

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme ODYSSEY ENERGY LIMITED
ACN/ARSN 116 151 636

1. Details of substantial holder(1)

Name Arredo Pty Ltd
ACN/ARSN (if applicable) 009 256 606

There was a change in the interests of the substantial holder on 21 / 04 / 17

The previous notice was given to the company on 07 / 02 / 11

The previous notice was dated 07 / 02 / 11

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	23,100,000	5.73%	17,312,500	5.5%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
7/08/14	Ian Middlemas	1:10 Consolidation	N/A	(1,215,000) Ordinary Shares	-
12/09/14	Ian Middlemas	Non-renounceable rights issue	\$10,125	202,500 Ordinary Shares	-
21/04/17	Ian Middlemas	Non-renounceable rights issue	\$33,125	662,500 Ordinary Shares	-
7/08/14	Arredo Pty Ltd	1:10 Consolidation	N/A	(18,900,000) Ordinary Shares	-

12/09/14	Arredo Pty Ltd	Non-renounceable rights issue	\$157,500	3,150,000 Ordinary Shares	-
21/04/17	Arredo Pty Ltd	Non-renounceable rights issue	\$525,000	10,500,000 Ordinary Shares	-
7/08/14	Petersview Pty Ltd	1:10 Consolidation	N/A	(675,000) Ordinary Shares	-
12/09/14	Petersview Pty Ltd	Non-renounceable rights issue	\$5,625	112,500 Ordinary Shares	-
21/04/17	Petersview Pty Ltd	Non-renounceable rights issue	\$18,750	375,000 Ordinary Shares	-

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Ian Middlemas	Ian Middlemas	Ian Middlemas	Registered Holder	Ordinary Shares 1,000,000	0.32%
Arredo Pty Ltd	Arredo Pty Ltd	Arredo Pty Ltd	Registered Holder	Ordinary Shares 15,750,000	5.00%
Petersview Pty Ltd	Petersview Pty Ltd	Petersview Pty Ltd	Registered Holder	Ordinary Shares 562,500	0.18%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of Association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Ian Middlemas	PO Box 1397, WEST PERTH WA 6872
Arredo Pty Ltd	PO Box 1397, WEST PERTH WA 6872
Petersview Pty Ltd	PO Box 1397, WEST PERTH WA 6872

Signature

print name

Ian Middlemas

capacity Director

sign here



date

21 / 04 / 17