



Announcement Summary

Entity name

WINGARA AG LTD

Date of this announcement

Thursday November 25, 2021

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
WNRAR	OPTION EXPIRING 31-DEC-2023 EX \$0.17	227,272	04/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WINGARA AG LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

009087469

1.3 ASX issuer code

WNR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

25/11/2021

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

01-Sep-2021 10:03

Announcement Title

Update - Update - Proposed issue of securities - WNR

Selected Appendix 3B to submit quotation request

An accelerated offer (early retail)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Potential uptake of shortfall



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Early Retail Securities

ASX +security code and description

WNRAR : OPTION EXPIRING 31-DEC-2023 EX \$0.17

Date the +securities the subject of this notification were issued

4/11/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

227,272

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Free attaching options, attached to securities offered under the Company's non-renounceable offer

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
WNR : ORDINARY FULLY PAID	175,315,232

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WNRAQ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	42,799,324
WNRAR : OPTION EXPIRING 31-DEC-2023 EX \$0.17	41,822,050