

23 November 2016

Manager Companies  
Company Announcements Office  
Australian Stock Exchange Limited  
Level 4, Stock Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir,

Results of 2016 Annual General Meeting  
Oro Verde Limited

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise that all resolutions put to the 2016 Annual General Meeting held today were passed unanimously by show of hands. Details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary.

Yours Sincerely,



Brett Dickson  
Company Secretary



Oro Verde Limited – Annual General Meeting Proxy Summary – 23 November 2016

The instructions given to validly appointed proxies in respect of the resolution were as follows:

**ORDINARY RESOLUTIONS**

**1 Non-Binding Resolution to adopt the Remuneration Report**

In Favour	Against	Proxy's discretion	Abstention/Excluded
67,099,466	914,197	1,997,146	96,250,649

**2 Election of Mr Dickson as a Director**

In Favour	Against	Proxy's discretion	Abstention/Excluded
163,473,440	686,834	1,997,146	104,038

**3 Election of Dr Bradford Farrell as a Director**

In Favour	Against	Proxy's discretion	Abstention/Excluded
163,473,440	686,834	1,997,146	104,038

**4 Ratification of Prior Share Issue**

In Favour	Against	Proxy's discretion	Abstention/Excluded
162,846,838	1,180,102	2,097,146	137,372

**5 Approval to Issue Shares under Directors Share Plan to Mr Woolfe**

In Favour	Against	Proxy's discretion	Abstention/Excluded
66,122,752	1,788,903	1,997,146	96,352,657

**6 Approval to Issue Shares under Directors Share Plan to Dr Martinick**

In Favour	Against	Proxy's discretion	Abstention/Excluded
66,122,752	1,788,903	1,997,146	96,352,657

**7 Approval to Issue Shares under Directors Share Plan to Dr Farrell**

In Favour	Against	Proxy's discretion	Abstention/Excluded
66,122,752	1,788,903	1,997,146	96,352,657

**8 Approval to Issue Shares under Directors Share Plan to Mr Rovira**

In Favour	Against	Proxy's discretion	Abstention/Excluded
66,122,752	1,788,903	1,997,146	96,352,657

**9 Approval to Issue Shares under Directors Share Plan to Mr Dickson**

In Favour	Against	Proxy's discretion	Abstention/Excluded
66,122,752	1,788,903	1,997,146	96,352,657

**10 Appointment of Auditor**

In Favour	Against	Proxy's discretion	Abstention/Excluded
163,660,274	500,000	1,997,146	104,038

**11 Approval to of Additional 10% Placement Capacity**

In Favour	Against	Proxy's discretion	Abstention/Excluded
163,109,794	1,050,480	1,997,146	104,038

**12 Approval to Issue Shares**

In Favour	Against	Proxy's discretion	Abstention/Excluded
162,943,126	1,217,148	1,997,146	104,038