

29 May 2017

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Sri Lankan Floods

As reported in the global media Sri Lanka is currently affected by the most serious monsoonal floods since May 2003. At least 151 people have been killed and nearly 500,000 displaced in the flooding and mudslides triggered by heavy rains on Friday. Officials have advised that another 111 people are still missing.

Our condolences are with the families of those people effected.

First Graphite Limited advises that all its employees and their immediate families are safe.

Furthermore, all Company infrastructure remains undamaged and work is continuing at the Company's worksites.

Should these circumstances change the Company will notify the ASX accordingly.

Yours sincerely



Peter R. Youd
Executive Director, Chief Financial Officer
& Company Secretary

