

Market Announcement

3 December 2021

RocketBoots Limited (ASX: ROC) – Admission and Quotation

Description

RocketBoots Limited ('ROC') was admitted to the Official List of ASX on Friday, 3 December 2021.

The securities of ROC will commence quotation at 11:00 AM AEDT on Tuesday, 7 December 2021.

ROC raised \$4.25 million pursuant to the offer under its replacement prospectus dated 27 October 2021 by the issue of 21,250,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 31,750,000
ASX code	ROC
Time	11:00 AM AEDT
Date	Tuesday, 7 December 2021
ASX trade abbreviation	ROCKETBOOT
ISIN	AU0000182545
Registered office	Address: Level 11, 189 Kent Street, Sydney NSW 2000 Phone: +61 02 9323 2500 Email: investor@rocketboots.com
Company secretary	Leslie Francis Bishop Smith
Share Registry	Computershare Investor Services Pty Ltd Address: Yarra Falls, 452 Johnston Street, Abbotsford VIC 3067 Phone: 1300 850 505 (within Australia) +61 3 9415 4000 (international) Email: web.enquiries@computershare.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Victoria, Australia
Dividend policy	See section 4.9 of the Replacement Prospectus
Activities	Technology
Lead manager	Taylor Collison Limited
Underwriter	n/a
ASX restricted securities	28,500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 December 2023, being 24 months from the date of Quotation.

903,750 options exercisable at \$0.30 on or before 7 December 2024, classified by ASX as restricted securities and to be held in escrow until 7 December 2023, being 24 months from the date of Quotation.

Other securities not quoted	n/a
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Need more information?

For further information, please refer to ROC's Replacement Prospectus.

Need more information?

For further information, please call the Company Secretary on +61 02 9323 2500.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Nikki Ciavatta

Adviser, Listings Compliance (Perth)