

11 February 2022

Correction to Application for quotation of securities Appendix 2A

Security Matters Limited (ASX: SMX) (Security Matters or the Company), a company focused on digitising physical objects on the blockchain to create a circular and transparent solution for the closed loop economy wishes to notify ASX of a correction required to the Application for quotation of securities lodged with ASX on 27 October 2021.

The Application for quotation of securities lodged on that date applied for the quotation on ASX of 9,405,329 fully paid ordinary shares, however a total of 8,938,663 shares was issued to subscribers of the placement that took place in October 2021. The discrepancy is a result of an administrative error.

--Ends--

By order of the Chief Executive Officer.

For further information, please contact:

Media Enquiries

Melissa Hamilton

Media and Capital Partners

P: 04 1775 0274

E: Melissa.hamilton@mcpartners.com.au

About Security Matters Limited

Security Matters has commenced the commercialisation of its unique, patented technology that uses a hidden chemical-based 'barcode' to permanently and irrevocably 'mark' any object, be it solid, liquid or gas. The barcode is read using the company's unique 'reader' to access the corresponding stored data, recorded and protected using blockchain technology.

Follow us through our social channel  @secmattersltd