



28 February 2017

Australian Securities Exchange
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

APPENDIX 4D AND HALF-YEAR REPORT FINANCIAL REPORT FOR THE HALF-YEAR ENDED 31 DECEMBER 2016

Please find attached Appendix 4D – Half-Year Report and the Company's Half-Year Financial Report for the period ended 31 December 2016.

The half-year financial report does not include all the notes of the type normally included in an annual financial report and accordingly the financial report should be read in conjunction with the annual financial report for the year ended 30 June 2016.

The financial report for the half-year ended 31 December 2016 incorporates a review of operations during the period.

By Order of the Board

For further information contact:

Sonu Cheema
Company Secretary

Yojee Limited
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APPENDIX 4D

for the half-year ended 31 December 2016

RESULTS FOR ANNOUNCEMENT TO THE MARKET

All comparisons are to the half-year ended 31 December 2015

Revenue from Ordinary Activities:	22,195
Previous Corresponding Period:	50,027
Percentage Change:	Down 56%

Net Loss from ordinary activities Attributed to Members:	(733,886)
Previous Corresponding Period:	32,110
Percentage Change:	Down 2386%

Net Comprehensive Loss Attributed to Members:	(733,886)
Previous Corresponding Period:	32,110
Percentage Change:	Down 2386%

For a discussion on the items above refer to the Review of Operations section contained in the Directors' Report on the next page.

There is no proposal to pay a dividend.

Net Tangible Assets Per Security:	0.0039
Previous Corresponding Period:	0.0026



ABN: 52 143 416 531

**FINANCIAL REPORT
FOR THE HALF YEAR ENDED 31 DECEMBER 2016**

CORPORATE DIRECTORY

BOARD OF DIRECTORS

Ed Clarke
Managing Director

Shannon Robinson
Non-Executive Director

Mathew Walker
Chairman

COMPANY SECRETARY

Sonu Cheema

REGISTERED OFFICE

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AUDITOR

Grant Thornton Audit Pty Ltd
The Rialto, Level 30, 525 Collins Street
MELBOURNE VIC 3000

SHARE REGISTRY

Computershare Investor Services Pty Ltd
Level 2, 45 St Georges Terrace
PERTH WA 6000

STOCK EXCHANGE LISTING

Australian Securities Exchange (ASX)
ASX Code: YOJ

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DIRECTORS' REPORT

The Directors of Yojee Limited and its subsidiaries (the "Group") submit herewith the consolidated financial report of the Group for the half year ended 31 December 2016. In order to comply with the provisions of the *Corporations Act 2001*, the Directors report as follows:

DIRECTORS

The names and details of the Company's Directors at any time during or since the end of the financial period are outlined below. Unless otherwise disclosed, all Directors held their office from 1 July 2016 until the date of this report.

Mr Mathew Walker - Non-Executive Chairman

Mr. Walker is a businessman and entrepreneur with extensive experience in the management of public and private companies, corporate governance and the provision of corporate advice. In a management career spanning three decades, Mr. Walker has served as executive Chairman or Managing Director for public companies with operations in North America, South America, Africa, Eastern Europe, Australia and Asia. He is co-founder of technology incubator Alchemy Venture Capital and Chairman of boutique corporate advisor Cicero Advisory Services.

For twenty five years Mr. Walker has served as Managing Director of his family livestock business, which was sold in part to Australia's largest beef cattle producer the Australian Agricultural Company Limited (ASX: AAC) in 2006, described by AAC at the time as "the world's largest and most credentialed full blood herd outside of Japan and is viewed as Australia's premier Wagyu Business". He remains active in the agricultural industry, with extensive family beef cattle interests in both New South Wales and Western Australia, is one of Western Australia's leading grain producers and a known industry advocate for animal welfare. Mr. Walker holds a Bachelor of Business from the University of Technology, Sydney, and is an Economic Development Ambassador for World Vision Australia.

During 2012 to 2014, Mr Walker served as a director of ZipTel Limited (resigned 12 June 2014).

