



Announcement Summary

Entity name

PEAK MINERALS LIMITED

Date of this announcement

Tuesday January 04, 2022

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options exercisable at \$0.03, expiry 31 December 2024	22,500,000	04/01/2022
New class - code to be confirmed	Unquoted options exercisable at \$0.05, expiry 31 December 2024	22,500,000	04/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PEAK MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

74072692365

1.3 ASX issuer code

PUA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

4/1/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of Unquoted Options approved at AGM on 13-Dec-21 and App 3B's released on 26-Nov-21.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unquoted options exercisable at \$0.03, expiry 31 December 2024

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

4/1/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02451190-3A580930?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.03000000

Expiry date

31/12/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

PUA - Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

These Unquoted Options were approved by Shareholders at AGM on 13-Dec-21.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

They were previously announced in an Appendix 3B released on 26-Nov-21.

Issue details

Number of +securities

22,500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Services provided as Directors as detailed in the Notice of AGM released on the ASX on 12-Nov-21.

Purpose of the issue

Other

Additional Details

Services provided as Directors as detailed in the Notice of AGM released on the ASX on 12-Nov-21.

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options exercisable at \$0.05, expiry 31 December 2024

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

4/1/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02451190-3A580930?access_token=83ff96335c2d45a094df02a206a39ff4



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.05000000	31/12/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

PUA - Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

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Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

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Issue details

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Services provided as Directors as detailed in the Notice of AGM released on the ASX on 12-Nov-21.

Purpose of the issue

Other

Additional Details

Services provided as Directors as detailed in the Notice of AGM released on the ASX on 12-Nov-21.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
PUA : ORDINARY FULLY PAID	1,041,369,320
PUAOD : OPTION EXPIRING 30-DEC-2022	362,412,412
PUADB : OPTION EXPIRING 30-DEC-2022 DEFERRED SETTLEMENT	362,412,412

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PUAAG : PERFORMANCE RIGHTS 04-FEB-2024	5,000,000
PUAXE : ENT TO SHARES IN VERTEX MINERALS LIMITED	15,000,000
PUAAC : OPTION EXPIRING 30-DEC-2022 EX 3.31C	20,000,000
PUAAD : OPTION EXPIRING 30-DEC-2022 EX 4.65C	1,000,000
PUAAF : OPTION EXPIRING 31-DEC-2023 EX \$0.05	15,000,000
PUAAH : OPTION EXPIRING 31-DEC-2023 EX \$0.05	98,000,000
New class - code to be confirmed : Unquoted options exercisable at \$0.03, expiry 31 December 2024	22,500,000
New class - code to be confirmed : Unquoted options exercisable at \$0.05, expiry 31 December 2024	22,500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

13/12/2021