



JUMBUCK GOLD PROJECT

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ANNUAL GENERAL MEETING
2016

30 November 2016

COMPETENT PERSON STATEMENT & DISCLAIMER



•The information that relates to exploration targets, exploration results and drilling data is based on information compiled by Nicholas (Nick) G Revell who is a member of the Australian Institute of Resources and Metallurgy and who has more than five years experience in the field of activity being reported on.

•Nick Revell is an employee of the Company and has sufficient experience which is relevant to the style of mineralisation and type of deposits under consideration and to the activity which he is undertaking to qualify as a competent person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves'.

•Mr. Revell consents to the inclusion in the presentation of the matters based on his information in the form and content in which it appears.

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•This presentation has originated from Tyranna Resources Limited.

•Exploration Target (Target) Statement:

An Exploration Target (Target) does not constitute the definition of any resource, which is compliant with the JORC Code. Target tonnages and grades contained herein are conceptual in nature and may or may not be realised through completion of further exploration and other studies on the targets described. As such, it is uncertain if further exploration will result in the determination of tonnages and grades that conform to mineral resources or ore reserves under the JORC code

CORPORATE OVERVIEW

Capital Structure	
Current Share Price ¹	3.4cps
Shares on Issue	398m
Market Capitalisation	\$13.5m
Cash	\$4.5m
Listed investments ²	\$3.0m
Enterprise Value	\$6m

Share Price : TYX – 100% up from January 2016



Board & Management	
Joseph Pinto	Non Executive Chairman
Bruno Seneque	Managing Director
Nick Revell	Technical Director
Frank Lesko	Non Executive Director
Yugi Gouw	Co Sec & CFO

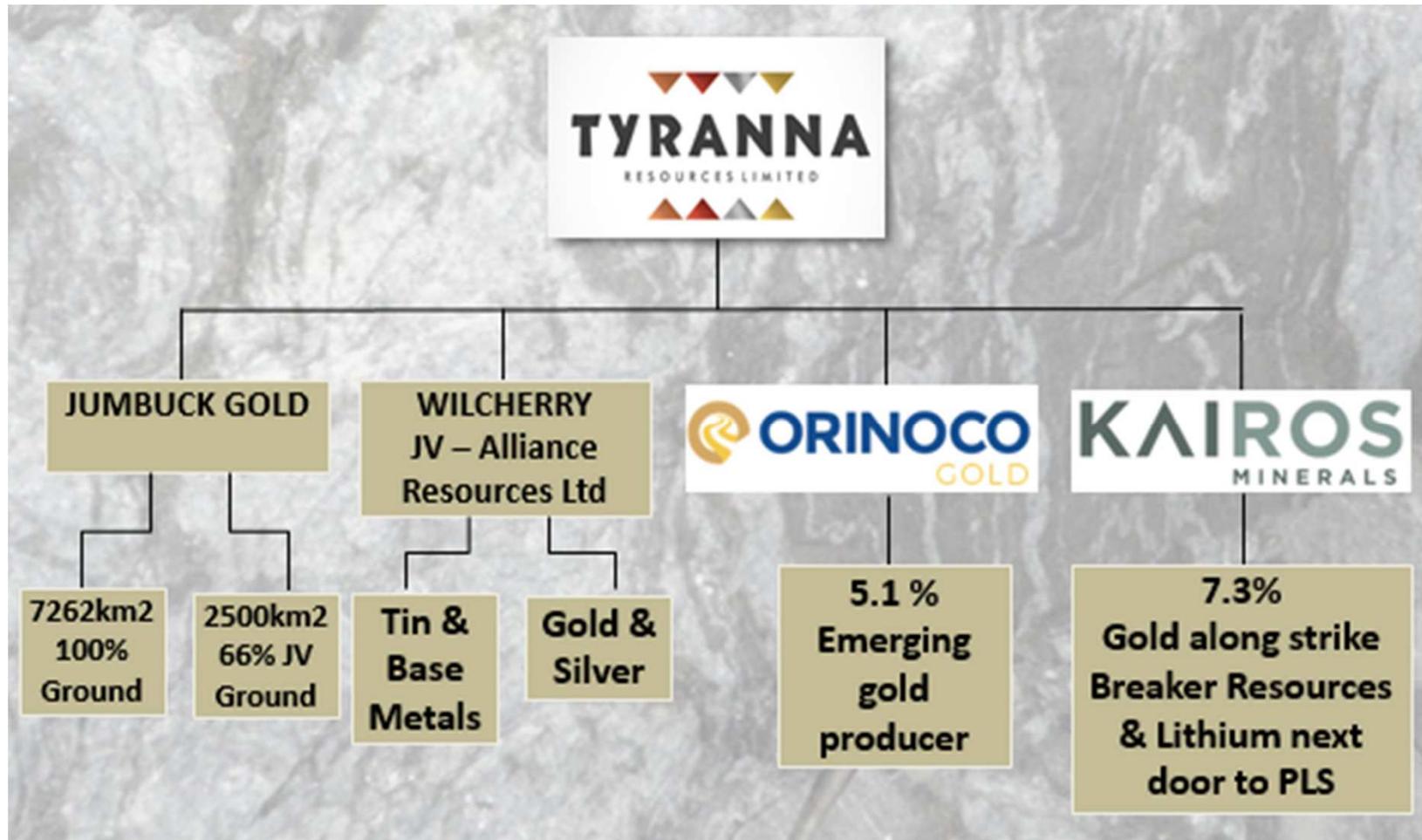
1. As at 29 November 2016
2. 28.3m shares in Kairos Minerals Ltd (7.3% holding) & 15.5m shares in Orinoco Gold Ltd (5.1% holding)



