

ASX RELEASE

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UPDATE OF MAC EQUITY PARTNERS RESEARCH COVERAGE

4DS Memory Limited (ASX: 4DS) (**4DS**) (the **Company**) announced today that Mac Equity Partners has updated its research coverage on 4DS.

The research report can be viewed on the Company's website at the following link:

<http://www.4dsmemory.com/investors/analyst-news-coverage>

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About 4DS

4DS Memory Limited (ASX: 4DS), with facilities located in Silicon Valley, is a semiconductor development company of non-volatile memory technology, pioneering Interface Switching ReRAM (Non-Filamentary ReRAM), for next generation gigabyte Storage Class Memory. Established in 2007, 4DS owns a patented IP portfolio, comprising 18 US patents granted and 5 patents pending, which has been developed in-house to create high density Storage Class Memory. 4DS has a joint development agreement with Western Digital subsidiary HGST, a global storage leader, which accelerates the evolution of 4DS' technology

For more information, please visit www.4dsmemory.com.