

ADG GLOBAL SUPPLY LIMITED

ACN 082 341 197

Annual General Meeting

Chairman's address

Annual General Meeting

The following is the Chairman's address for the AGM to be held:

Time/Date: 10 May 2017 at 11:30 (Perth time).

Place: RSM Australia, 8 St Georges Terrace, Perth WA

Introduction

My name is John Cahill, and I take this opportunity to communicate with all shareholders.

I will first introduce myself, including my involvement with the Company, and then provide an update on the status of your Company.

Introduction about John Cahill

I am a director and executive in a number of private businesses, including Speedmark Australia Pty Ltd ("Speedmark"), a logistics and freight forwarding business. I have over 35 years' experience in supply chain solutions, I am a fellow of the Institute of Public Accountants, and I have been a director of a number of logistics companies.

I first became involved with ADG prior to its collapse, through a commercial relationship between the Company and Speedmark. Speedmark also became a shareholder in ADG prior to the Company's collapse.

As shareholders will be aware, the Company was suspended from the ASX on 8 December 2014, and PPB Advisory were appointed Administrators on 6 January 2015.

The Company's Administration continued through 2015 into early 2016. In June 2016, several business associates and I decided to pursue finalisation of the Company's Administration as we saw an opportunity for the Company to emerge from Administration, and for the Company to be utilised to pursue new business opportunities. Whilst we then had, and still have several business ideas, there was no fully developed plan. Our first priority was to secure the ending of the Administration, then to attend to administrative matters such as the Company's FY2016 accounts, and finally to pursue new business initiatives.

Status of the Company

On 19 August 2016, the Company's Administration ended, with the Administrators handing control of the Company back to its directors. The Administration was in part finalised through loan funds made available by Zweimal Pty Ltd which is a company associated with me.

In anticipation of the Administration ending, I was appointed a director on 29 July 2016, and assumed the role of director and Chairman when the Administration ended.

My fellow board members also assumed office, following the end of the Company Administration. We have focussed on administrative matters as an initial priority, including preparation of and finalisation of the Company's financial accounts for the year ended 30 June 2016. I note that the FY2016 accounts relate to a period in which the Company was in Administration and under the control of the Administrators.

Since assuming office, your board has reviewed several business opportunities, but at this stage, none have progressed beyond early stage investigation and due diligence. Your Board favours the Company broadly pursuing business activities the same as, or similar to the Company's previous business, but we are open to a range of other potential businesses. We note that in 2016 the ASX reviewed its re-listing criteria for companies such as ADG to re-list on the ASX.

We will continue to pursue and assess business opportunities, and we welcome any ideas. Ultimately, any significant new business venture will be submitted to shareholders for your approval.

John Cahill

Chairman

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