

This is a supplementary prospectus intended to be read with the right issue prospectus dated 24 May 2017 relating to the securities of Ziptel Limited (ACN 108 042 593)

FIRST SUPPLEMENTARY PROSPECTUS

Ziptel Limited
ACN 108 042 593

1. IMPORTANT INFORMATION ABOUT THIS SUPPLEMENTARY PROSPECTUS

This document is a supplementary prospectus issued by Ziptel Limited (ACN 108 042 593) (**Company**) and is dated 8 June 2017.

A copy of this Supplementary Prospectus was lodged with the Australian Securities and Investments Commission (**ASIC**) on 8 June 2017.

ASIC and ASX Limited (**ASX**) take no responsibility for the content of this Supplementary Prospectus.

This Supplementary Prospectus supplements, and must be read together with, the Prospectus dated 24 May 2017 (**Prospectus**), relating to a rights issue by the Company of approximately 59,893,560 shares at \$0.025 and attaching options on a 1 for 2 basis as set out in the Prospectus (**Offer**).

Other than the changes set out below, all other details in relation to the Prospectus remain unchanged.

Words used in this Supplementary Prospectus have the meanings given in the Prospectus, unless the contrary intention appears. This Supplementary Prospectus prevails to the extent of any inconsistency with the Prospectus. This Supplementary Prospectus may be viewed on the Company's website.

2. REASON FOR SUPPLEMENTARY PROSPECTUS – WITHDRAWAL OF OFFER

The Company has issued this Supplementary Prospectus in order to notify investors of the fact that the Offer has been withdrawn by the Company due to the fact that the Company has deemed it necessary to reconsider the pricing levels of the Offer.

A copy of this Supplementary Prospectus will be provided to shareholders who received a copy of the Prospectus.

3. TREATMENT OF ANY LODGED APPLICATION FORMS

In accordance with the Corporations Act (*Cth.*) 2001 any application money received will be returned to the applicants immediately.

In the event that any further applications are received then these applications will not be processed by the Company and any application monies will be sent back to applicants.

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4. DIRECTORS' AUTHORISATION

This Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with Section 720 of the Corporations Act, each director has consented to the lodgment of this Prospectus with the ASIC.



Joshua Hunt
Chairman

For and on behalf of
Ziptel Limited