Top Shareholders

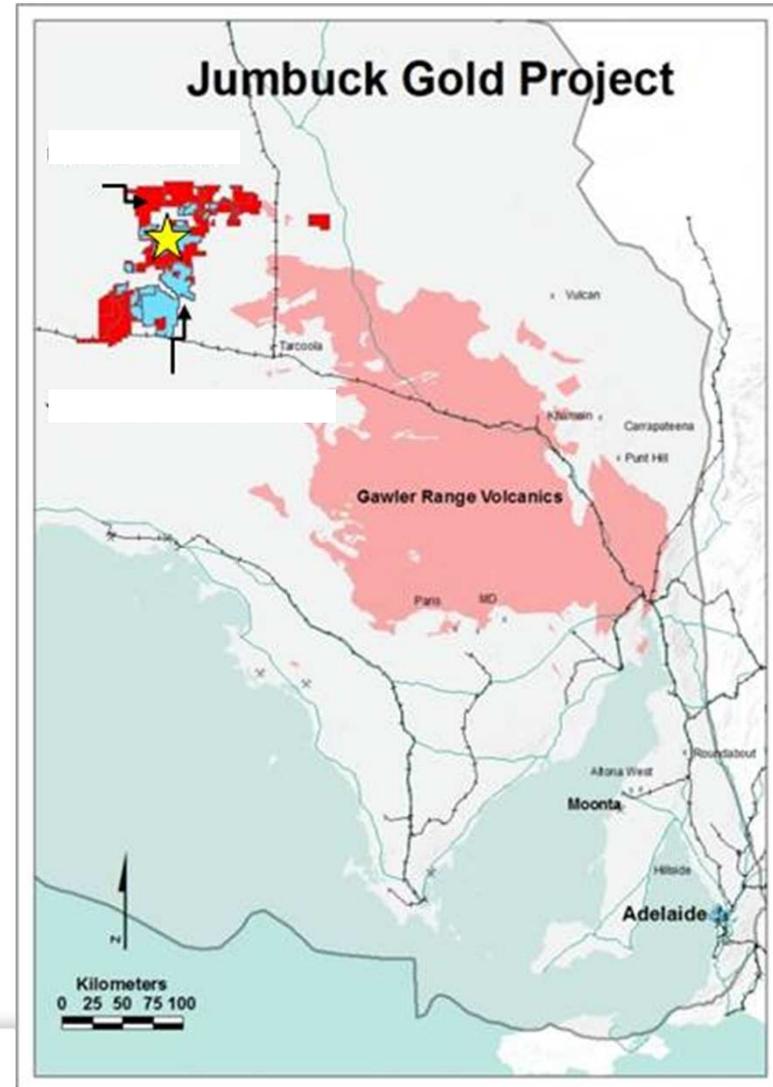
Alliance Resources Ltd (ASX: AGS)	17.9%
Admark Investments (Joseph Pinto)	7.6%
Mr Malcolm Thom	2.1%
Berne No 132 Nominees Pty Ltd	2%
Chembank Pty Ltd	1.8%
Top 20 holding	45%