Mr Edward Clarke – Managing Director

Mr Clarke is an experienced technology entrepreneur with a background in taking innovative blue ocean technology platforms to market in areas such as real-time communication, big data marketing and e-commerce. As Vice President of Sales for Terasys Communications Pte Ltd, Mr Clarke was part of a team that IBM recognised as a "Top 5 global start-ups to watch in 2014". More recently Mr Clarke has been working as Vice President of Sales and Marketing with Silicon Valley and Asia venture capitalist backed marketing technology platform Ematic which, within its first 12 months, now has over 60 of South East Asia's leading e-commerce retailers as clients.

Ms Shannon Robinson - Non-Executive Director

Ms Robinson is a former corporate lawyer and corporate advisor with over 10 years' international experience in providing transaction, mergers and acquisition, strategic, capital raising and general corporate advice to numerous ASX and AIM listed and unlisted companies. Ms Robinson has been a director of several ASX and AIM listed companies and is currently a non-executive director of Spookfish Limited (ASX: SFI) and Fastbrick Robotics Limited (ASX: FBR).

Mr Sonu Cheema - Company Secretary

Mr Cheema holds the position of Accountant and Company Secretary for Cicero Corporate Services Pty Ltd with experience working with public and private companies in Australia and abroad. Roles and responsibilities conducted by Mr Cheema include completion and preparation of management & ASX

financial reports, investor relations, Initial Public Offer (IPO), mergers & acquisitions, management of capital raising activities and auditor liaison. Currently Mr Cheema is Company Secretary for Corizon Limited (ASX: CIZ), Intiger Group Limited (ASX: IAM), Technology Metals Australia Limited (ASX: TMT), CFDT Pty Ltd and Sugar Dragon Limited. Mr Cheema has completed a Bachelor of Commerce majoring in Accounting at Curtin University and is a CPA member.

REVIEW OF OPERATIONS

Yojee Limited (“Yojee” or the “Company”) as a pioneering platform technology company delivering powerful logistics and supply-chain management capabilities via its Artificial Intelligence (Ai) software to South East Asia and Australia achieved the following operational, financial and strategic activities during the period ended 31 December 2016:

- On 15 July 2016, Yojee announced that it has entered into a collaborative partnership with Thailand’s largest media company, Nation Multimedia Group (NML) with the signing of a memorandum of understanding (MOU). NML is Thailand’s largest media company, and also operates a leading logistics business which provides nationwide delivery of documents, parcels, and larger goods, and offers next day delivery to 48 per cent of the Thai population.
- Yojee announced on 8 August 2016 that it had signed a memorandum of understanding (MOU) with Heiniger Australia, a global leader in the manufacturing and supply of agricultural machinery, to further improve security, efficiency and freight capacity.
- On 18 August 2016 Yojee had opened up beta access to a new mobile app service for selected participating companies. Yojee advises that the “Yojee Driver” app is now available in the iOS app store and Google Play store for Android which enabled a pilot period to be run during Q3 and Q4 of the 2016 calendar year, which depending on the feedback from carriers on the user experience and feature requirements, will then be made available to the wider Yojee partner network.
- Yojee updated the market on customers now having access to a significantly larger network, as more than 20,000 partner vehicles and over 330 warehouses have registered. The company has experienced significant growth in carrier registrations since its July update, including vehicles and warehouses. In Australia alone the company now has over 6,000 vehicles registered which compares to Australia’s largest post and parcel deliverer who has a fleet of just over 11,000. By way of Yojee network update, on 23 November 2016, the company announced that it had over 33,000 vehicles and over 550 transport hubs within its network across Australia and South East Asia.
- Yojee announced on 21 September 2016 the launch of its pilot program with companies in Australia and Singapore. This was initiated in conjunction with the launch of its pilot smart cities program, focusing on Melbourne’s unique smart city delivery model as announced on 7 October 2016.
- Yojee marked its first advanced ‘business uberfication’ suite White-Label sale for Desktop, Driver and Customer side applications on iOS and Android. Raja Pindah an established leader in bulk goods logistics selected Yojee to extend to express services and great utilization of capacity. The deal advances both Yojee and Raja Pindahs Indonesia capabilities and proves Yojee software is a standout in the marketplace.

