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Monday, 12<sup>th</sup> December, 2016

Company Announcements Office  
Australian Securities Exchange  
4<sup>th</sup> Floor, 20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam

**Execution of Deed of Company Arrangement**

The Company refers to ASX announcement dated 24 November 2016, from Mr Blair Pleash, Voluntary Administrator of Hall Chadwick. As noted, on 23 November 2016, creditors resolved for the Company to execute a Joint Deed of Company Arrangement, with its related entity, Snow Peak Mining Pty Ltd with the DOCA to be executed within fifteen (15) business days of the meeting.

The Company hereby advises that the joint DOCA was executed on 8 December 2016. Voluntary Administration has been removed with authority returned to the Directors, subject to Deed of Company Arrangement.

A Notice of Meeting for the purpose of an Extraordinary General Meeting will be forwarded to shareholders in the very near future.

Ralph De Lacey  
Co-Executive Chairman