TYRANNA'S ASSET PORTFOLIO

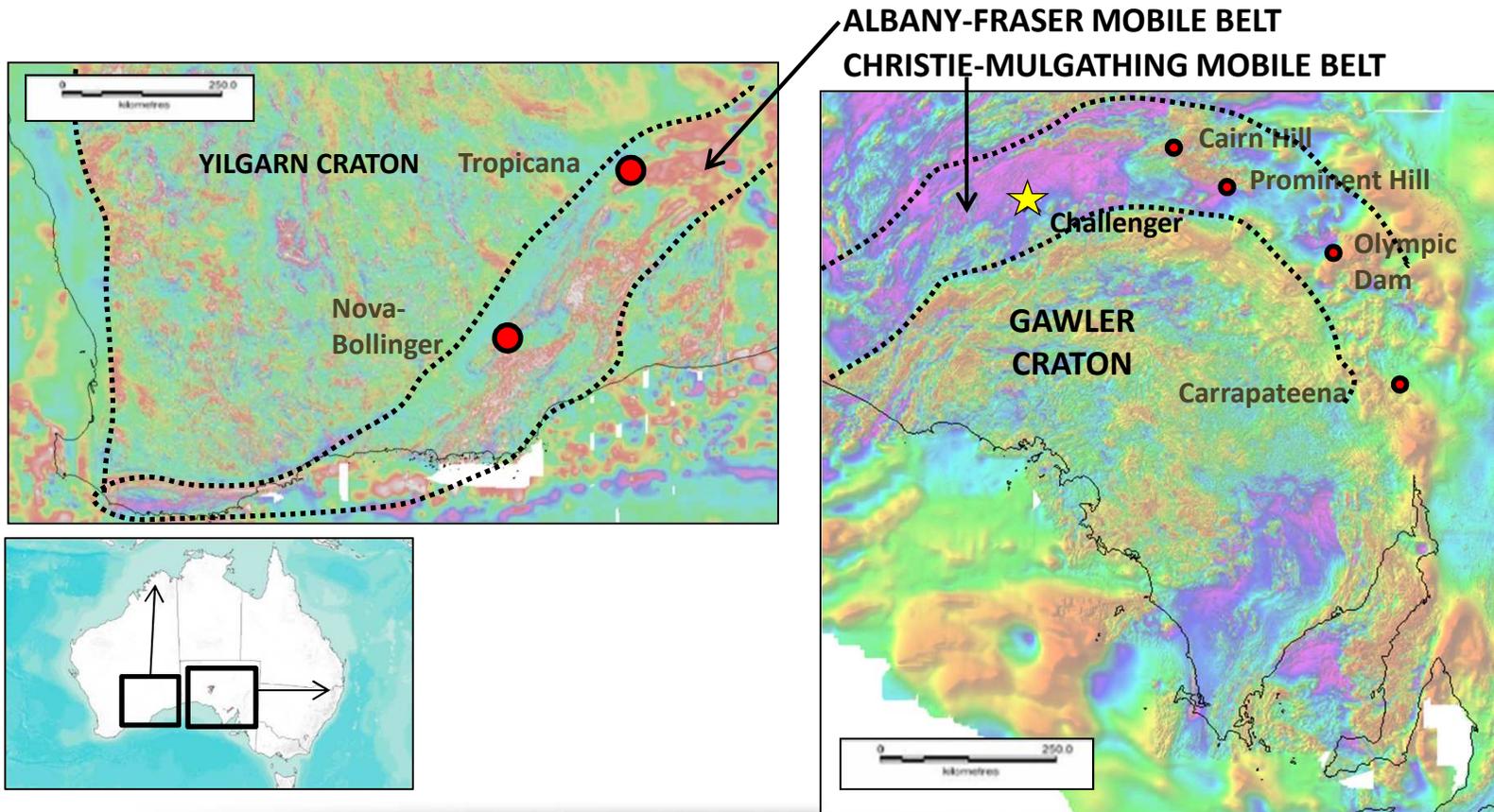


JUMBUCK GOLD PROJECT

- Tyranna has largest and most prospective land holding.
- Controls **+9,762km²** around Challenger Gold Mine
- **+\$22M** spent on exploration
- Resurgent activity in Western Gawler Craton



JUMBUCK IS IN A GEOLOGICAL SETTING SIMILAR TO FRASER RANGE IN WA Gold & Base Metal Potential

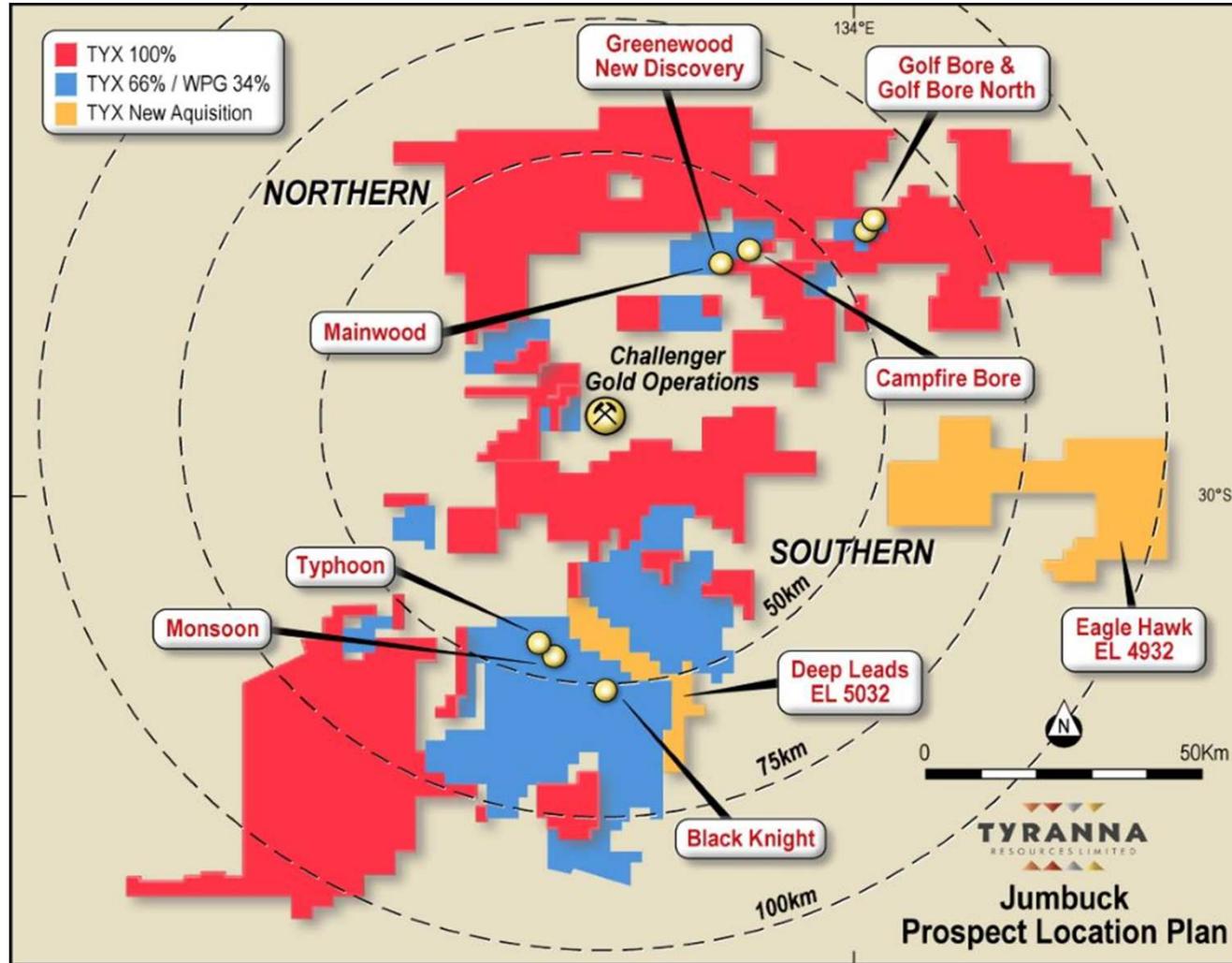


CHALLENGER GOLD MINE

- >1Mill oz @ 6g/t Au since 2002
- 108,000Oz @ 9.52g/t Au at its peak (2005-06)
- High grade gold - surface to 1km
- New zones discovered during mining
- Challenger mill = toll treating opportunity for Tyranna
- ***Regional exploration since discovery has been sparse***



