



Acquisition of an Advanced Gold Project in Haiti

- **3D Resources acquires two gold projects in Haiti (subject to Due Diligence).**
- **Projects comprise a combined resource of 740,000 oz gold with a high grade core of oxide ore containing plus 400,000 oz gold.**
- **Deposits near surface, easily mined and test work suggests amenable to simple cyanide leach.**
- **Targeted production within 2 years**

Overview

3D Resources Ltd is pleased to announce that it has entered into a Heads of Agreement (“HOA”) to acquire controlling interests in two Haitian companies that hold permit areas in Haiti. Under the terms of the HOA, 3D will pay a refundable deposit (subject to due diligence) of US\$100,000 to acquire an initial 70% shareholding in the two companies, increasing to 75% on commencement of production. The two companies respectively own 100% of the Morne Bossa and 80% of the Grand Bois Gold Projects located in Haiti.

The Grand Bois and Morne Bossa gold projects are advanced gold projects located in the North of Haiti that have already undergone extensive drilling and exploration that has outlined a combined gold resource of 740,000 oz (including sulphides) of which the higher grade zones of over 400,000 ozs in oxides shall be the target of initial work. The higher grade zones are comprised in around 5 Million tonnes of shallow oxide resources at an average grade of around 2.45g/t Au (with a 1g/tAu Cut off), together with a deeper sulphide resource at the Morne Bossa deposit also providing an addition 1.28Million tonnes @ 3.78g/tAu (ie 156,000oz) at a similar cut off.

The projects are located some 30km apart and so can be considered as a combined operation with the Morne Bossa site ideally located for infrastructure and site conditions, so should be relatively simple to get into production. This makes it an ideal project for the company to become a mid-range gold producer in the short term.

These projects are well supported by the Haitian Government with the newly elected president keen to establish mining in Haiti, having already presented new Mining Laws for consideration to their Senate.

During the Company's recent site visit a review of necessary infrastructure and personnel to progress the project was considered satisfactory. The Company strongly believes success with these projects will lead to extensive further opportunities in this underexplored but incredibly promising resource destination as Haiti is in the early stages of attracting International companies with Newmont holding significant areas under application. 3D is pleased to be at the forefront of that process and has acquired one of the few exploitation permits in the country which should allow the company to be at the forefront in this highly prospective region that extends from the Dominican Republic which hosts some world class deposits through into Haiti.

Based on our initial site visits and review of the technical data, the Company considers the projects could be brought into production relatively quickly given that the Morne Bossa project has already receive all approvals necessary to proceed with development. The program going forward is expected to involve:

- Some confirmation drilling and additional metallurgical testing to confirm earlier results and provide data on the crushing and process requirements of these ores.
- A financial review of some of the development options for integrating the two projects, and in particular the options for transporting the ore from the Grand Bois mine site to Morne Bossa, or the transport of a CIP plant to a site close to the Grand Bois deposit.
- Development of a mine with production commencing in probably 2 years.

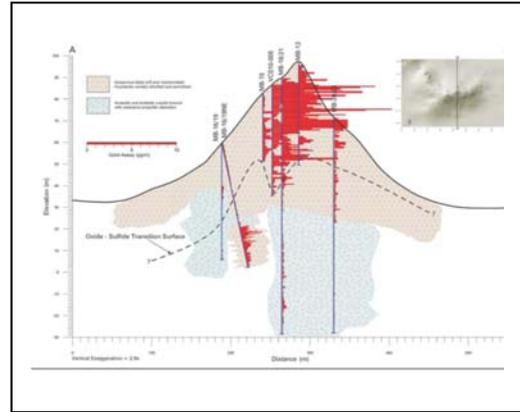
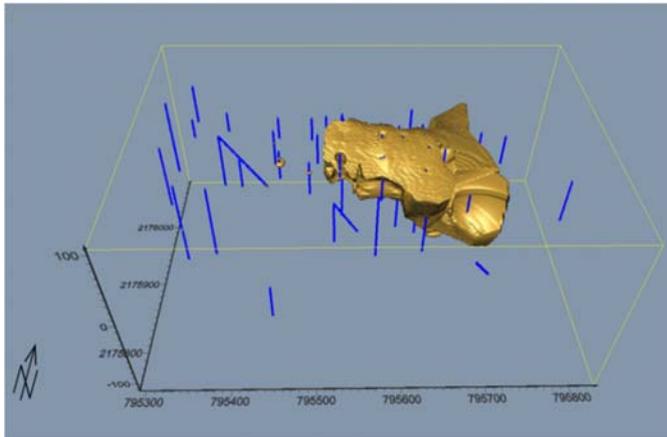
Project Details

The two deposits have in the past been explored and evaluated independently of one another and the Company has acquired both projects so that it can now assess the options for developing the projects under a combined development plan.

