deposited directly to following bank account:  
**Account name:** Automic Pty Ltd  
**Account BSB:** TBC  
**Account number:** TBC  
**Swift Code:** WPACAU2S

**IMPORTANT:** You must quote your unique reference number as your payment reference/ description when processing your EFT payment. Failure to do so may result in your funds not being allocated to options exercise and shares subsequently not issued.  
**Note: You do not need to return this form if you have made payment via EFT. Your unique payment reference number will process your payment to your options exercise electronically.**

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Telephone Number Contact Name (PLEASE PRINT)

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Email Address \_\_\_\_\_

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