AUDITOR'S INDEPENDENCE DECLARATION

A copy of the auditor's independence declaration under s.307C of the Corporation Act 2001 in relation to the review of the half year is included on page 5.

Signed in accordance with a resolution of the Directors made pursuant to s.306(3)(a) of the Corporations Act 2001.

On behalf of the Directors



Mathew Walker
Chairman

28 February 2017

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Auditor's Independence Declaration To The Directors of Yojee Limited

In accordance with the requirements of section 307C of the Corporations Act 2001, as lead auditor for the review of Yojee Limited for the half-year ended 31 December 2016, I declare that, to the best of my knowledge and belief, there have been:

- a No contraventions of the auditor independence requirements of the Corporations Act 2001 in relation to the review; and
- b No contraventions of any applicable code of professional conduct in relation to the review.



GRANT THORNTON AUDIT PTY LTD
Chartered Accountants



Brad Taylor
Partner

Melbourne, 28 February 2017

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CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

FOR THE HALF YEAR ENDED 31 DECEMBER 2016

	Note	Half Year Ended 31 December 2016 \$	Half Year Ended 31 December 2015 \$
Revenue	2	22,195	50,057
Administration expenses		(231,108)	(17,947)
Depreciation and amortization expense		(1,043)	-
Professional fees		(149,195)	-
Director fees		(195,189)	-
Consultant fees		(62,933)	-
Travel expenses		(58,524)	-
Share based payment expense		(58,089)	-
Profit/(loss) before income tax expense		(733,886)	32,110
Income tax expense		-	-
Profit/(loss) attributable to members of the parent entity		(733,886)	32,110
Other comprehensive income			
Exchange differences on translation of foreign operations		(34,353)	-
Total comprehensive income/(loss)		(768,239)	32,110
Earnings/(loss) per share	8	Cents per Share	Cents per Share
Basic earnings/(loss) per share		(0.20)	0.62
Diluted earnings/(loss) per share		(0.20)	0.62

The above Consolidated Statement of Profit or Loss and Other Comprehensive Income should be read in conjunction with the accompanying notes.

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

AS AT 31 DECEMBER 2016

	Note	As at 31 December 2016 \$	As at 30 June 2016 \$
Current Assets			
Cash and cash equivalents		1,764,066	3,001,472
Trade and other receivables		14,240	33,787
Other current assets		35,992	43,046
Total Current Assets		1,814,298	3,078,305
Non-Current Assets			
Property Plant and Equipment		11,834	-
Tenement acquisition and exploration costs		-	-
Intangible assets	3	850,507	-
Total Non-Current Assets		862,341	-
Total Assets		2,676,639	3,078,305
Current Liabilities			
Trade and other payables		329,808	58,724
Provision for employee entitlements		37,400	-
Total Current Liabilities		367,208	58,724
Net Assets		2,309,431	3,019,581
Equity			
Share capital	4	9,230,001	9,230,001
Option Reserves		63,096	5,007
Foreign currency reserve		(34,353)	-
Accumulated (losses)		(6,949,313)	(6,215,427)
Total Equity		2,309,431	3,019,581

The above Consolidated Statement of Financial Position should be read in conjunction with the accompanying notes.

