

28 February 2017

ASX ANNOUNCEMENT

TRUSCOTT MINING CORPORATION LTD – ISSUE OF SHARES TO SOPHISTICATED AND PROFESSIONAL INVESTORS

Truscott Mining Corporation Ltd (**Company**) is pleased to advise that it has engaged Martin Place Securities to use its best endeavours to place up to \$200,000, before costs, with sophisticated and professional investors at no less than 2.5 cents per fully paid ordinary share. The book build is expected to be completed by close of business on Friday 3rd March 2017.

The funds are to be used for working capital and to further our research and development program.

Yours sincerely



Michael J Povey
Executive Director
Truscott Mining Corporation Ltd



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