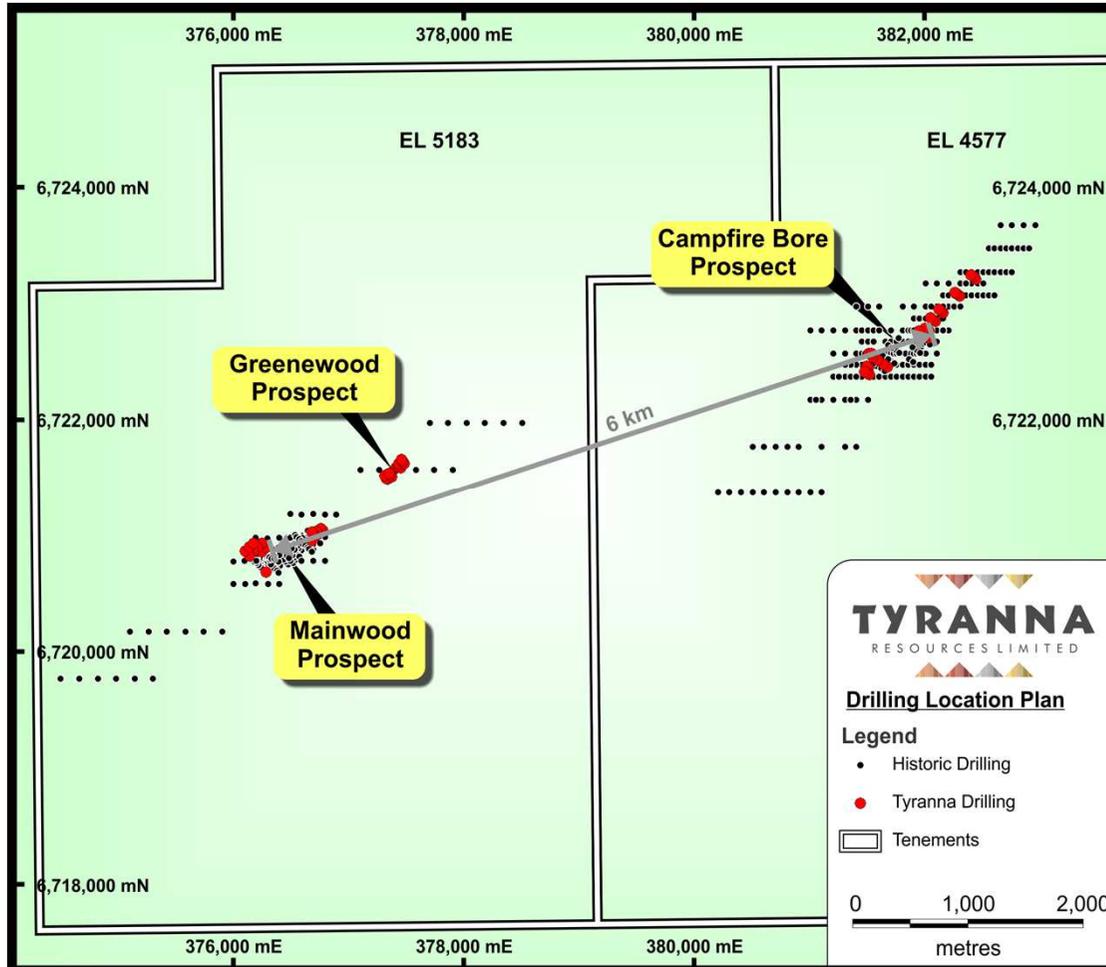
PRIORITY PROSPECTS



Drilling at Greenewood/Campfire Bore



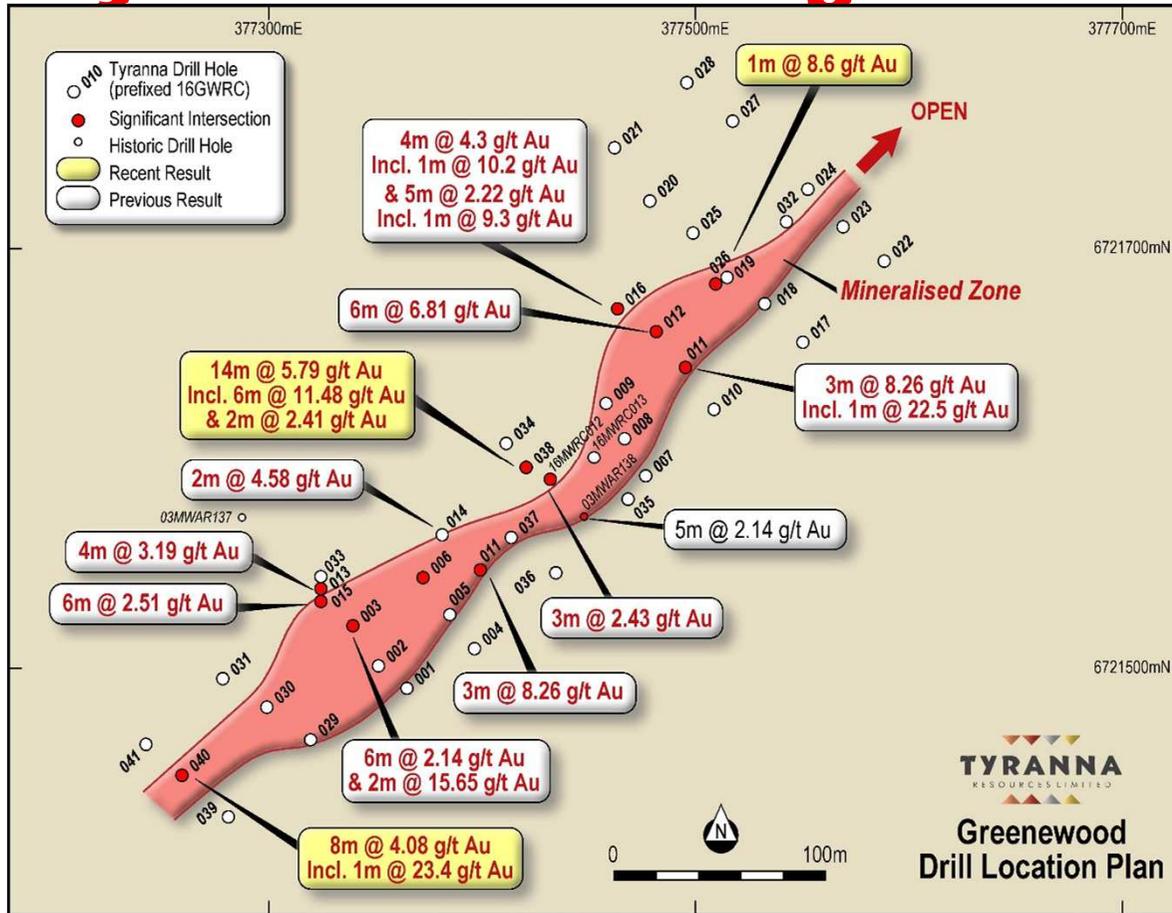
Mainwood-Greenewood-Campfire Bore Project Area