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

FOR THE HALF YEAR ENDED 31 DECEMBER 2016

	Share Capital \$	Option Reserve \$	Accumulated Losses \$	Total \$
Balance at 27 October 2015 (date of incorporation)	1	-	-	1
Shares issued during the period – Send Yojee Pty Ltd	230,000	-	-	230,000
Total comprehensive income for the period	-	-	32,110	32,110
Balance at 31 December 2015	230,001	-	32,110	262,111

	Share Capital \$	Foreign Currency Translation Reserve \$	Option Reserve \$	Accumulated Losses \$	Total \$
Balance at 1 July 2016	9,230,001	-	5,007	(6,215,427)	3,019,581
Loss for the period	-	-	-	(733,886)	(733,886)
Exchange differences arising on translation of foreign operations	-	(34,353)	-	-	(34,353)
Total comprehensive loss for the period	-	(34,353)	-	(733,886)	(768,239)
Share based payments expense	-	-	58,089	-	58,089
Balance at 31 December 2016	9,230,001	(34,353)	63,096	(6,949,311)	2,309,431

The above Consolidated Statement of Changes in Equity should be read in conjunction with the accompanying notes.

CONSOLIDATED STATEMENT OF CASH FLOWS

FOR THE HALF YEAR ENDED 31 DECEMBER 2016

	Note	Half Year Ended 31 December 2016 \$	Half Year Ended 31 December 2015 \$
Cash Flows From Operating Activities			
Interest received		18,293	57
Receipts from customers		-	50,000
Payments to suppliers and employees		(392,315)	(2,248)
Net cash from/(used in) operating activities		(374,022)	47,809
Cash Flows From Investing Activities			
Payments for intangible assets		(850,507)	(13,816)
Payments for property, plant and equipment		(12,877)	-
Net cash used in investing activities		(863,384)	(13,816)
Cash Flows From Financing Activities			
Proceeds from issue of equity securities		-	230,000
Net cash from financing activities		-	230,000
Net change in cash and cash equivalents		(1,237,406)	263,994
Cash and cash equivalents at beginning of period		3,001,472	-
Cash and cash equivalents at the end of period		1,764,066	263,994

The above Consolidated Statement of Cash Flows should be read in conjunction with the accompanying notes.

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS

FOR THE HALF YEAR ENDED 31 DECEMBER 2016

1. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

These general purpose financial statements for the half-year reporting period ended 31 December 2016 have been prepared in accordance with the Corporations Act 2001 and Australian Accounting Standards including AASB 134: Interim Financial Reporting. Compliance with AASB 134 ensures the financial statements and notes also comply with IAS 34: Interim Financial Reporting.

This interim financial report does not include all notes of the type normally included in an annual financial report. Accordingly, this report is to be read in conjunction with the annual report of Yojee as at 30 June 2016, together with public announcements made by Yojee during the interim reporting period in accordance with its continuous disclosure obligations.

The Company has adopted all of the new and revised Standards and Interpretations issued by the Australian Accounting Standards Board (the AASB) that are relevant to its operations and effective for the current reporting period.

The adoption of all the new and revised Standards and Interpretations has not resulted in any changes to the Company's accounting policies and has no effect on the amounts reported for the current or prior periods. The new and revised Standards and Interpretations has not had a material impact and not resulted in changes to the Company's presentation of or disclosure in, its half-year financial statements.

The half year financial report of Yojee has been prepared as a continuation of the financial statements of Send Yojee from incorporation being 27 October 2015. The comparative information for the the period to and as at 31 December 2015 represents Send Yojee Pty Ltd (formerly Yojee Pty Ltd) while the information for the period as at 30 June 2016 represents the balances as presented within the 2016 annual report. This half year report should be read in conjunction with the 2016 annual report which further details the reverse acquisition accounting adopted.

2. REVENUE

	31 December 2016	31 December 2015
	\$	\$
Option fees ¹	-	50,000
Interest revenue	18,293	57
Service revenue	3,902	-
Total revenue	22,195	50,057

¹ Option fee income received relates to the option paid by Yojee Limited (formerly Southern Crown Resources Limited) in relation to the acquisition of Send Yojee Pty Ltd.

