



## Announcement Summary

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**Entity name**

ANTISENSE THERAPEUTICS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday January 28, 2022

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| ANP                | ORDINARY FULLY PAID  | 87,225                             | 28/01/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

ANTISENSE THERAPEUTICS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

41095060745

**1.3 ASX issuer code**

ANP

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

28/1/2022



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

27-Jan-2022 16:17

**Announcement Title**

New - Proposed issue of securities - ANP

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

ANP : ORDINARY FULLY PAID

**Issue date**

28/1/2022

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| <b>Number of +securities held</b> | <b>Number of holders</b> | <b>Total percentage of +securities held</b><br>For example, to enter a value of 50% please input as 50.00 |
|-----------------------------------|--------------------------|---|
| 1 - 1,000                         |                          | %   |
| 1,001 - 5,000                     |                          | %   |
| 5,001 - 10,000                    |                          | %   |
| 10,001 - 100,000                  |                          | %   |
| 100,001 and over                  |                          | %   |



Issue details

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**Number of +securities to be quoted**

87,225

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Shares issued in lieu of cash for investor relation services in Europe.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.240000

**Any other information the entity wishes to provide about the +securities to be quoted**



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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| ANP : ORDINARY FULLY PAID                 | 668,793,978                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>      | <b>Total number of +securities on issue</b> |
|--|---|
| ANPAA : OPTION EXPIRING 22-DEC-2023 EX 8C      | 10,000,000                                  |
| ANPAB : OPTION EXPIRING 22-DEC-2023 EX 14.5C   | 35,000,000                                  |
| ANPAF : OPTION EXPIRING 20-DEC-2024 EX \$0.48  | 5,388,466                                   |
| ANPAG : OPTION EXPIRING 20-DEC-2024 EX \$0.48  | 41,666,631                                  |
| ANPAC : OPTION EXPIRING 18-MAR-2025 EX \$0.185 | 2,000,000                                   |
| ANPAD : OPTION EXPIRING 18-MAR-2025 EX \$0.27  | 8,000,000                                   |