



# Neometals

## ASX RELEASE

22 February 2017

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Neometals Ltd ABN 89 099 116 631

## Neometals Announces Further On-Market Share Buy-Back

On 24 February 2016, the Board of Neometals Ltd (ASX: NMT) (“Neometals” or “Company”) announced a proposal to initiate an on-market buy-back of ordinary shares, under which the Company could acquire up to a maximum of 5% of the Company’s issued ordinary shares (limited to \$5 million worth of shares bought back) (**2016 Buy-Back**).

No shares were acquired under the 2016 Buy-Back, which has now closed. An Appendix 3F in respect of the 2016 Buy-Back is attached.

The Board today announces a proposal to conduct a further on-market buy-back of ordinary shares, under which the Company may again acquire up to a maximum of 5% of the Company’s issued ordinary shares, and will not buy-back more than A\$5m worth of shares over 12 months (**New Buy-Back**).

An Appendix 3C in respect of the New Buy Back is attached.

## ENDS

For further information, please contact:

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### Media

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All the right elements

# Appendix 3F

## Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
Neometals Ltd	89 099 116 631

We (the entity) give ASX the following information.

### Description of buy-back

1	Type of buy-back	On market
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### Details of all shares/units bought back

2	Number of shares/units bought back	Nil
3	Total consideration paid or payable for the shares/units	N/A
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: N/A date:  lowest price: N/A date:

+ See chapter 19 for defined terms.

## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here: .....Jason Carone.....  
(~~Director~~/Company secretary)

Date: 22 February 2017

Print name: .....Jason Carone.....

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+ See chapter 19 for defined terms.

# Appendix 3C

## Announcement of buy-back (*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Neometals Ltd	89 099 116 631

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On market
2	<sup>+</sup> Class of shares/units which is the subject of the buy-back ( <i>eg, ordinary/preference</i> )	Ordinary
3	Voting rights ( <i>eg, one for one</i> )	One for one
4	Fully paid/partly paid ( <i>and if partly paid, details of how much has been paid and how much is outstanding</i> )	Fully Paid
5	Number of shares/units in the <sup>+</sup> class on issue	563,000,865
6	Whether shareholder/unitholder approval is required for buy-back	Not required
7	Reason for buy-back	Ongoing capital management initiatives.

## Appendix 3C Announcement of buy-back

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- 8 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (*eg, details of any proposed takeover bid*)
- |     |
|-----|
| Nil |
|-----|

### On-market buy-back

- 9 Name of broker who will act on the company's behalf
- |                          |
|--------------------------|
| Euroz Securities Limited |
|--------------------------|
- 10 Deleted 30/9/2001.
- |  |
|--|
|  |
|--|
- 11 If the company/trust intends to buy back a maximum number of shares - that number
- Note: This requires a figure to be included, not a percentage.
- |  |
|--|
| Up to a maximum of 5% of the issued ordinary shares of the Company at the date of this announcement, being 28,150,043 shares. The Company reserves the right to suspend or terminate the buy-back at any time. |
|--|
- 12 If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention
- |  |
|--|
| Until 12 months from 23 February 2017. |
|--|
- 13 If the company/trust intends to buy back shares/units if conditions are met - those conditions
- |      |
|------|
| None |
|------|

### Employee share scheme buy-back

- 14 Number of shares proposed to be bought back
- |                |
|----------------|
| Not applicable |
|----------------|
- 15 Price to be offered for shares
- |                |
|----------------|
| Not applicable |
|----------------|

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<sup>+</sup> See chapter 19 for defined terms.

**Selective buy-back**

- |    |  |                |
|----|--|----------------|
| 16 | Name of person or description of class of person whose shares are proposed to be bought back | Not applicable |
| 17 | Number of shares proposed to be bought back  | Not applicable |
| 18 | Price to be offered for shares   | Not applicable |

**Equal access scheme**

- |    |   |                |
|----|---|----------------|
| 19 | Percentage of shares proposed to be bought back   | Not applicable |
| 20 | Total number of shares proposed to be bought back if all offers are accepted                      | Not applicable |
| 21 | Price to be offered for shares  | Not applicable |
| 22 | +Record date for participation in offer<br><small>Cross reference: Appendix 7A, clause 9.</small> | Not applicable |

**Compliance statement**

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:            JASON CARONE  
                              (~~Director~~/Company secretary)

Date: 22 February 2017

Print name:        Jason Carone

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<sup>+</sup> See chapter 19 for defined terms.