Both deposits are the oxidized caps of a polymetallic sulphide deposits, and as seen in the sections below involve very limited stripping. In most cases the ores are likely to be free digging. Metallurgical testing has been carried out and shown good gold recoveries and low cyanide consumption.

Morne Bossa

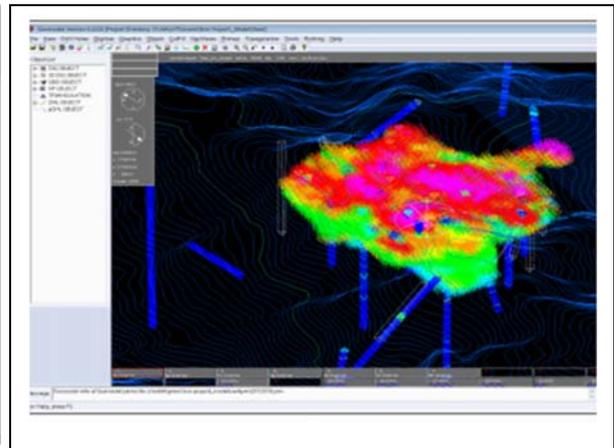
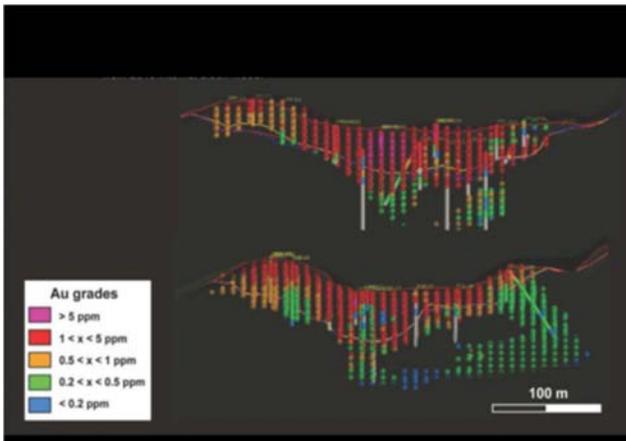
Morne Bossa is located just 1 km east of Highway #3 and just 11km south of the international airport and container port of Cap Haitien. The deposit has been extensively drilled initially by a UN Aid program and later by VCS Mining Inc. A feasibility study has demonstrated the project economics and lead to the grant of an Exploitation Permit for this project.



The Morne Bossa resource contains a high grade core and the above 3D image is the >1g/t Au cut off form to the deposit.

Grand Bois

The Grand Bois deposit has also been extensively drilled and tested with the last round of drilling carried out under the Eurasian Minerals/Newmont Joint Venture. This generated a near surface high grade resource that could potentially yield 4 Million tonnes of ore with very low stripping ratios as seen from the sections below. Development options to be considered will include transportation of ore to a single plant as each project is located in close and very good proximity to existing highways.



The color codes for the figures above are pink representing +5g/tAu and Red +1g/tAu

Two independent reports have been used as the basis of the Resources quoted below:

- Morne Bossa – “ Feasibility Report, Milot Project Gold Deposit, Haiti”, by Data Technology Services, USA
- “Grand Bois Preliminary Economic Assessment NI 43-101 Technical Report” by Runge Pincock Minarco

Morne Bossa Oxide Resources				Grand Bois Oxide Resources				TOTAL
Cutoff	Tonnes	g/tAu	Ounces	Cutoff	Tons	g/tAu	Ounces	Ounces
0.000	7,868,707	0.742	187,695	0.000	15,939,207	0.787	403,426	591,121
0.100	6,476,222	0.886	184,550	0.100	15,175,964	0.826	403,145	587,695
0.200	4,652,500	1.173	175,408	0.200	13,218,825	0.924	392,867	568,275
0.500	1,655,366	2.779	147,905	0.500	6,861,906	1.494	329,532	477,437
0.750	1,217,592	3.576	139,988	0.750	5,082,293	1.802	294,427	434,415
1.000	1,091,032	3.890	136,441	1.000	3,988,513	2.059	264,083	400,524
1.250	938,201	4.341	130,931	1.200	3,244,300	2.280	237,804	368,735
1.500	851,240	4.644	127,107	1.500	2,311,449	2.661	197,741	324,848
2.000	697,079	5.285	118,444	2.000	1,391,872	3.277	146,662	265,106

The above resources are quoted directly from the resource assessments independently carried out for the two deposits and while these are stated to be JORC compliant, the company has not completed any drilling or testing to verify these resources. Based on our review of the resource calculations, and the extensive diamond drilling carried out, we are confident that the Grand Bois resource estimate are accurate and are quoted as Inferred Resource.