3. INTANGIBLE ASSETS

	31 December 2016 \$	30 June 2016 \$
Carrying value of Software Development Costs		
Balance at beginning of period	-	-
Additions	850,507	-
Amortisation	-	-
Carrying amount at the end of year	850,507	-

4. ISSUE OF EQUITY SECURITIES

	31 December 2016 \$	30 June 2016 \$
Fully paid ordinary shares	9,230,001	9,230,001
Ordinary shares		
Balance at the beginning of the reporting period	375,000,000	-
Existing Southern Crown Shares at acquisition date	-	64,501,482
Shares issued by Southern Crown prior to acquisition	-	160,498,518
Consideration securities	-	150,000,000
Balance at reporting date	375,000,000	375,000,000

5. SHARE-BASED PAYMENTS

Share Options

The option reserve records items recognised as expenses on valuation of share options.

2016							
Grant date	Expiry Date of Options	Exercise Price of Options	Balance at start of year	Expired during the year	Issued during the year	Balance at end of the year	Exercisable at end of year
17/12/2014	31/3/2017	\$0.12	2,000,000	-	-	2,000,000	2,000,000
14/6/2016	27/5/2021	\$0.07	5,000,000	-	-	5,000,000 ¹	-
14/6/2016	27/5/2021	\$0.07	5,000,000	-	-	5,000,000 ²	-
14/6/2016	27/5/2021	\$0.07	5,000,000	-	-	5,000,000 ³	-
14/6/2016	27/5/2021	\$0.07	7,000,000	-	-	7,000,000 ⁴	-
			24,000,000	-	-	24,000,000	2,000,000

¹5,000,000 unquoted options vesting on the 20 day VWAP of Shares being equal to or in excess of \$0.07 per Share (exercisable at \$0.07 on or before the fifth anniversary of the date on which they were issued);

²5,000,000 unquoted options vesting on the 20 day VWAP of Shares being equal to or in excess of \$0.10 per Share (exercisable at \$0.07 on or before the fifth anniversary of the date on which they were issued);

³5,000,000 unquoted options vesting on the 20 day VWAP of Shares being equal to or in excess of \$0.15 per Share (exercisable at \$0.07 on or before the fifth anniversary of the date on which they were issued); and

⁴7,000,000 unquoted options vesting on the 20 day VWAP of Shares being equal to or in excess of \$0.20 per Share (exercisable at \$0.07 on or before the fifth anniversary of the date on which they were issued).

5. SHARE-BASED PAYMENTS (CONTINUED)

Expenses arising from share-based payment transactions

In total, an amount of \$58,089 has been recognised as an employee remuneration expense (all of which related to equity-settled share-based payment transactions) and has been included in profit or loss for the period ending 31 December 2016 (and credited to share option reserve).

6. COMMITMENTS FOR EXPENDITURE

Due to the re-compliance prospectus for the purposes of satisfying Chapters 1 and 2 of the ASX Listing Rules and to satisfy ASX requirements for re-listing following a change to the nature and scale of the Company's activities the recoverability of the carrying amount of exploration assets was not deemed to be of any significant economic value and therefore, completely written off during the period ended 30 June 2016. The board of directors instructed the Minister and the Company tenement managers to action the immediate relinquishment of tenements subsequent to the year ended 30 June 2016. The Company received confirmation of relinquishment and surrender of licenses on 27 September 2016 from the Department of Natural Resources and Mines.

7. RELATED PARTY DISCLOSURES

The company undertakes transactions with related parties in the normal course of business. In the current period, arrangements with related parties continue to be in place, consistent with those reported in the 30 June 2016 annual financial report.

8. EARNINGS PER SHARE

	31 December 2016 Cents Per Share	31 December 2015 Cents Per Share
Basic earnings/(loss) per share	(0.20)	0.62
Diluted earnings/(loss) per share	(0.20)	0.62

The earnings and weighted average number of ordinary shares used in the calculation of basic and diluted earnings per share are as follows:

	\$	\$
Earnings*	(733,886)	32,110

*Earnings are the same as the profit/(loss) after tax in the statement of profit and loss and other comprehensive income

	Number of Shares	Number of Shares
Weighted average number of ordinary shares used in the calculation of basic earnings/(loss) per share:	375,000,000	5,050,505
Weighted average number of ordinary shares used in the calculation of diluted earnings/(loss) per share:	375,000,000	5,050,505

Diluted Earnings per Share

The rights to options held by option holders have not been included in the weighted average number of ordinary shares for the purpose of calculating diluted EPS as they do not meet the requirements for inclusion in AASB 133 "Earnings per Share".