- Only 37 kms to Challenger Gold Mill
- Major focus for 2016 CY
- Numerous drill targets generated from breakthrough geochemical program
- Potential for a continuous trend - greater resource potential
- Geophysics completed & used for planning 2016 drill program

Greenwood

Tyranna's First Significant Discovery



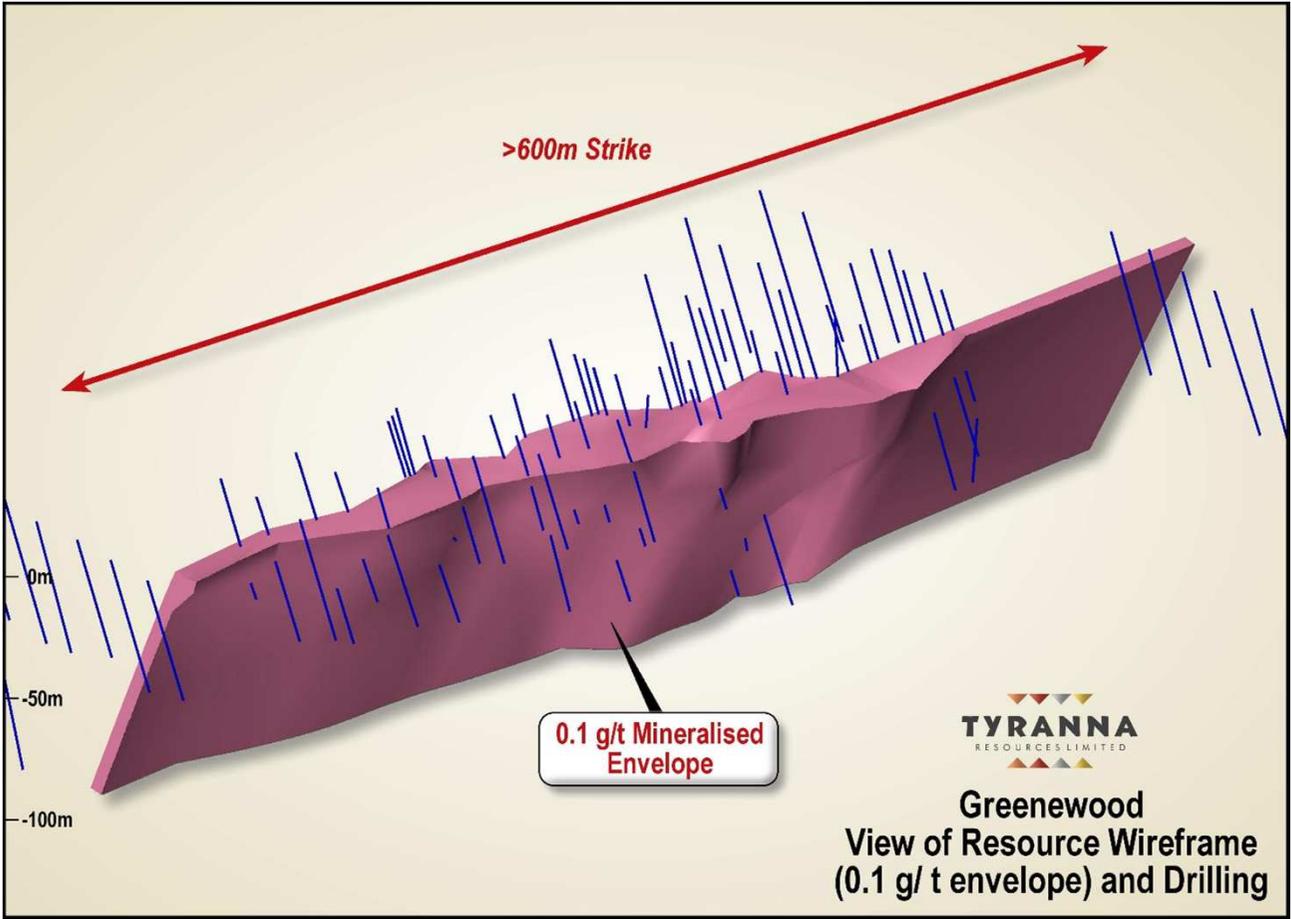
- 5,270m of Drilling completed
- Down-dip extension confirmed
- Strike increased to 600m
- Results pending for northern extension – testing >300m strike extension

Highlight intercepts include:

