

5 April 2017

### Change of Registered Address

88 Energy Limited ("88E", "Company") wishes to advise that its registered office and principle place of business have changed to:

**Level 2  
5 Ord Street  
West Perth WA 6005**

The Company's main telephone and fax numbers remain unchanged.

Yours faithfully



Dave Wall  
Managing Director  
88 Energy Ltd

**About 88 Energy:** 88 Energy has a 77.5% working interest and operatorship in ~271,000 acres onshore the prolific North Slope of Alaska ("Project Icelwine"). Gross contiguous acreage position will expand on award of additional leases successfully bid on in the December 2016 State of Alaska North Slope Licensing Round. The North Slope is the host to the 15 billion barrel Prudhoe Bay oilfield complex, the largest conventional oil pool in North America. The Company, with its Joint Venture partner Burgundy Xploration, has identified highly prospective play types that are likely to exist on the Project Icelwine acreage – two conventional and one unconventional. The large unconventional resource potential of Project Icelwine was independently verified by leading international petroleum resource consultant DeGolyer and MacNaughton. In addition to the interpreted high prospectivity, the project is strategically located on a year-round operational access road and only 35 miles south of Pump Station 1 where Prudhoe Bay feeds into the Trans Alaska Pipeline System. The Company acquired 2D seismic in early 2016 to take advantage of the globally unique fiscal system in Alaska, which allowed for up to 75% of 1H2016 exploration expenditure to be rebated in cash. Results from the seismic mapping and prospectivity review are encouraging, and form the basis of a conventional prospectivity portfolio for Project Icelwine. In late 2015, the Company completed its maiden well at the project, Icelwine#1, to evaluate an unconventional source rock reservoir play which yielded excellent results from analysis of core obtained from the HRZ shale. A follow-up well with a multi-stage stimulation and test of the HRZ shale, Icelwine#2, is due to spud early 2Q2017.