

ASX Announcement
15 March 2017

Financial Reporting Relief

The Administrators of Kingsrose Mining Limited (Administrators Appointed) (**Kingsrose** or the **Company**) wish to advise that they intend to rely on the relief granted to certain companies under administration in accordance with section 8(1)(e) of ASIC Corporations (Externally Administered Bodies) Instrument 2015/251 (**Instrument**) in respect of the requirements to lodge Kingsrose's half yearly financial report for the period ended 31 December 2016.

As a consequence of the deferral relief granted pursuant to the Instrument, Kingsrose is not required to report to members and lodge with ASIC financial reports for the half year period ended 31 December 2016 for a period of six months from the appointment of the Administrators, being until 14 June 2017.

Shareholders with reasonable enquires about the Company are invited to contact FTI Consulting.

Progress in relation to the restructure of the Company's operations and financial arrangements continues and the Administrators will continue to keep shareholders informed of the progress.

-ENDS-

Enquiries:
Michael Ryan, Ian Francis and Eileen Chan
FTI Consulting
+61 8 9321 8533