

13 April 2017

The Manager
Company Announcements
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Trading Halt request

Bass Metals Ltd (“the Company”) (ASX:BSM) hereby requests a trading halt in its securities from ASX pending an announcement regarding a proposed major acquisition.

The Company requests that the trading halt take effect immediately and continue until the release of information relating to the proposed major acquisition or no later than the commencement of trade on 19 April 2017.

The Company is not aware of any reason why the trading halt should not be granted and the Company is not aware of any other information necessary to inform the market about the trading halt.

Should you have any questions in relation to this request, kindly contact the undersigned.

Yours faithfully



David Round
Company Secretary