

27 April 2017

Mr Ben Secrett  
Senior Advisor, Listing Compliance (Perth)  
ASX Compliance Pty Limited  
Level 40, 152-158 St Georges Terrace  
Perth WA 6000

By email: [ben.secrett@asx.com.au](mailto:ben.secrett@asx.com.au)

Dear Mr Secrett,

### **ASX PRICE QUERY**

I refer to your letter dated 27 April 2017 regarding today's increase in price and increase in volume of trading of Yojee Limited ("**Yojee**" or "**Company**") securities. In response to your letter the Company advises as follows:

1. The Company is not aware of any information concerning it that has not been announced to market and which could be an explanation for the recent trading in Yojee securities.
2. Not applicable.
3. The Company would like to highlight the following significant and relevant factors that may have led to the trading movement:
  - Yojee recently completed a capital raising of \$3.9 million with the second tranche of \$525,000 to settle following shareholder approval as announced on 4 April 2017 and 12 April 2017. These funds will be used to accelerate the Company's business development activities and for working capital purposes.
  - The Company is encouraged by the growth and adoption of the Yojee Platform across its Singapore delivery network translating to positive monthly growth of revenue for last quarter.
4. The Company is in compliance with the Listing Rules, in particular listing rule 3.1.
5. The Company's responses to the questions above have been authorised and approved in accordance with it's the continuous disclosure requirements and pursuant to collective board approval.

For further information, please contact:

**Ed Clarke**  
Managing Director  
M: +61 8 6489 1600  
E: [ed@yojee.com.au](mailto:ed@yojee.com.au)

**About Yojee Limited** Yojee Limited (ASX: YOJ), a new, future ready platform technology company developing powerful logistics and supply chain management capabilities via its world-class blockchain secured software and expansive partner network across South East Asia and Australia.

[www.sendyojee.com](http://www.sendyojee.com)



27 April 2017

Sonu Cheema  
Yojee Limited  
C/- Suite 9, 330 Churchill Avenue  
SUBIACO WA 6008

By email

Dear Mr Cheema

**YOJEE LIMITED (“YOJEE”): ASX PRICE AND VOLUME QUERY**

We note the change in the price of Yojee’s securities from a closing price of \$0.06 on Wednesday, 26 April 2017, to an intra-day high at the time of writing of \$0.074 today, Thursday, 27 April 2017.

We also note a significant increase in the volume of Yojee’s securities traded today to a level well in excess of the average trading volume on days when Yojee’s securities are traded.

In light of this, ASX asks Yojee to answer separately each of the following questions and provide the following confirmations in a format suitable for release to the market in accordance with Listing Rule 18.7A:

1. Is Yojee aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is “yes”:
  - a) Is Yojee relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1?

Please note that the recent trading in Yojee’s securities would suggest to ASX that such information may have ceased to be confidential and therefore Yojee may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is “yes”, you need to contact us immediately to discuss the situation.
  - b) Can an announcement be made immediately?

Please note, if the answer to this question is “no”, you need to contact us immediately to discuss requesting a trading halt (see below).
  - c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is “no”, is there any other explanation that Yojee may have for the recent trading in its securities?
4. Please confirm that Yojee is in compliance with the Listing Rules and, in particular, Listing Rule 3.1.

5. Please confirm that Yojee's responses to the questions above have been authorised and approved in accordance with its published continuous disclosure policy or otherwise by its board or an officer of Yojee with delegated authority from the board to respond to ASX on disclosure matters.

### **When and where to send your response**

This request is made under, and in accordance with, Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, **by not later than 10.45am today, Thursday, 27 April 2017**. If we do not have your response by then, ASX will have no choice but to consider suspending trading in Yojee's securities under Listing Rule 17.3.

You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, Yojee's obligation is to disclose the information "immediately". This may require the information to be disclosed before the deadline set out in the previous paragraph.

ASX reserves the right to release a copy of this letter and your response on the ASX Market Announcements Platform under Listing Rule 18.7A. Accordingly, your response should be in a form suitable for release to the market.

Your response should be **sent to me by e-mail** at [tradinghaltspert@asx.com.au](mailto:tradinghaltspert@asx.com.au). It should **not** be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

### **Listing Rules 3.1 and 3.1A**

Listing Rule 3.1 requires a listed entity to give ASX immediately any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity's securities. Exceptions to this requirement are set out in Listing Rule 3.1A.

In responding to this letter, you should have regard to Yojee's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure: Listing Rules 3.1 – 3.1B*.

It should be noted that Yojee's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

### **Trading halt**

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in Yojee's securities under Listing Rule 17.1.

If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We may require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted.

You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

If you have any queries or concerns about any of the above, please contact me immediately.

Yours sincerely

*[Sent electronically without signature]*

Ben Secrett  
**Senior Adviser, ASX Listings Compliance (Perth)**