



6 April 2017

Australian Securities Exchange  
10th Floor, 20 Bridge Street  
SYDNEY NSW 2000

via e-lodgement

Dear Sir/Madam

**Pro Rate Non-Renounceable Rights Issue – Extension of Offer and Amended Timetable**

MEC Resources Ltd (ASX: MMR, ACN 113 900 020), the “**Company**”, refers to the Pro Rata Non Renounceable Rights Issue announced on 14 March 2017 and is pleased to announce the extension of the Pro Rata Non Renounceable Rights Issue closing date from Friday 20 April 2017 to Friday 28 April 2017. The extension will allow for the receipt and processing of applications after the Easter public holidays in Australia.

Accordingly, shareholders are encouraged to submit their Acceptance Form for the Non Renounceable Offer as soon as possible.

The directors of MEC Resources Limited would like to thank all of its shareholders for their continued support.

Yours faithfully

A handwritten signature in black ink, appearing to read "Goh Hock", with a long horizontal stroke extending to the right.

Mr Goh Hock  
Chairman

**MEC Resources Ltd**

ACN 113 900 020

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## TIMETABLE

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The amended indicative timetable for the Rights Issue is as follows:

| Event  | Date                            |
|--|---------------------------------|
| Announcement of the Offer, lodgement of Appendix 3B and statement under section 708AA(2)(f)                    | 14 March 2017                   |
| Notice sent to shareholders containing information required by Appendix 3B                                     | 15 March 2017                   |
| Existing Shares quoted on "ex" basis   | 17 March 2017                   |
| Record Date to determine entitlements under the Rights Issue ( <b>Record Date</b> )                            | 5:00pm (AWST) on 20 March 2017  |
| Offer Document and Entitlement and Acceptance Form dispatched to Eligible Shareholders ( <b>Opening Date</b> ) | 23 March 2017                   |
| Last day to extend Offer   | 25 April 2017                   |
| Final date and time for receipt of acceptance and payment in full ( <b>Closing Date</b> )                      | 5:00PM (AWST) on 28 April 2017* |
| New Shares quoted on a deferred settlement basis   | 1 May 2017*                     |
| Company to notify ASX of under subscriptions   | 3 May 2017*                     |
| Allotment of New Shares ( <b>Issue date</b> )  | 4 May 2017*                     |
| Dispatch of transaction confirmation statements (holding statements)   | 4 May 2017*                     |
| Date of quotation of New Shares issued under the Rights Issue  | 5 May 2017*                     |

\* Assuming that the Offer is not extended. The Company reserves the right (subject to the Corporations Act, the Listing Rules and other applicable laws) to vary the dates of this Timetable including (without limitation) extending the Closing Date or accepting late Applications, either generally or in particular cases, without notice.

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