In the case of Morne Bossa, on review of the historical drilling, some of early diamond drilling by the UN had resulted in high core loss, and while subsequent drilling confirmed the continuity and overall size of the resource, there is a possibility that the grades attributed to the resources arising from this core loss had potentially enhanced grades. The independent report had quoted most of the above resources for Morne Bossa as Measured and Indicated Resources but given these uncertainties on grades we would view the resources quoted for Morne Bossa are more properly defined as Inferred Resources. Further testing and confirmation drilling will be required before these resources can be categorized as Indicated Resources .

Heads of Agreement

The company has entered into a HOA to acquire from Resource Generale Corporation (formerly VCS Mining Inc)(“RGC”)and Sono Global Holdings Inc. (“SGH”) an interest in two Haitian companies Delta Societe Miniere SA(“Delta”) and Ayiti Gold Company SA(“Ayiti”) pursuant to which it has paid a US\$100,000 deposit refundable subject to due diligence. This provides the Company with a 3 Month Option to complete final due diligence and to execute a Definitive Agreement governing detailed terms of the investment. Delta controls and owns 100% of the Morne Bossa project, while Ayiti controls the Grand Bois Project but this is subject to a 20% Net Profit Interest payable after all exploration and capital costs are recovered.

Under the terms of this Heads of Agreement the Company has agreed to additional milestone payments as the projects progress and to finance completion of a feasibility study of the combined projects together with development. All contributions and payments by the company will be treated as loans repayable from production and under the terms of the HOA the Company will be issued an initial 70% interest in the Haitian companies on execution of the Definitive Agreement (increasing to 75% on commencement of production). Under the terms agreed, the Company will receive a return of all loans plus 75% of profits from these projects.

The Company has agreed to further milestone payments to RGC and SGH totaling US\$400,000 following completion of Due Diligence and execution of the Definitive Agreement with a further payment of US\$1.33 million on completion of the positive feasibility study.

The previous owners of the projects shall also be entitled to additional payments for exploration and other work completed to date on each project and it is expected that these payments which are subject to ongoing negotiations will be made from future production.

Milestone Payments to RGC and SGH	Amount	
Finalisation of a Definitive Agreement and simplification of some of the Pre-Existing Agreements to "integrated" the two projects	\$US200,000	3D has a 3month option to complete final due diligence and to enter a Definitive Agreement. Once paid the Company acquires a 70% interest in the Haitian companies. This interest is reversed if we do not proceed to development.
On the grant of an Exploitation Permit for Grand Bois	\$US200,000	Operating under an extension of the Exploration Permit for a further 2 years after which the Exploitation Permit issued on finalization of the Feasibility Study for Grand Bois
On a Positive Feasibility Study for either project	\$US1,330,000	
3D Commitments		
The Company is committed to fund the cost of feasibility studies and the project development		
Pre Existing Agreements to Third Parties		
The two projects were the subject of pre existing agreements from the original project owners and explorers. These comprise :		
Morne Bossa :		
a) 1%Net Smelter Return and		
b) Payment of \$US1.2M per annum during production upto a total amount of \$6.75Million.		
Grand Bois		
a) 0.5%Net Smelter Return		
b) 20% Net Profit Interest payable after all capital development costs are recovered		
c) An existing obligation to pay \$US3Million on completion of a positive feasibility study on that project is under negotiation and is expected to be converted to payments out of production.		

The company intends engaging the services of local representatives to assist its government and legal liaison and to facilitate bringing the projects to fruition.

Further details shall be announced as the Definitive Agreement is finalized and due diligence completed.

Information in this "ASX Announcement" relating to Exploration Results and geological data has been compiled by Mr. Peter Mitchell who is a Member of the Australian Institute of Mining and Metallurgy and is Managing Director of 3D Resources Ltd. He has sufficient experience that is relevant to the types of deposits being explored for and qualifies as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (JORC Code 2012 Edition). Peter Mitchell has consented to the release of the announcement.

For Further Information, Contact

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