- 14m @ 5.8g/t Au from 35m Inc 6m @ 11.5g/t Au from 35m
- 8m @ 4.08g/t Au from 20m
- 6m @ 6.81g/t Au from 53m
- 3m @ 8.26g/t Au from 26m
- 6m @ 2.17g/t Au from 36m

Greenewood

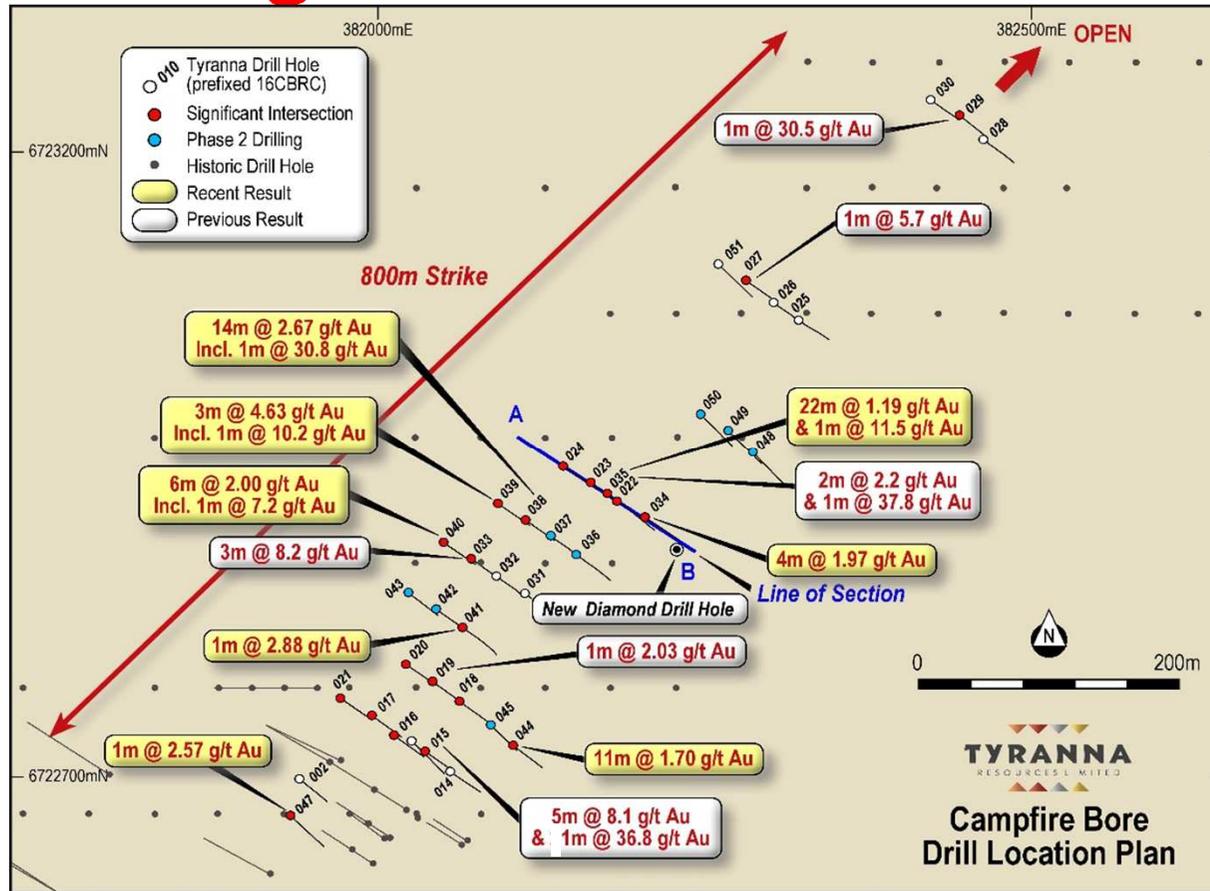
Tyranna's First Significant Discovery



THE JUMBUCK GOLD PROJECT

Campfire Bore

Highest Grade Gold Hits to Date



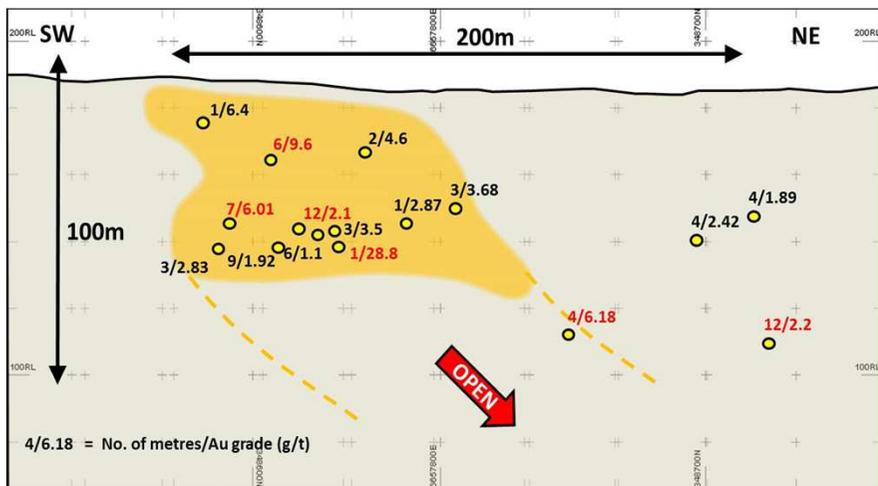
- 3,003m Drilling completed
- Geochemistry suggests a continuation of the structure
- Four new intersections over 15g/t Au on separate, wide spaced lines
- New Interpretation of surface geochemistry proving very successful
- Mineralised strike 800m

- Highlight intercepts include:
- 14m @ 2.7g/t Au from 74m
 - 3m @ 8.2g/t Au from 32m
 - 5m @ 8.16g/t Au from 39m
 - 6m @ 2.7g/t Au from 39m

