

Vertex Minerals IPO closes and receives conditional ASX listing approval

Peak Minerals Limited (ASX: PUA) (**Peak** or the **Company**) refers to its announcement of 12 August 2021 regarding the proposed spin-out and listing of its subsidiary, Vertex Minerals Limited (**Vertex**), on the Australian Securities Exchange (**ASX**) by way of an initial public offering. The Directors of Vertex are pleased to advise that the Vertex Offer and Peak Offer have closed, having raised \$5,500,000 (before costs) and that the ASX has now provided conditional approval for the listing of Vertex.

Subject to satisfaction of standard ASX conditions, it is expected that the Vertex shares will commence trading on the ASX during the week commencing 17 January 2022. The actual date will be advised once confirmed by the ASX. The ASX ticker code for Vertex upon listing will be VTX.

The Directors of Peak would like to remind Peak shareholders of the upcoming record date for participation in the Vertex IPO via the distribution of 15 million shares, pro-rata to Peak shareholders, who are registered by **5pm WST on Thursday 30th December 2021**.

This announcement is authorised for release to the market by the Board of Directors of Peak Minerals Limited.

For further information please contact:

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