



ASX Announcement

05 April 2017

Extension of Closing Date for SPP

Creso Pharma Limited (ASX: CPH or “the Company”) wishes to announce that the closing date for the Company’s Share Purchase Plan (“SPP”) announced to the market on 27th March 2017 will be extended to 5:00pm AEST 7th April 2017.

The Company continues to receive application enquiries from shareholders and the extension will ensure that all shareholders have time to submit their applications and are able to participate.

Due to overwhelming demand under the SPP, there will be a scale-back on the participant amount per shareholder, in accordance with the terms of the SPP. The SPP aimed at raising a maximum of \$1,000,000 and the Company will not be increasing this amount.

It is expected that the new shares under the SPP will be issued and allotted to successful applicants on 18th April 2017, and holding statements will be dispatched on or around 20th April 2017. Normal trading of shares issued under the SPP is expected to commence on 19th April 2017.

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