



## Announcement Summary

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**Entity name**

SYRAH RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday February 16, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SYR	ORDINARY FULLY PAID	130,478,794	17/02/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SYRAH RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

77125242284

### 1.3 ASX issuer code

SYR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

16/2/2022

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Feb-2022 09:03	New - Proposed issue of securities - SYR	An accelerated offer (institutional) A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

☒ Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Approximately 38,511,975 Shares are expected to be issued on 7 March 2022 under the retail component of the pro-rata accelerated non-renounceable entitlement offer announced by Syrah on 7 February 2022.

The exact number of Shares to be issued under the Retail Entitlement Offer is not known at the date of this announcement as it remains subject to (among other things) the reconciliation of security holder entitlements and the effects of rounding.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

SYR : ORDINARY FULLY PAID

**Issue date**

17/2/2022

#### Issue details

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**Number of +securities to be quoted**

84,459,460

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 1.48000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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#### Institutional Securities

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**ASX +security code and description**

SYR : ORDINARY FULLY PAID

**Issue date**

17/2/2022



Issue details

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**Number of +securities to be quoted**

46,019,334

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 1.48000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SYR : ORDINARY FULLY PAID	629,213,517

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SYRAH : CONV NOTES MATURING 28-OCT-24	1
SYRAC : PERFORMANCE RIGHTS	18,007,277
SYRAG : SHARE RIGHTS	188,324
SYRAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	600,000
SYRAF : CONVERTIBLE NOTES	1
SYRAAA : ORDINARY FULLY PAID DEFERRED	84,531,309