



MARKET RELEASE

6 March 2017

Capital Mining Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Capital Mining Limited (the "Company") will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement in relation to a capital raising and acquisition.

Security Code: CMY

Anjuli Sinniah
ADVISER, LISTINGS COMPLIANCE (PERTH)

CAPITAL MINING LIMITED

ABN 69 104 551 171



6 March 2017

Sebastian Bednarczyk
ASX
Level 40, Central Park,
152-158 St Georges Terrace
Perth WA 6000

Dear Sebastian

Voluntary Suspension Request

In accordance with Listing Rule 17.2 Capital Mining Limited (ASX: CMY) requests its securities be granted voluntary suspension as negotiations on the proposed acquisition and capital raising are incomplete and the Company is not yet able to make the announcement.

An announcement will be made to the market regarding the acquisition which is expected to end the period of voluntary suspension and will be made on or before 8 March 2017.

Capital is not aware of any reason why the voluntary suspension should not be granted.

Should you have any queries, please contact Company Secretary, Elizabeth Hunt.

Yours faithfully
Capital Mining Limited

Peter Dykes
Director