



## Notification of Consolidation/Split

## Announcement Summary

**Entity name**

MINERA GOLD LIMITED

**Applicable security for the reorganisation**

MIZ	ORDINARY FULLY PAID
MIZAO	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Announcement Type**

New Announcement

**Date of this announcement**

Wednesday May 10, 2017

**Reorganisation type**

Security consolidation

**Effective Date**

Wednesday June 14, 2017

**Record Date**

Thursday June 15, 2017

**Issue Date**

Thursday June 22, 2017

**Refer to below for full details of the announcement**

## Announcement Details

## Part 1 - Entity and announcement details

**1.1 \*Name of +Entity**

MINERA GOLD LIMITED

**1.2 \*Registered Number Type**

ACN

**Registration Number**

117790897

**1.3 \*ASX issuer code**

MIZ

**1.4 \*The announcement is**

New announcement

**1.5 \*Date of this announcement**

Wednesday May 10, 2017



**1.6 \*Securities affected by the reorganisation**

MIZ	ORDINARY FULLY PAID
MIZAO	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

**2.2 Approvals**

<b>Approval/Condition</b> +Security holder approval	<b>Date for determination</b> Friday June 9, 2017	<b>Is the date estimated or actual?</b> Actual	<b>**Approval received/condition met?</b> [Select...]
<b>Comments</b> <input type="text"/>			

Part 3 - Reorganisation timetable and details

**3.1 \*+Record date**

Thursday June 15, 2017

**3.2 Date of +security holder meeting**

Friday June 9, 2017

**3.3 Last day for trading in the pre-re-organised +securities**

Tuesday June 13, 2017

**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Wednesday June 14, 2017

**3.5 Record date**

Thursday June 15, 2017

**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Friday June 16, 2017



**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Thursday June 22, 2017

**3.8 Trading starts on a normal T+2 basis**

Friday June 23, 2017

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Tuesday June 27, 2017

#### Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**

+Security consolidation

**4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every 350**

**(pre-consolidation) +securities will be consolidated into 1**

**(post-consolidation) +security (/ies).**

**4.2 \*Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

#### Part 5 - +Securities on issue before and after reorganisation

**5.1 \*+Securities on issue before and after the reorganisation**

<b>*ASX +Security Code</b> MIZ	<b>*ASX +Security Description</b> ORDINARY FULLY PAID		
<b>Quoted/unquoted</b> Quoted	<b>Number on issue before reorganisation</b> 3,633,823,438	<b>Number on issue after reorganisation</b> 10,382,353	<b>Estimate/Actual</b> Estimated
<b>*ASX +Security Code</b> MIZAO	<b>*ASX +Security Description</b> OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 176,275,000	<b>Number on issue after reorganisation</b> 503,643	<b>Estimate/Actual</b> Estimated

**5.2 \*Exercise price of options**



<b>*ASX +Security Code</b> MIZAO	<b>*ASX +Security Description</b> OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price before reorganisation</b> AUD 0.00000000	<b>Exercise price after reorganisation</b> AUD 0.00000000

Part 6 - Further information

**6.1 Further information relating to the reorganisation**

**6.2 Additional information for inclusion in the Announcement Summary**