

Facsimile

NOMURA

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From *Nomura Australia Ltd* **Department** *Compliance*

Tel 02 8062 8112

Email Compliance_au-ap@nomura.com

Page 1 of 3 **Date** 01 February 2017

Please find attached a Form 603 from Nomura Australia Ltd on behalf of itself and its affiliates in respect of its relevant interest in SUMATRA COPPER & GOLD PLC.

Regards
Nomura Australia Ltd

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Nomura Australia Limited Regulated by the Australian Securities and Investment Commission,
Registered Office: Level 41, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000
A member of the Nomura group of companies.

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holderTo Company Name/Scheme **SUMATRA COPPER & GOLD PLC**ACN/ARSN **ARBN 136 694 267****1. Details of substantial holder (1)**Name **Nomura Australia Ltd for and on behalf of Nomura Holdings Inc. and its subsidiaries, including Nomura Special Investments Singapore Pte Ltd**ACN/ARSN (if applicable) **003 032 513**The holder became a substantial holder on **30/01/2017****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Chess Depository Interests	210,950,798	210,950,798	16.58%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Nomura Holdings Inc. and its subsidiaries	Relevant interest under section 608(3) of the <i>Corporations Act 2001</i>	210,950,798 Chess Depository Interests
Nomura Special Investments Singapore Pte Ltd	Registered holder	210,950,798 Chess Depository Interests

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Nomura Special Investments Singapore Pte Ltd	Nomura Special Investments Singapore Pte Ltd	Nomura Special Investments Singapore Pte Ltd	210,950,798 Chess Depository Interests

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration	Class and number of securities
Nomura Special Investments Singapore Pte Ltd	30/01/2017	Termination of 139,220,751 warrants	130,417,394 Chess Depository Interests
Nomura Special Investments Singapore Pte Ltd	30/01/2017	Payment for redemption amount under a senior secured debt facility, at the Issue Price of A\$0.023 per CDI for a value of approximately A\$1,852,268.29 (US\$138,938,644 at an exchange rate of 0.7501)	80,533,404 Chess Depository Interests

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Nomura Holdings Inc. and subsidiaries	Related bodies corporate
Nomura Special Investments Singapore Pte Ltd	Related body corporate

7. Addresses

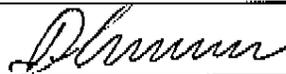
The addresses of persons named in this form are as follows:

Name	Address
Nomura Australia Limited	Level 41, Governor Phillip Tower, 1 Farrer Place, Sydney NSW Australia
Nomura Holdings Inc.	1-9-1 Nihonbashi, Chuo-ku, Tokyo 103-8645 Japan
Nomura Special Investments Singapore Pte Ltd	10 Marina Boulevard #36-01 Marina Bay Financial Centre, Singapore

Signature

print name David Cummins capacity Authorised Signatory

sign here



date 01/02/2017