Greenewood/Campfire Bore



Typhoon/Monsoon

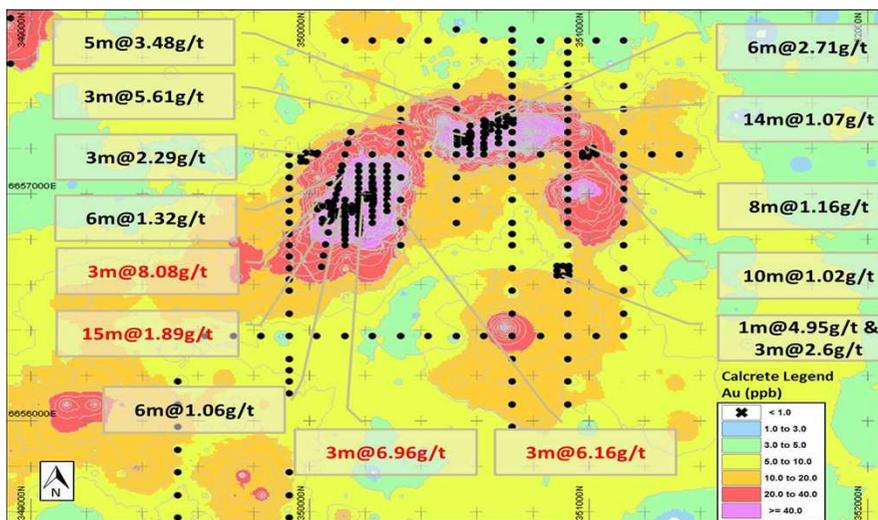


TYPHOON PROSPECT

1,000m drilling planned 1Q 2017

Limited drilling (100m hole spacing) to date hit numerous significant intercepts including :

- 7m @ 6g/t Au from 45m inc. 1m @ 33.7g/t Au from 48m
- 8m @ 5.5g/t Au from 48m
- 6m @ 9.6g/t Au from 21m inc. 1m @ 37.9g/t Au from 25m
- Open at depth and to the north



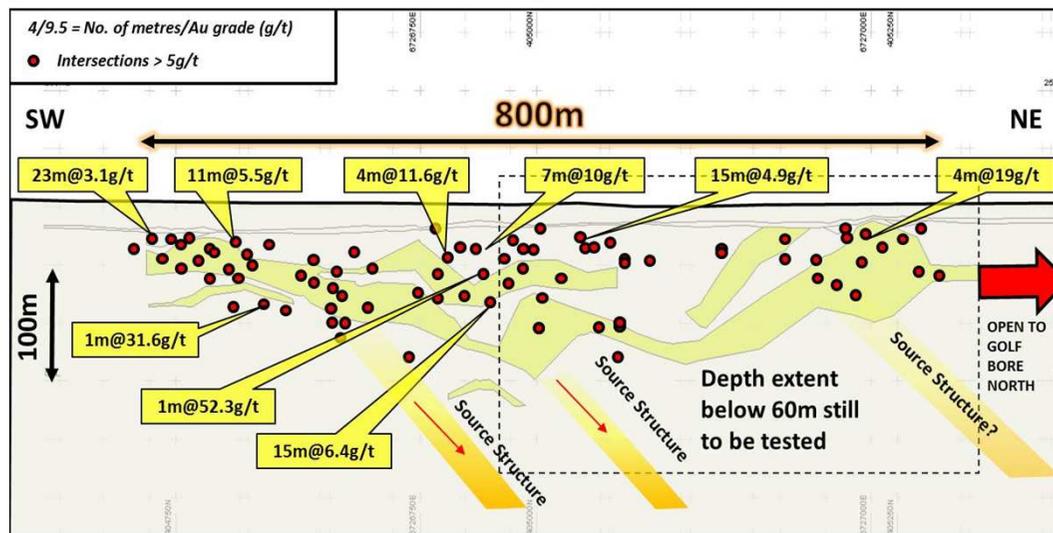
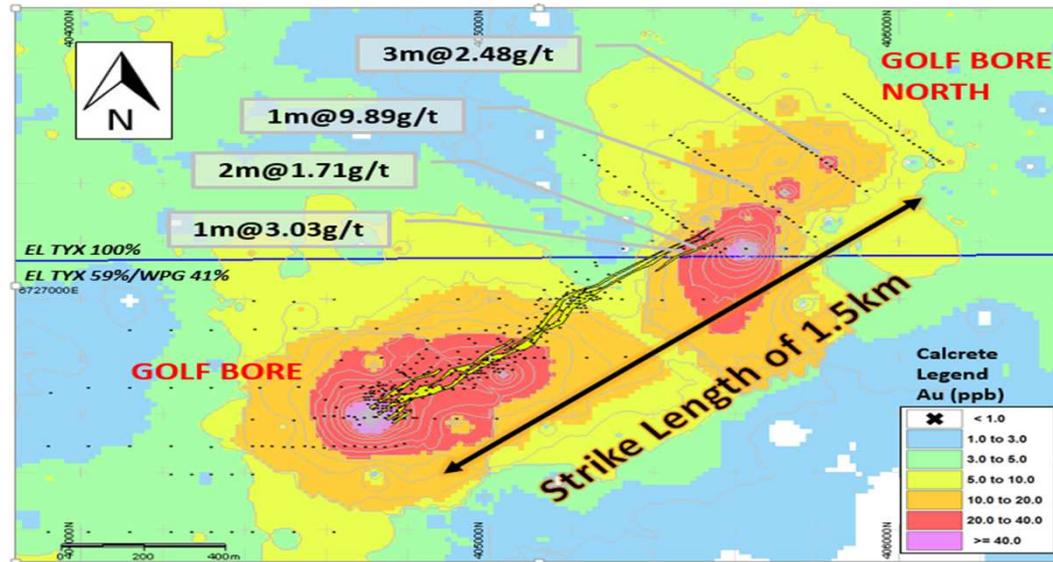
MONSOON PROSPECT

