



MARKET RELEASE

27 April 2017

Salt Lake Potash Limited

TRADING HALT

The securities of Salt Lake Potash Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 1 May 2017, or when the announcement is released to the market.

Security Code: SO4

Sebastian Bednarczyk
SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



ABN 98 117 085 748

27 April 2017

Mr Jeremy Newman
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Jeremy

Request for Trading Halt

Salt Lake Potash Limited requests an immediate voluntary trading halt to the Company's securities, pending an announcement regarding a capital raising.

The Company requests that the trading halt remain until the earlier of an announcement to the market regarding the above or the opening of trade on ASX on 1 May 2017.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

A handwritten signature in black ink, appearing to read "SAM CORDIN", with a long horizontal line extending to the right.

SAM CORDIN
Company Secretary