

23 March, 2017

Company Announcements Office
ASX Ltd
Level 6
20 Bridge Street
SYDNEY NSW 2000

Cleansing Notice

ISSUE OF SHARES BY TRUSCOTT MINING CORPORATION LTD

On 23 March 2017 Truscott Mining Corporation Ltd (Truscott) (ASX: TRM) issued 8,000,000 fully paid ordinary shares (Placement Shares) at a price of 2.5 cents per share to sophisticated and professional investors. The \$200,000, before costs, raised will be used for working capital and to further our research and development program. The shares issued are part of a class of securities quoted on the Australian Securities Exchange.

Truscott provides notice to the ASX for the purpose of section 708A(5) of the *Corporations Act* that:

1. it has issued the placement shares without disclosure to investors under Part 6D.2 of the *Corporations Act*;
2. as at the date of this notice, the Company has complied with:
 - a. the relevant provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
 - b. Section 674 of the *Corporations Act*; and
3. As at the date of this notice, there is no information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the ordinary shares of the Company,



to the extent to which it is reasonable for investors and their professional advisors to expect to find the information in a disclosure document.

Yours sincerely



Michael J Povey
Company Secretary
Truscott Mining Corporation Ltd