9. CONTINGENT LIABILITIES

The Group does not have any contingent liabilities as at 31 December 2016.

10. EVENTS SUBSEQUENT TO REPORTING DATE

There have been no matters or circumstances that have arisen since 31 December 2016 that have significantly affected, or may significantly affect, the operations of the Group, the results of those operations, or the state of affairs of the Group in future financial periods.

11. OPERATING SEGMENTS

All revenues and costs are handled centrally and management reviews financial information on a consolidated basis. The group is currently developing a sharing-economy based logistics technology platform targeting the Asia-Pacific region. On this basis it is considered that there is only one operating segment, the details of which are disclosed within this financial report.

DIRECTOR'S DECLARATION

In the Director's opinion:

- a. there are reasonable grounds to believe that the Group will be able to pay its debts as and when they become due and payable;
- b. the attached financial statements and notes thereto, are in accordance with the Corporations Act 2001, including compliance with AASB134 and the Corporations Regulations 2001; and give a true and fair view of the financial position and performance of the Group.

Signed in accordance with a resolution of the Directors made pursuant to s.303(5) of the Corporations Act 2001.

On behalf of the Directors



Mathew Walker
Chairman

28 February 2017

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Independent Auditor's Review Report To the Members of Yojee Limited

We have reviewed the accompanying half-year financial report of Yojee Limited ("Company"), which comprises the consolidated statement of financial position as at 31 December 2016, and the consolidated statement of profit or loss and other comprehensive income, consolidated statement of changes in equity and consolidated statement of cash flows for the half-year ended on that date, notes comprising a statement or description of accounting policies, other explanatory information and the directors' declaration of the consolidated entity comprising the Company and the entities it controlled at the half-year's end or from time to time during the half-year.

Directors' responsibility for the half-year financial report

The directors of Yojee Limited are responsible for the preparation of the half-year financial report that gives a true and fair view in accordance with Australian Accounting Standards and the Corporations Act 2001 and for such controls as the directors determine is necessary to enable the preparation of the half-year financial report that is free from material misstatement, whether due to fraud or error.

Auditor's responsibility

Our responsibility is to express a conclusion on the half-year financial report based on our review. We conducted our review in accordance with the Auditing Standard on Review Engagements ASRE 2410 Review of a Financial Report Performed by the Independent Auditor of the Entity, in order to state whether, on the basis of the procedures described, we have become aware of any matter that makes us believe that the half-year financial report is not in accordance with the Corporations Act 2001 including: giving a true and fair view of the Yojee Limited financial position as at 31 December 2016 and its performance for the half-year ended on that date; and complying with Accounting Standard AASB 134 Interim Financial Reporting and the Corporations Regulations 2001. As the auditor of Yojee Limited, ASRE 2410 requires that we comply with the ethical requirements relevant to the audit of the annual financial report.

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A review of a half-year financial report consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Australian Auditing Standards and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Independence

In conducting our review, we complied with the independence requirements of the Corporations Act 2001.

Conclusion

Based on our review, which is not an audit, we have not become aware of any matter that makes us believe that the half-year financial report of Yojee Limited is not in accordance with the Corporations Act 2001, including:

- a giving a true and fair view of the consolidated entity's financial position as at 31 December 2016 and of its performance for the half-year ended on that date; and
- b complying with Accounting Standard AASB 134 Interim Financial Reporting and Corporations Regulations 2001.



GRANT THORNTON AUDIT PTY LTD
Chartered Accountants



Brad Taylor
Partner

Melbourne, 28 February 2017