

ASX Company Announcement | Issue Date: 2 June 2017

COMPLETION OF CAPITAL RAISINGS OF \$5.84M

Newzulu Limited (ASX: NWZ) (**Newzulu**) is pleased to confirm that it has completed the fully underwritten renounceable entitlement issue to shareholders (**Entitlement Issue**) and placement to sophisticated investors (**Placement**). A total of 4,936,323,502 fully paid ordinary shares (**Shares**) were issued on 1 June 2017 under the Entitlement Issue to raise \$4,936,323, before costs. The Company has also issued a total of 900,000,000 Shares via Placement to raise \$900,000, before costs.

The issued capital of the Company following completion of the Entitlement Issue and Placement is as follows:

- 7,310,162,145 Shares;
- 500,000 Options (expiring on 30 June 2017 and exercisable at \$0.30 each);
- 24,000,000 Options (expiring on 30 June 2017 and exercisable at \$0.10 each);
- 43,859,665 Options (expiring on 31 August 2017 and exercisable at \$0.075 each);
- 2,000,000 Options (expiring on 31 October 2017 exercisable at \$0.20 each);
- 10,500,000 Options (expiring on 9 February 2018 and exercisable at \$0.20 each);
- 84,000,000 Options (expiring on 14 June 2019 and exercisable at \$0.02 each);
- 18,000,000 Options (expiring on 14 June 2019 and exercisable at \$0.03 each);
- 17,000,000 Options (expiring on 15 June 2019 and exercisable at \$0.02 each);
- 2,000,000 Options (expiring on 8 November 2019 and exercisable at \$0.02 each).

CEO, Mr Marc Milgrom, said “On behalf of the Company, I’d like to thank our shareholders for their participation in the entitlement issue offer and placement. Newzulu is now in a strong position to effectively accelerate its leadership position within the user-generated content arena.”

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About Newzulu

Newzulu is a crowd-sourced technology and media company which facilitates the use of professional and user-generated content for broadcasters, publishers and brands to create a deeper engagement with their audiences. Newzulu's Platform is a web-based and mobile software that enables businesses to gather, organize, publish and amplify user-generated content at scale. Newzulu's Creative division provides crowd-sourced, creative film and video production for the digital age. Newzulu's Content division allows anybody, anywhere, with a mobile device and a story, to share news, get published and get paid. Headquartered in New York, Newzulu also operates in Toronto, London, Paris and Sydney. Newzulu operates in partnership with Associated Press (AP), Getty Images, Tribune Content Agency and Alamy in the United States, Agence France-Presse (AFP) in France, Press Association (PA) and Videoplugger in the UK & Ireland, Belga News Agency in Belgium, Canadian Press (CP) in Canada, Australian Associated Press (AAP) in Australia and other news agencies around the world.

Further information can be found on www.newzulu.com.