

Announcement Summary

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**Entity name**

PEAK MINERALS LIMITED

**Date of this announcement**

Tuesday January 04, 2022

**The +securities the subject of this notification are:**☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Options exercisable at \$0.03, expiry 31 December 2024.	10,000,000	04/01/2022
New class - code to be confirmed	Unquoted Options exercisable at \$0.07, expiry 31 December 2024.	10,000,000	04/01/2022
New class - code to be confirmed	Unquoted Options exercisable at \$0.05, expiry 31 December 2024.	10,000,000	04/01/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PEAK MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

74072692365

### 1.3 ASX issuer code

PUA

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

4/1/2022



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

<b>ASX +security code</b>		<b>+Security description</b>
<div>New class - code to be confirmed</div>		<div>Unquoted Options exercisable at \$0.03, expiry 31 December 2024.</div>
<b>+Security type</b>		<b>ISIN code</b>
<div>Options</div>		
<b>Date the +securities the subject of this notification were issued</b>		
<div>4/1/2022</div>		
<b>Will all the +securities issued in this class rank equally in all respects from their issue date?</b>		
<div><input checked="" type="checkbox"/> Yes</div>		
<b>Were any of the +securities issued to +key management personnel (KMP) or an +associate?</b>		
<div><input checked="" type="checkbox"/> Yes</div>		
<b>Provide details of the KMP or +associates being issued +securities.</b>		
<b>Name of KMP</b>	<b>Name of registered holder</b>	<b>Number of +securities</b>
<div>Jennifer Neild</div>	<div>Jennifer Neild</div>	<div>10,000,000</div>
<b>Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?</b>		
<div><input checked="" type="checkbox"/> No</div>		
<b>Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.</b>		
<div><a href="https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02451190-3A580930?access_token=83ff96335c2d45a094df02a206a39ff4">https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02451190-3A580930?access_token=83ff96335c2d45a094df02a206a39ff4</a></div>		

Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
<div>AUD - Australian Dollar</div>	<div>AUD 0.03000000</div>	<div>31/12/2024</div>
<b>Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option</b>		
<div>Other</div>		
<b>Description</b>		
<div>PUA - Ordinary Shares</div>		



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02308575-3A555348?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02308575-3A555348?access_token=83ff96335c2d45a094df02a206a39ff4)

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

#### Issue details

#### Number of +securities

10,000,000

#### ASX +security code

New class - code to be confirmed

#### +Security description

Unquoted Options exercisable at \$0.07, expiry 31 December 2024.

#### +Security type

Options

#### ISIN code

#### Date the +securities the subject of this notification were issued

4/1/2022

#### Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

#### Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

#### Name of KMP

#### Name of registered holder

#### Number of +securities

Jennifer Neild

Jennifer Neild

10,000,000

#### Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02451190-3A580930?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02451190-3A580930?access_token=83ff96335c2d45a094df02a206a39ff4)

#### Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.07000000	31/12/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

#### Description

PUA - Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02308575-3A555348?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02308575-3A555348?access_token=83ff96335c2d45a094df02a206a39ff4)

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

#### Issue details

Number of +securities

10,000,000

ASX +security code

New class - code to be confirmed

+Security description

Unquoted Options exercisable at \$0.05, expiry 31 December 2024.

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

4/1/2022



Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Jennifer Neild	Jennifer Neild	10,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02451190-3A580930?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02451190-3A580930?access_token=83ff96335c2d45a094df02a206a39ff4)

#### Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.05000000	31/12/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

#### Description

PUA - Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02308575-3A555348?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02308575-3A555348?access_token=83ff96335c2d45a094df02a206a39ff4)

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A



Issue details

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**Number of +securities**

10,000,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
PUA : ORDINARY FULLY PAID	1,041,369,320
PUAOD : OPTION EXPIRING 30-DEC-2022	362,412,412
PUADB : OPTION EXPIRING 30-DEC-2022 DEFERRED SETTLEMENT	362,412,412

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PUAAG : PERFORMANCE RIGHTS 04-FEB-2024	5,000,000
PUAXE : ENT TO SHARES IN VERTEX MINERALS LIMITED	15,000,000
PUAAC : OPTION EXPIRING 30-DEC-2022 EX 3.31C	20,000,000
PUAAD : OPTION EXPIRING 30-DEC-2022 EX 4.65C	1,000,000
PUAAF : OPTION EXPIRING 31-DEC-2023 EX \$0.05	15,000,000
PUAAH : OPTION EXPIRING 31-DEC-2023 EX \$0.05	98,000,000
New class - code to be confirmed : Unquoted Options exercisable at \$0.03, expiry 31 December 2024.	10,000,000
New class - code to be confirmed : Unquoted Options exercisable at \$0.07, expiry 31 December 2024.	10,000,000
New class - code to be confirmed : Unquoted Options exercisable at \$0.05, expiry 31 December 2024.	10,000,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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