



MARKET RELEASE

30 November 2016

MOD Resources Limited

TRADING HALT

The securities of MOD Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 2 December 2016 or when the announcement is released to the market.

Security Code: MOD

Jeremy Newman
Senior Adviser, Listings Compliance (Perth)

30 November 2016

Mr Chris Bailey
Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park,
152-158 St Georges Terrace
PERTH WA 6000

Dear Chris,

REQUEST FOR TRADING HALT

MOD Resources Limited (Company) requests a trading halt to be placed on the Company's securities effective immediately pending release of an announcement regarding the results of the scoping study for an open pit mine at its 70%-owned T3 copper-silver deposit in the Kalahari Copper Belt, Botswana.

The Company requests the securities remain in a trading halt until the earlier of the announcement to the market or the commencement of trade on Friday 2 December 2016.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

MARK CLEMENTS
Company Secretary