1,000m drilling planned 1Q 2017

Located 1.5km from Typhoon – possibly related
Highlight intercepts include :

- 12m @ 2.2g/t Au from 30m
- 14m @ 1.1g/t Au from 35m inc. 1m @ 8.1g/t Au from 44m
- 6m @ 3.9g/t Au from 36m
- No RC drilling to date
- Calcrete geochemistry suggest a fold structure with 2.5km of strike continuation, the hinge of which has not yet been adequately drill tested

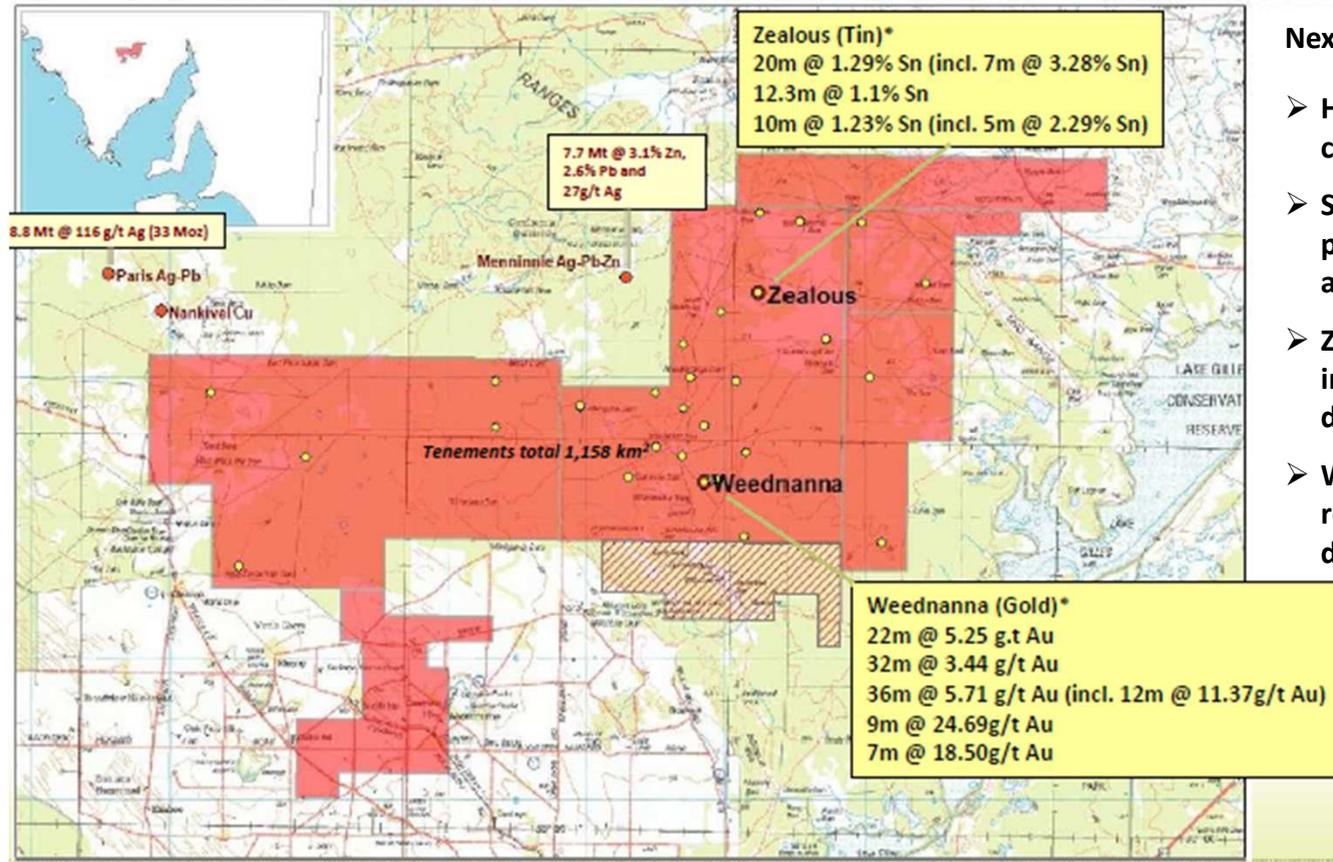
GOLF BORE



- Near surface, open-pit potential
- Strike length of 1.5km, including Golf Bore North confirmed to date
- Untested below 120m down hole
- Plunging NE structures identified - same as Challenger
- Metallurgical work results show greater than 90% recovery of Gold achieved using gravity concentration followed by cyanidation – ore suitable for processing in conventional CIL/CIP plant
- Resource estimation underway

Wilcherry Project JV – Alliance Resources Ltd

Tyranna 49% : Alliance 51%



Next 12 months

- Heli EM (XCITE) planned to test for conductors
- Screening of historic drilling pulps by portable XRF analyses prior to more accurate multi-element analyses
- Zealous tin prospect – re-log & re-interpret prior to RC and/or diamond drilling
- Weednanna gold prospect – re-log and re-interpret prior to RC and/or diamond drilling

Share Price Catalysts

- 14,389 metres of drilling completed for 2016 calendar year
- 15,000 – 20,000 metres of drilling planned for 2017 calendar year
- Results pending for diamond holes and deep RC (-120m) holes testing down dip continuity at Greenwood
- Exploring for a large gold discovery
- High grade gold open pit targets
- Proximity to producing mine – Challenger Gold Processing Plant operated by WPG Resources Ltd
- Well funded – Cash \$4.5m