



# Market Announcement

3 December 2021

## RocketBoots Limited (ASX: ROC) – Admission and Quotation

### Description

RocketBoots Limited ('ROC') was admitted to the Official List of ASX on Friday, 3 December 2021.

The securities of ROC will commence quotation at 11:00 AM AEDT on Tuesday, 7 December 2021.

ROC raised \$4.25 million pursuant to the offer under its replacement prospectus dated 27 October 2021 by the issue of 21,250,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 31,750,000
<b>ASX code</b>	ROC
<b>Time</b>	11:00 AM AEDT
<b>Date</b>	Tuesday, 7 December 2021
<b>ASX trade abbreviation</b>	ROCKETBOOT
<b>ISIN</b>	AU0000182545
<b>Registered office</b>	Address: Level 11, 189 Kent Street, Sydney NSW 2000 Phone: +61 02 9323 2500 Email: investor@rocketboots.com
<b>Company secretary</b>	Leslie Francis Bishop Smith
<b>Share Registry</b>	Computershare Investor Services Pty Ltd Address: Yarra Falls, 452 Johnston Street, Abbotsford VIC 3067 Phone: 1300 850 505 (within Australia) +61 3 9415 4000 (international) Email: web.enquiries@computershare.com.au
<b>Balance date</b>	30 June
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	Victoria, Australia
<b>Dividend policy</b>	See section 4.9 of the Replacement Prospectus
<b>Activities</b>	Technology
<b>Lead manager</b>	Taylor Collison Limited
<b>Underwriter</b>	n/a
<b>ASX restricted securities</b>	28,500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 December 2023, being 24 months from the date of Quotation.



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903,750 options exercisable at \$0.30 on or before 7 December 2024, classified by ASX as restricted securities and to be held in escrow until 7 December 2023, being 24 months from the date of Quotation.

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**Other securities not quoted** n/a

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### **Need more information?**

For further information, please refer to ROC's Replacement Prospectus.

### **Need more information?**

For further information, please call the Company Secretary on +61 02 9323 2500.

### **Disclaimer**

Please refer to the following [disclaimer](#).

### **Issued by**

**Nikki Ciavatta**

Adviser, Listings Compliance (Perth)